

Feeder Note Tracker Certificate on (offshore) Funds

Kyros Capital

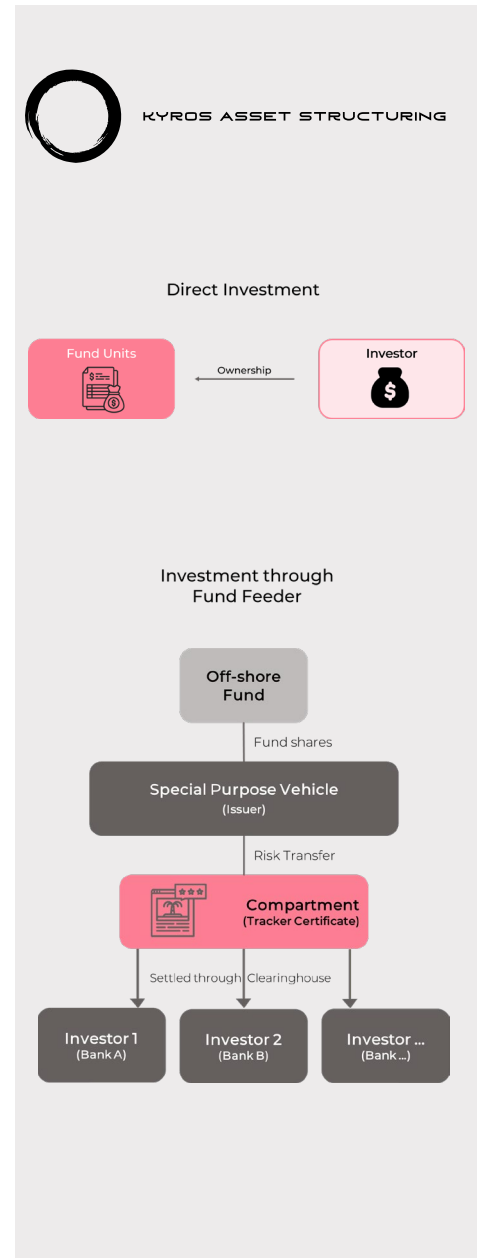
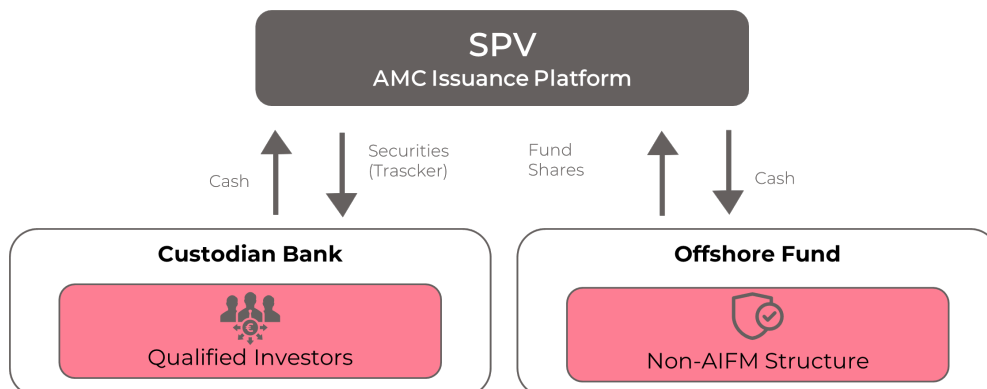
Kyros Capital specializes in advisory services for asset structuring and alternative investments. With extensive expertise in derivatives markets, we deliver innovative investment solutions that maximize efficiency for our clients.

Why Feeder Notes

Offshore funds, such as hedge and private equity funds, often face challenges distributing to Private Wealth clients. Private banks are reluctant to subscribe to these structures due to complex AML and KYC requirements, which can discourage investors. Additionally, fund managers may face European AIFM directive restrictions, limiting access to European investors. Fund feeders provide a solution, bridging these gaps and facilitating smoother distribution.

How does the Feeder Note work

We establish a dedicated, ringfenced compartment within an off-balance-sheet SPV to issue a Tracker Certificate for the offshore fund. Issued as a private placement for qualified investors, the SPV acts as a bridge between offshore funds and investors, simplifying the investment process. Each certificate has its own ISIN, making it easily tradable by banks and significantly reducing KYC and AML risks for all parties.



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