



Dare to Care

Food Bank

December 13, 2023

Judge-Executive David Voegelé
Oldham County Fiscal Court
100 West Jefferson Street, Suite 4
La Grange, KY 40031

RECEIVED

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OLDHAM COUNTY
JUDGE-EXECUTIVE

Dear Judge-Executive Voegelé,

On behalf of the board of directors and team at Dare to Care Food Bank, thank you for your previous generosity and partnership.

Please find the enclosed application materials inviting Oldham County Fiscal Court to renew a partnership with Dare to Care and help reach more Oldham County children, adults, and seniors experiencing food insecurity – a need that has continued to increase due to higher costs of living. Supporting our Feeding Families program will provide fresh fruits, vegetables, and staple food items through our network of partner organizations in Oldham County.

We would also like to extend an invitation to you and any representatives from Oldham County Fiscal Court to visit Dare to Care to see firsthand the difference your support will make for our community. Please contact me at 502.931.4895 or jill.luckett@daretocare.org if you would like to make that happen.

Thank you again for your consideration.

With gratitude,

Jill Lockett
Grants Director

Oldham County Fiscal Court Grant Application Guidelines

Oldham County Fiscal Court accepts grant applications from non-profit, tax-exempt organizations which meet these criteria:

- Have a significant presence in Oldham County;
- Serve a public purpose in concert with the goals and activities of OCFC;
- Have the capacity to be accountable for use of donated funds;
- Show support from the majority of their clients/beneficiaries.

Funding categories

Arts and Humanities - activities which meet any or all of the following qualifications:

- Contribute to tourism in Oldham County;
- Conduct activity (e.g., record keeping) on behalf of Fiscal Court;
- Support community-wide celebrations;
- Encourage arts activity on the part of Oldham Countians;
- Play an educational role for Oldham Countians, particularly students.

Social Services - agencies which meet any or all of the following qualifications:

- Provide a needed service to disadvantaged Oldham Countians;
- Provide an emergency social service to Oldham Countians;
- Provide a social service not otherwise available to Oldham Countians.

Recreation - activities which meet any or all of the following qualifications:

- Serve a population in County-owned facilities;
- Activities are largely financially supported by the participants

Timing and Process

In order to process grant applications in a timely and efficient manner, OCFC has established the following schedule:

- Accept grant applications up to December 31 of each year.
- Review the applications at the January Grants Committee meeting.
- Invite oral presentations at the April Grants Committee meeting.
- Make recommendations for awards at the second Fiscal Court meeting in April.
- Make grant award announcements by April 30 of each year.

Accountability

Any agency or organization requesting funds will be held to a high standard for reporting its current financial situation and its specific intention for use of requested funds. Moreover, any agency or organization requesting funds, and which has previously received a grant from OCFC, will be asked to report in detail on the use to which those funds were put.

Oldham County Fiscal Court

Grant Application

Date of Application: December 13, 2023

Official Name of Organization: Dare to Care Food Bank

Address: 5803 Fern Valley Road, Louisville KY 40228

EIN: 23-7345952

Date and Place of Incorporation: Louisville, KY / 1971

Name, Complete Address, Email and Phone Number of Contact Person:

Jill Lockett / Grants Director

1200 South 28th Street, Louisville KY 40211

jill.lockett@daretocare.org

502-931-4895

Purpose of Organization and Services Rendered:

As the largest hunger relief organization in Kentuckiana (including Oldham County), Dare to Care leads our community to feed the hungry and conquer the cycle of need. We fulfill this mission by partnering with approximately 300 local agencies, such as food pantries, shelters, and emergency kitchens, to distribute free, nutritious food to our neighbors. Dare to Care also fights hunger through several programs targeting the most vulnerable in our community - Kids Cafe, School Pantry, Mobile Pantry, Prescriptive Pantry, Cooking Matters.

Proposal for funding:

Statement of need

Proposed use of funds

Project budget

Attachments:

- List of Officers and Directors – Name, Office, Address, Business Affiliation, Compensation from Organization.
- Copy of 501c(3) tax-exempt status letter.
- Most recent Organization/Agency budget, balance sheet, or income statement
- If a recipient of funds for the prior year, a statement of the use of those funds.
- Photographs and/or letters of support.



