



Bethany Lutheran Church
4500 E. Hampden Avenue
Cherry Hills Village, CO 80113
303.758.2820
www.bethany-denver.org

How to Make a Gift of Stock

Step 1 — Notify Us

Please complete our [Stock Donation Notification](#) Form (Page 2) before initiating your transfer. This ensures we can properly identify, receipt, and acknowledge your gift. Completed forms can be emailed to giving@bethany-denver.org

Step 2 — Contact Your Broker

Instruct your broker to transfer shares using the following information:

Receiving Firm: Charles Schwab

DTC Number: 0164

Code: 40

Account Name: Bethany Lutheran Church

Account Number: 5208-6063

EIN: Available upon request if required by your brokerage firm for verification or tax reporting purposes.

Contact Email: giving@bethany-denver.org

Step 3 — Submit Transfer Details

When completing the notification form, please include:

- Name of security / Ticker Symbol
- Number of shares
- Brokerage firm
- Estimated transfer date
- Gift designation

Important Notes

Accepted Gifts: Publicly traded stocks, mutual funds, and ETFs

Gift Designation: You may designate your gift to a specific fund(s) using the form

Liquidation: All securities are sold upon receipt

Timing: Transfers typically take 3–7 business days to complete

Acknowledgment of Your Gift

Once your stock transfer is received, you will receive a confirmation email from giving@bethany-denver.org. Your gift will be acknowledged for tax purposes based on the date received.

Tax Information

Bethany Lutheran Church is a qualified 501(c)(3) organization. Please consult your tax advisor regarding the benefits of donating appreciated securities.

Stock Donation Notification Form

Bethany Lutheran Church

Name	
Email	
Phone	
Brokerage Firm	
Name of Security / Ticker Symbol	
Number of Shares	
Estimated Transfer Date	
Gift Purpose / Fund	
Additional Information	

**Form can also be completed online by scanning the QR code*

