

SECURITISATION Of (private) Debt

Kyros Capital

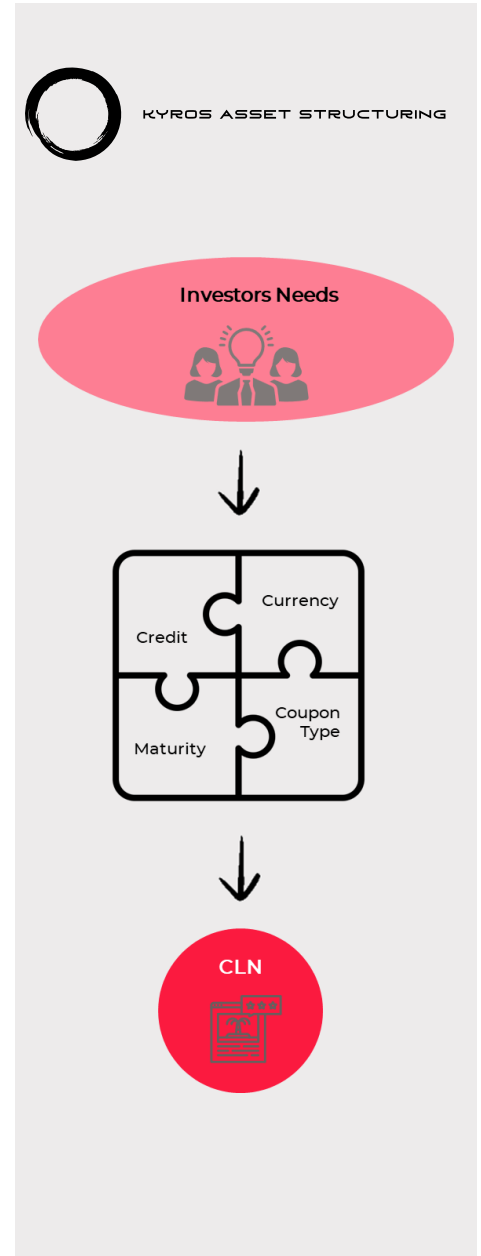
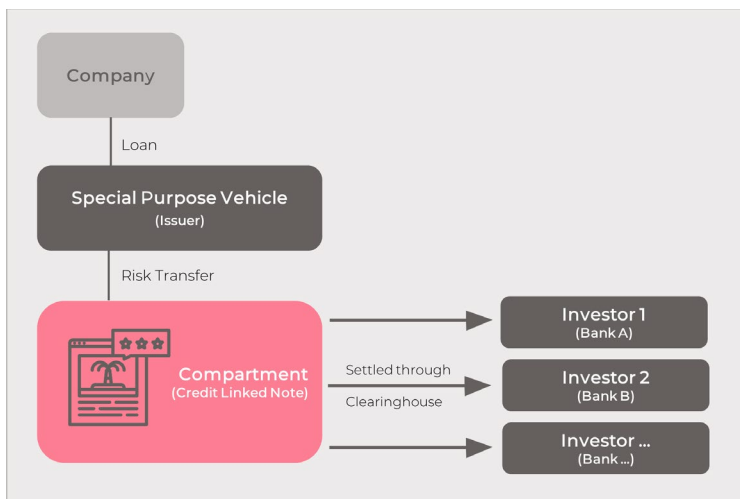
Kyros Capital is a leading provider of advisory services in the space of asset structuring and alternative investments. The solid know-how in the Derivatives Markets builds its core strengths to provide its clients with the most innovative investment solutions and their most efficient implementation.

Why Debt Securitisation

Debt securitisation converts assets into tradable securities, providing an efficient way to transfer debt to clients or investors. By pooling debts into tradable notes, the KYC and AML risks are minimized, making operational processes simpler and more efficient.

How does Debt Securitisation work

A dedicated ringfenced compartment in an off-balance-sheet special purpose vehicle (SPV) is established and exclusively dedicated to the pooling of the selected debt. Its only purpose is to issue notes linked to the underlying (pool of) debt. The raised capital is then transferred by the paying agent (a leading bank operator) to the company/companies. The whole process is executed through a Clearinghouse (usually Euroclear/Clearstream) guaranteeing the highest efficiency and transparency.



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