Dare to Care

Food Bank

Proposal for funding

Statement of need:

According to Feeding America's most recent Map the Meal Gap 2021 (released in May 2023), 1 in 10 people in Dare to Care's service area is food insecure. This includes an estimated 3,400 neighbors in Oldham County, 420 of those being children. Unfortunately, these numbers do not truly demonstrate the devastating reality of food insecurity today – this data collected in 2021 shows how significant support during the pandemic positively impacted safety net programs in our community. Now that those have ended, we expect to see drastically different numbers for 2022 through today, with an alarming increase in demand observed across our partner network.

To help alleviate food insecurity and eventually food inequity in Oldham County, Dare to Care will continue to distribute free, nutritious food through our ~11 local partners, including pantries, schools, shelters, churches, and community centers, while also beginning to take an extensive, in-depth look at both internal operations and our partner network to identify the diverse needs of neighbors and inform effective, sustainable solutions.

Dare to Care serves our community with the following process:

- Donations: food is donated from local and national donors, such as Kroger and Costco, as well as community food drives, then Dare to Care purchases additional items to fill nutritional gaps and accommodate dietary or cultural needs.
- Transportation: staff and volunteers sort and deliver or distribute food while adhering to food safety standards.
- Partner Agencies: through partnerships with ~300 agencies across Kentuckiana food is accessed by families within their community or at the most convenient access point.
- Meals for our Neighbors: Dare to Care distributed nearly 24.6 million pounds of food, including 1,074,508 pounds of food in Oldham County during our previous fiscal year which ended June 30, 2023. Until we reach our ultimate goal of a hunger-free Kentuckiana, Dare to Care will continue to feed our neighbors.

Proposed use of funds:

To support sourcing and distributing free, nutritious food to partners and neighbors in Oldham County. Dare to Care distributes our free, nutritious food through an extensive network of partner agencies, approximately 300 across our 13-county service area, including ~11 access points in Oldham County.

- Oldham County Headstart School Pantry
- Crestwood Elementary School Pantry
- Kenwood Station Elementary School Pantry
- Oldham County Preschool School Pantry

- Grace and Glory Lutheran Church-Bread of Life Food Pantry
- Oldham County Red Cross Pantry
- Pillar Support – closed network pantry
- Immaculate Conception Catholic Church – retail pick up pantry
- Highpoint Charitable Services Distribution Center
- Oldham County Red Cross – senior programming
- Shepherd of the Valley – CSFP

A \$5,000 grant from Oldham County Fiscal Court will support the following budget items 1.) Fresh produce and non-perishable food items: such as potatoes, apples, pasta, cereal, peanut butter, etc; 2.) Related warehousing and freight: cost to store and transport food items safely and efficiently; 3.) Program management: percentages of staff salaries who oversee the fulfillment of our work; 4.) Program evaluation: formalized work to assess the performance and value of our work; 5.) Supplies: materials and equipment needed for the work, such as training materials, technical equipment, etc.

Project budget:

| | FY24 DTC Budget | FY24 Oldham County Budget |
|-------------------------------------|-------------------------|---------------------------|
| Wages & Payroll Taxes | \$ 5,570,800.00 | \$ 245,115.20 |
| Employee Benefits | \$ 711,400.00 | \$ 31,301.60 |
| Professional Services | \$ 358,800.00 | \$ 15,787.20 |
| Nutrition / Program Supplies | \$ 150,900.00 | \$ 6,639.60 |
| Marketing / Volunteer | \$ 335,900.00 | \$ 14,779.60 |
| Occupancy | \$ 741,900.00 | \$ 32,643.60 |
| Administrative | \$ 342,000.00 | \$ 15,048.00 |
| Direct Mail / Fund Raising | \$ 884,300.00 | \$ 38,909.20 |
| Special Events | \$ 136,000.00 | \$ 5,984.00 |
| Food / Freight | \$ 3,618,700.00 | \$ 159,222.80 |
| Warehouse / Vehicles | \$ 777,200.00 | \$ 34,196.80 |
| Agency Development & Other Expenses | \$ 332,500.00 | \$ 14,630.00 |
| | | |
| TOTAL OPERATING EXPENSES | \$ 13,960,400.00 | \$ 614,257.60 |



