LAT 34.0522° N
LON 118.2437° W

U.S. DESIGNED
U.S. ENGINEERED
U.S. MADE

ALT 35,200 FT
SPD 112 KT
HDG 247°

FIRST BREACH

AMERICAN-MADE DEFENSE TECHNOLOGIES

DESIGNED. ENGINEERED. MANUFACTURED.
IN THE USA.

CEO – JEFFREY LOW | NASDAQ TICKER RESERVED: **FBDT**

INVESTOR PRESENTATION

Q4 2026

Forward Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements include expectations regarding First Breach Inc.'s (the "Company") business strategy, financial performance, market opportunities, ammunition production and capacity expansion, drone development and testing, commercialization, anticipated production timelines and volumes, manufacturing capacity, strategic relationships, and capital requirements. Words such as "anticipate," "believe," "estimate," "expect," "intend," "may," "plan," "potential," "target," "will," and similar expressions identify forward-looking statements, although not all such statements contain these words.

Forward-looking statements are based on management's current expectations, estimates, and assumptions and are not guarantees of future performance. Actual results, performance, or achievements may differ materially due to risks and uncertainties, including delays or difficulties in product development, testing, systems integration, and commercialization; the Company's ability to expand manufacturing capacity and achieve targeted production levels; access to sufficient capital; reliance on suppliers and strategic partners; customer demand and the timing of orders; licensing, regulatory, and export-control requirements; competition; and changes in economic, industry, or geopolitical conditions. Additional risks are described under "Risk Factors" and elsewhere in the Company's filings with the U.S. Securities and Exchange Commission, available at www.sec.gov.

Production capacity targets, anticipated production volumes, and development schedules are forward-looking estimates, are subject to change, and should not be interpreted as guarantees of actual production, sales, or revenue. Achieving these targets depends on successful development and testing, manufacturing readiness, adequate financing, and other factors described above.

Investors are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date made. Except as required by applicable law, the Company undertakes no obligation to update or revise these statements to reflect subsequent events, circumstances, or changes in expectations.



First Breach Overview

First Breach is a vertically-integrated, “Made in USA” manufacturer of match grade ammunition, ammunition components, and has a goal to be the go-to provider of next-generation drone systems for commercial, law enforcement, and military markets.

ISO 9001:2015 Certified
CertFast

MADE IN THE USA

Nasdaq ticker: FBDT

NRA Business Alliance
The Business of Freedom.

WE HIRE VETS

2026 PROUD MEMBER
NSSF
The Firearm Industry Trade Association

First Breach Overview

AMERICAN-MADE. BUILT FOR A STRONGER TOMORROW.

01 

Growing U.S. Ammunition Market

U.S. ammunition market projected to grow to $12.1B by 2031, representing an 11.9% CAGR, driven by increasing demand and domestic production initiatives.

02 

Expanding U.S. Drone Market

U.S. drone market projected to grow to $65.3B by 2032, at a 14.3% CAGR, fueled by defense, security, and commercial applications.

03 

Favorable Demand Environment

On-shore ammunition and drone supplier supported by strong and growing U.S. civilian and allied-government demand for secure, domestic supply chains.

04 

Strategic Sales Partnership with SAS Ammo

Three-year supply and distribution agreement, scaling up to 8 million rounds per month, supporting near-term revenue growth and long-term market expansion.

05 

Advanced Engineering & Manufacturing

Strategic engineering partnership with Hellbender, a robotics and Physical AI engineering firm, bringing design, prototyping, and production expertise to accelerate drone manufacturing.

Capital Markets Profile

AMERICAN-MADE.
BUILT FOR A STRONGER TOMORROW.

Capital Structure

First Breach Inc. Shares (m)	55.8
First Breach Share Price (US$/share)[2]	$0.85*
Market Capitalization (US$m)[2]	**$47.7***
Cash[1] (US$m)	$4.9
Total Liabilities[1] (US$m)	$16.2
Float (m)[2]	32.81
Average 3-Month Volume (m)[2]	3.01

Ownership Profile



FBDT
NASDAQ

Listing
Aug. 20, 2026

[1] Shares outstanding: Aug. 28, 2026; cash, liabilities: Jun. 30, 2026. Ownership: prospectus disclosure.
[2] Yahoo Finance as of Oct. 15, 2026.

