

## **Oldham County Fiscal Court Grant Application Guidelines**

Oldham County Fiscal Court accepts grant applications from non-profit, tax-exempt organizations which meet these criteria:

- Have a significant presence in Oldham County;
- Serve a public purpose in concert with the goals and activities of OCFC;
- Have the capacity to be accountable for use of donated funds;
- Show support from the majority of their clients/beneficiaries.

### **Funding categories**

Arts and Humanities - activities which meet any or all of the following qualifications:

- Contribute to tourism in Oldham County;
- Conduct activity (e.g., record keeping) on behalf of Fiscal Court;
- Support community-wide celebrations;
- Encourage arts activity on the part of Oldham Countians;
- Play an educational role for Oldham Countians, particularly students.

Social Services - agencies which meet any or all of the following qualifications:

- Provide a needed service to disadvantaged Oldham Countians;
- Provide an emergency social service to Oldham Countians;
- Provide a social service not otherwise available to Oldham Countians.

Recreation - activities which meet any or all of the following qualifications:

- Serve Oldham County residents in facilities within the County;
- Activities are largely financially supported by the participants

### **Timing and Process**

In order to process grant applications in a timely and efficient manner, OCFC has established the following schedule:

- Accept grant applications postmarked up to December 30 or the last work day of each year.
- In January, Committee members accept for review the compiled applications.
- In March, the Committee will convene to discuss their individual ratings.
- The Committee will make recommendations to the Fiscal Court for grant awards no later than the first Fiscal Court meeting in June.

### **Accountability**

Any agency or organization requesting funds will be held to a high standard for reporting its current financial situation and its specific intention for use of requested funds. Moreover, any agency or organization requesting funds, and which has previously received a grant from OCFC, will be asked to report in detail on the use to which those funds were put.

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**Oldham County Fiscal Court  
Grant Application**

**Date of Application:** December 30, 2021

**Official Name of Organization:** American Legion Post 39, Oldham County

**Address:** 4401 N Camden Lane, Crestwood KY 40014

**EIN:** 23-7084653

**Date and Place of Incorporation:** August 17, 1949 (LaGrange, KY)

**Name, Complete Address, Email and Phone Number of Contact Person:**

Stephen C Davis

121 Stoney Creek Court, Pewee Valley, KY 40056

[stbidoc@gmail.com](mailto:stbidoc@gmail.com)

502.396.5487

**Purpose of Organization or Mission Statement and Services Rendered:**

The American Legion Post 39, Oldham County exists to support Veterans; to mentor young people to understand Veterans as individuals; and to understand the value of sacrificing for the American Ideal.

We support Veterans in several ways. One is providing opportunities for Veterans to meet and share their experiences with other Veterans. Post 39 meets monthly, has a monthly speakers program with Veteran specific topics. We also provide several monthly opportunities for social engagement. Secondly, we support Veterans in need here in Oldham County, and connect Veterans to external resources when appropriate. An example of supporting Veteran's needs is that a local Veteran (who was not a member) who was medically discharged from the Army requested some light home repairs. We solicited donations for materials and labor from our membership, and completed the repairs. With regard to connecting Veterans to external resources, Post 39 has a Service Officer who works with the Department of Veterans Affairs to assist Veterans to initiate and process claims. Post 39 provides occasions throughout the year for Veterans to perform community service, such as fundraising for the Veterans Memorial Park of Kentucky and displaying American flags on Main Street, LaGrange.

Post 39 provides opportunities to mentor our youth. Boys and Girls State is a seven-day program held in June of each year that teaches participants how our state government works. Participants fill various roles, including representatives and senators. Each group elects a governor, who then also participates in Boys or Girls Nation in Washington, D.C. The national program in turn provides an immersive educational experience for how our federal government works. Just a few years ago an Oldham County student was elected governor at Girls State and progressed to the National level. In past years, Post 39 sponsored an American Legion baseball team, the Oldham Aces. Our team has been successful at the state and regional level in recent years, and we remain hopeful that in the not too distant future we could see the Oldham Aces on ESPN in the American Legion World Series. Informal youth mentorship opportunities occur when individual Veterans engage local schools,

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particularly around Veterans Day celebrations, and when local youth participate in our Veterans and Memorial Day observances.

Finally, Post 39 Oldham County demonstrates our community commitment by providing our building as a resource to the community. Currently, The American Legion Auxilliary and a Sea Cadet unit meet regularly at Post 39. We provide our building to all of these civic organizations at no cost. We are actively soliciting other civic organizations to share our space.

**Amount Requested: \$6,000**

**Proposal for funding. On a separate page, please provide the following:**

- Statement of need for project**
- Proposed use of funds to remediate the need**
- Project budget**

**Attachments:**

List of Officers and Directors – Name, Office, Address, Business Affiliation, Compensation from Organization.

- Copy of 501c(3) tax-exempt status letter from IRS;
- Documentation for most recent form 990;
- Documentation for most recent filing with KY Secretary of State;
- Most recent Organization/Agency budget **summary**, or balance sheet, or income/expense statement (Please, no complete budgets!);
- If a recipient of funds for the prior year, a statement of the use of those funds;
- Photographs, videos, letters of support.

**Submission Guidelines:**

**Email complete applications to:** Caroline Schoenig [CSchoenig@oldhamcountyky.gov](mailto:CSchoenig@oldhamcountyky.gov) no later than 12/30/2025.

**STATEMENT OF NEED**

American Legion Post 39, Oldham County is very fortunate to have partnered with Oldham County Fiscal Court in the lease for our home at 4401 N Camden Lane. The Crestwood area of Oldham County has a high density of Veterans, which has resulted in a membership increase of about 115% since occupying this building. The site is also more suitable for social functions and meetings than the previous arrangement. However, the building condition upon receipt was very poor.