Dare to Care

Food Bank

Board of Directors 2023

Al Cornish, Chair

Closing the Gap, LLC
10241 Dorsey Pointe Circle
Louisville, KY 40223

Nick Clifton, Treasurer

Volunteers of America
570 South Fourth Street, Suite 100
Louisville, KY 40202

Jerry Abramson

Spalding University
845 South 3rd Street
Louisville, KY 40203

Dr. Muhammad Babar

KentuckyOne Health
2107 Twin Hill Road
Louisville, KY 40207

Josh Binkley

GFS
342 Gordon Ind Drive
Shepherdsville, KY 40165

Ashley Butler

Novak Family Foundation
6000 Brownsboro Park Blvd.
Louisville, KY 40207

Jake Cannon

Kroger Company
1600 Ormsby Station Court
Louisville, KY 40223

Lisa DeJaco Crutcher

Catholic Charities
2911 S. 4th Street
Louisville, KY 40208

David Dafoe

Flavorman
809 South 8th Street
Louisville, KY 40203

Dr. Erin Frazier

Norton Healthcare
230 E Broadway
Louisville, KY 40202

Craig Hawley

Nationwide Advisory Solutions
10350 Ormsby Park Place
Louisville, KY 40223

Carly Launius

Brown-Forman
850 Dixie Highway
Louisville, KY 40210

Lorri Lee

TARC
1000 West Broadway
Louisville, KY 40203

Michael Leland

PNC Wealth Management
101 S. Fifth Street, 4th Floor
Louisville, KY 40202

Dave Russell

Yum! Brands
1441 Gardiner Lane
Louisville, KY 40213

Michael Sadofsky

Retired – Republic Bank & Trust
3127 Eastbrook Blvd.
Jeffersonville, IN 47130



Dare to Care

Food Bank

Board of Directors 2023

Nemish Shah

Walmart
12981 Shelbyville Road
Middletown, KY 40243

Dr. Val Slayton

Humana
500 West Main Street
Louisville, KY 40202

Angela Smith

General Motors
4000 Buechel Bank Road
Louisville, KY 40225

Rev. Matthew Smyzer

Baptist Fellowship Center
1351 Catalpa Street
Louisville, KY 40211

Bill Summers

Retired
N/A

Suzanne Wright

JCPS
3332 Newburg Road
Louisville, KY 40218

Nicole Yates

Molina Healthcare
1135 West Street
New Albany, IN 47150

Internal Revenue Service

Date: July 7, 2004

Dare to Care, Inc.
P.O. Box 35458
Louisville, KY 40232

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:
Steve Brown 31-07422
Customer Service Representative
Toll Free Telephone Number:
8:00 a.m. to 6:30 p.m. EST
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
23-7346952

Dear Sir or Madam:

This is in response to your request of July 7, 2004, regarding your organization's tax-exempt status.

In February 1974 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purpose have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Dare to Care, Inc.
23-7345952

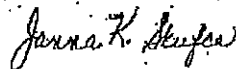
Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

Section 6104 of the Internal Revenue Code requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. The law also requires organizations that received recognition of exemption on July 15, 1987, or later, to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. Organizations that received recognition of exemption before July 15, 1987, and had a copy of their exemption application on July 15, 1987, are also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. For additional information on disclosure requirements, please refer to Internal Revenue Bulletin 1999-17.

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Janna K. Skufca, Director, TE/GE
Customer Account Services



Dare to Care

Food Bank

General Operating Budget FY24 (July 1, 2023 – June 30, 2024)

| Operating Receipts | |
|-------------------------------------|---------------|
| Charitable Donation | \$4,210,600 |
| Individual Donations | 4,551,900 |
| Government | 2,486,900 |
| Events Income | 470,000 |
| Agency COOP Food | 336,600 |
| Annual Operating Draw | 393,900 |
| Misc Income | 12,300 |
| Bequests | 0 |
| Total Operating Receipts | \$12,462,200 |
| Operating Expenses | |
| Wages & Payroll Taxes | \$5,570,800 |
| Employee Benefits | 711,400 |
| Professional Services | 358,800 |
| Nutrition / Program Supplies | 150,900 |
| Marketing / Volunteer | 335,900 |
| Occupancy | 741,900 |
| Administrative | 342,000 |
| Direct Mail / Fund Raising | 884,300 |
| Special Events | 136,000 |
| Food / Freight | 3,618,700 |
| Warehouse/Vehicles | 777,200 |
| Agency Development & Other Expenses | 332,500 |
| Total Operating Expense | \$13,960,400 |
| *Net Income From Operation | (\$1,498,200) |

** Through prudent stewardship of the community's support, Dare to Care has reserves which may be used to offset an annual operating deficit. The Board maintains these reserves for use when food insecurity increases and/or a natural disaster strikes our community.*

