

SECURITISATION For Non-Bankable Assets

Kyros Capital

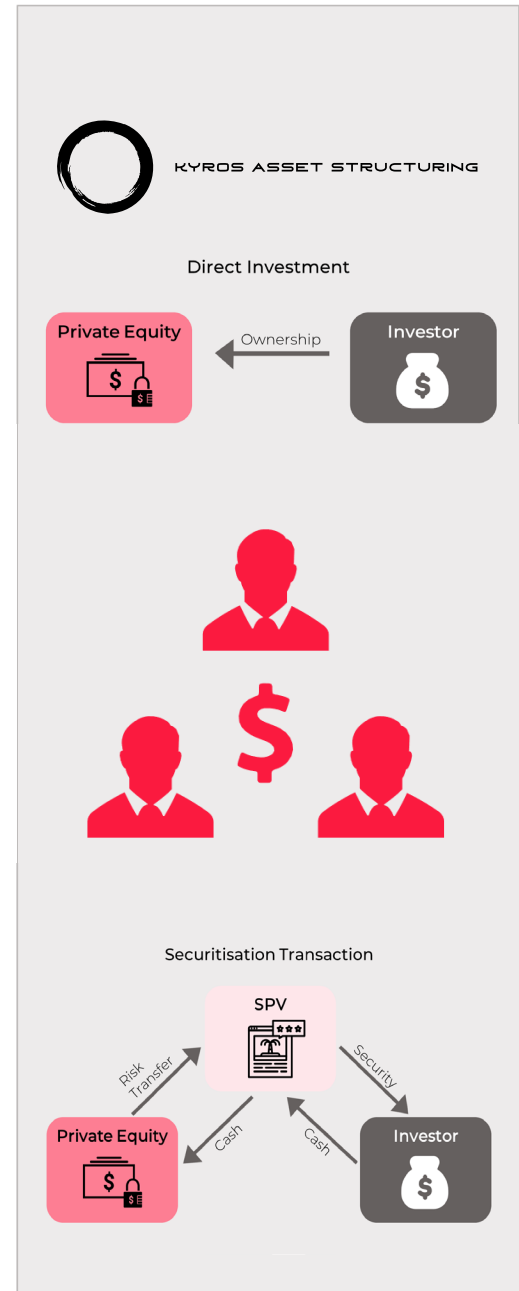
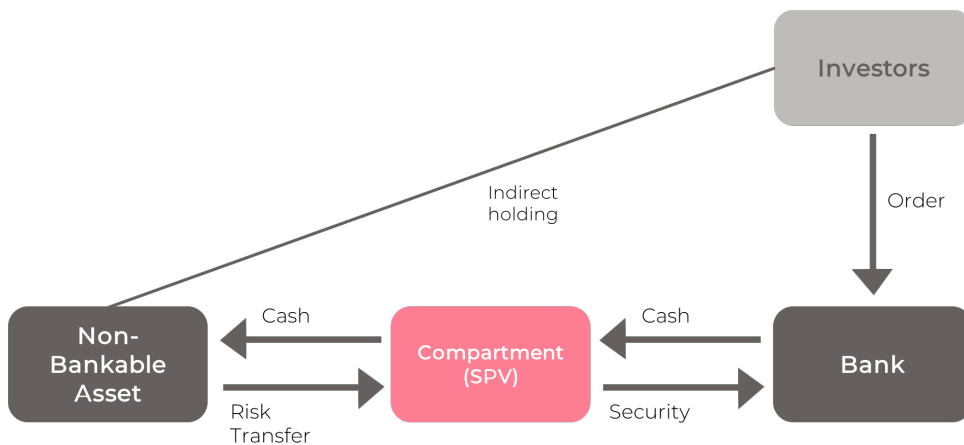
Kyros Capital Management provides expert advisory services in asset structuring and alternative investments. With deep knowledge of derivatives markets, we deliver innovative and efficient investment solutions to our clients.

Why Securitisation of Non-Bankable Assets

Securitisation allows non-bankable assets to be converted into tradable securities, providing an efficient means for fundraisers and managers to raise capital. It creates a seamless bridge between fundraisers and investors while minimizing KYC and AML risks.

How does Non-Bankable Securitisation work

To raise capital for private assets, we establish a dedicated ringfenced Compartment or a Special Purpose Vehicle (SPV) that holds the targeted investments. The SPV issues a series of segregated notes, allowing prospective investors to participate. These notes are highly customizable, have an ISIN number, and offer a tax-efficient means for institutional and private investors to access the market.



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