The structure is a concrete block building approximately 50 years old. No renovations or updates were apparent in at least a decade, likely longer. The building was in a dramatic state of disrepair, to say the least. In the 5 years since, Post 39 has totally renovated the main room, restored the kitchen to commercial grade facility, and added a small office. We have also made other minor upgrades to include an electronic door lock and exterior storage. We further wish to increase outdoor storage capacity and renovate the bathrooms and adjacent hallway. The bathrooms are spacious, but do not support either our elderly membership or the younger population we would like to attract. Replacement of the toilets to an ADA compliant unit, replacement of the flooring and vanities to both standardized the bathrooms and make them easier to clean, and the addition of cabinets to allow storage of paper goods and cleaning supplies are all desired outcomes. The hallway to the bathroom should be updated at the same time with flooring and paint.

We are unable to update the restrooms without external support.

**PROPOSED USE OF FUNDS TO REMEDIATE THE NEED**

Bathrooms. Each bathroom will be updated to a modern style that can be more easily kept clean. The doors will be upgraded and proper locks installed. Fixtures will be appropriate to accommodate members with disabilities. A baby changing station will be installed. Both bathrooms and the bathroom waiting area will receive new flooring and paint. Proper signage will be installed.

**PROJECT BUDGET**

Item	Proposed Vendor	Cost
Bathroom materials	Local purchase	\$3500
Bathroom labor – Plumbing & electric	Licensed plumber/e;ectrocoam as required	\$2500
Bathroom labor – construction	Post 39 members	\$3000 value
	Minus the value of donated materials/labor	\$3,000
	Total grant request	\$6,000



The first photo shows the waiting area for the restrooms with the worn and outdated carpet. Remaining photos illustrate the windows, the outdated décor, and the fixtures that are inadequate for persons with disabilities.

Department of the Treasury  
Internal Revenue Service

for Tax-Exempt Organization not Required to File Form 990 or 990-EZ

2024

Open to Public Inspection

A For the 2024 Calendar year, or tax year beginning 2024-01-01 and ending 2024-12-31

B Check if available

 Terminated for Business Gross receipts are normally \$50,000 or lessC Name of Organization: AMERICAN LEGION4401 N Camden Lane,Crestwood, KY, US, 40014

D Employee Identification

Number 23-7084653

E Website:

F Name of Principal Officer: Chris Johnson4401 N Camden Lane,Crestwood, KY, US, 40014

**Privacy Act and Paperwork Reduction Act Notice:** We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws.

The organization is not required to provide information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. The rules governing the confidentiality of the Form 990-N is covered in code section 6104.

The time needed to complete and file this form and related schedules will vary depending on the individual circumstances. The estimated average times is 15 minutes.

**Note:** This image is provided for your records only. Do Not mail this page to the IRS. The IRS will not accept this filing via paper. You must file your Form 990-N (e-Postcard) electronically.



## OLDHAM COUNTY POST #39, INCORPORATED

**File Amended Annual report**

Change Address or Registered Agent

File Certificate of Assumed Name (DBA)

File Dissolution

Upload a Filing

File Registered Agent Resignation

Subscribe to changes made to this entity

Print & Mail – Request Certificates

**Business Entity Search**

**File Annual Report**

**File LLC**

**Business Registration  
Portal**

**Name Availability  
Search**

**Business Forms Library**

**Prepaid Account Status**

**Current Representative  
Search**

**Founding  
Representative Search**

**Registered Agent  
Search**

**Validate Certificate of  
Existence/Authorization**

### General Information

<b>Organization Number :</b>	0038825
<b>Name :</b>	OLDHAM COUNTY POST #39, INCORPORATED
<b>Profit or Non-Profit :</b>	N - Non-profit
<b>Company Type :</b>	KCO - Kentucky Corporation
<b>Industry :</b>	Amusement and Recreation Services
<b>Number of Employees :</b>	Small (0-19)
<b>Primary County :</b>	Oldham
<b>Status :</b>	A - Active
<b>Standing :</b>	G - Good
<b>State :</b>	KY
<b>File Date :</b>	8/17/1949
<b>Organization Date :</b>	8/17/1949
<b>Last Annual Report :</b>	6/26/2025
<b>Principal Office :</b>	4401 N Camden Lane Crestwood, KY, 40014
<b>Registered Agent :</b>	STEPHEN DAVIS 121 STONEY CREEK COURT PEWEE VALLEY, KY, 40056

**Budget FY 2025**

	<u>Debit</u>	<u>Credits</u>
50-50 Raffel		150.00
Memberships		500.00
Fund raising		2,000.00
Rent Expense	100.00	
OC Day Booth	100.00	
Insurance	1,395.00	
Christmas Party	400.00	
Oratorical Contest	100.00	
Annual Filing	15.00	
AL Baseball	540.00	
	<u>2,650.00</u>	<u>2,650.00</u>

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## Officer List

### American Legion Post 39, Oldham County

All officers are Veterans and members of the American Legion, Post 39 Oldham County. No officer receives any monetary compensation from this organization for their services.

Commander            Stephen C. Davis  
                                 121 Stoney Creek Court  
                                 Pewee Valley, KY 40056

Vice Commander    Angela Abersold  
                                 2011 Cherry Creek Rd  
                                 LaGrange, KY 40031

Adjutant             Arcelia Moore  
                                 6123 Sweetbay Drive  
                                 Crestwood, KY 40014

Finance Officer     Chris Johnson  
                                 2011 Cherry Creek Rd  
                                 LaGrange, KY 40031

Member-at-Large   JD Sparks  
                                 2823 Hollow Oak Dr  
                                 Crestwood, KY 40014