Our Hagerstown Plant

THE FORMER MANUFACTURING FACILITY OF THE A-10 WARTHOG

80,000 SQ. FT.
OPERATIONAL TODAY

+200,000 SQ. FT.
CONTIGUOUS EXPANSION IN DEVELOPMENT

SCALING AMERICAN MANUFACTURING FOR AMMUNITION AND DRONE PRODUCTION











Executive Management

ENTREPRENEURIAL FOUNDERS, PROVEN MANAGERS & EXPERIENCED TEAM

Jeffrey Low
Co-Founder, CEO

Owned, developed, and syndicated more than two dozen surgical and imaging centers in the U.S. and Israel, navigating highly complex and regulated markets. Founder and majority shareholder of two international publicly traded companies operating in pharmaceutical and food manufacturing/distribution. Former principal and owner of an international voice recognition technology company.

Jordan Low
Co-Founder, President/COO

Former Israeli Defense Forces sharpshooter. Jordan served as a high-level business liaison for an international medical facilities group operating in the US and Israel, cultivating relationships between industry players in both countries and performing due diligence. Summa Cum Laude degree from Georgetown University. Magna Cum Laude from Hebrew University of Jerusalem where Jordan learned strictly in the Hebrew language as a non-native Hebrew speaker.

Richard Leimbach
Chief Financial Officer

Brings extensive financial leadership experience advising public and private companies on accounting, reporting, governance, and capiital raising. Richard is a CPA, earned his degree from Towson State University, and is a member of the Maryland Association of CPAs.

Kenneth Leith
Chief Revenue Officer

Brings extensive experience in wealth management and financial advisory services and leads First Breach's revenue growth initiatives, including sales strategy, business development, and customer relationships. Kenneth earned a Bachelor of Arts in Economics and International Relations from Swarthmore College and a Masters in Financial Services (MSFS), 2003 American College.

Ben Donivan
Vice President of Operations

Brings more than 20 years of manufacturing, facility development, machine operations, and management experience, including 10 years of service in the Air National Guard. Ben earned his bachelor's degree in Organizational Leadership from the University of Charleston, graduating Summa Cum Laude. Ben earned a bachelor's degree in organizational leadership from the University of Charleston, graduating Summa Cum Laude.

Growing Match-Grade Product Line

Focused on Popular Calibers

Superior Accuracy
Consistent tolerances for precision shooting and long-range performance.

Enhanced Reliability
Rigorous quality control helps reduce feed and ejection issues.

Cleaner Operation
Clean-burning powders minimize fouling and residue buildup.

Firearm Longevity
Premium brass is easier on extractors, chambers, and key components.

Safety Focus
Tighter controls help reduce the risk of squibs and over-pressure rounds.









Growth Strategy

Vision to Become a Key Player in Domestic US & International Ammunition Industry

01 **Significantly expand market share**
with high quality, match grade products and competitively priced products.

02 **Expand product lines**
and offerings through capital equipment investment, growth through strategic acquisitions, and strategic industry partnerships.

03 **Expand sales and distribution**
through a three-year supply and distribution agreement with SAS Ammo, with monthly purchases of 5.56mm and 9mm ammunition scheduled to increase from 3 million to a minimum of 8 million rounds per month.

04 **Anticipate sales to US-allied foreign militaries**
starting in 2026.

05 **Improve production processes**
to increase output and meet growing demand.

- Transitioning to two 12-hour shifts for 24-hour production
- Increased production capacity by approximately 175%
- Capability to manufacture up to 20 million rounds per month
- Maintaining rigorous quality control and operational efficiency





BUILT FOR MISSION. MADE IN AMERICA.

ATTRITABLE. ADAPTABLE. AMERICAN.

UAS MANUFACTURING FOR TODAY'S BATTLEFIELD

80,000 SQ. FT.
OPERATIONAL TODAY

+200,000 SQ. FT.
CONTIGUOUS EXPANSION IN DEVELOPMENT

SCALING AMERICAN MANUFACTURING FOR AMMUNITION AND DRONE PRODUCTION

MISSION READY
Purpose-built for modern warfare

ATTRITABLE BY DESIGN
Low cost. High impact. Built to be deployed.

MADE IN THE USA
American manufacturing. National advantage.

ATTRITABLE DRONES



Low cost. High impact.
Built to be deployed in large numbers and adapt to the mission.

COUNTER UAS DRONES



- Detect, track and identify unauthorized or hostile drones.
- Disrupt or neutralize threats using jamming, capture or interception.
- Enhance security for critical assets and operational environments.

DELIVERING UNMANNED SOLUTIONS WITH **SPEED, SCALE,** AND **PRECISION.**

Why Drones?

Transforming the Modern Battle Space

The defense landscape has been undergoing a massive shift from traditional warfare to remote warfare, with drone use being the most significant impact.

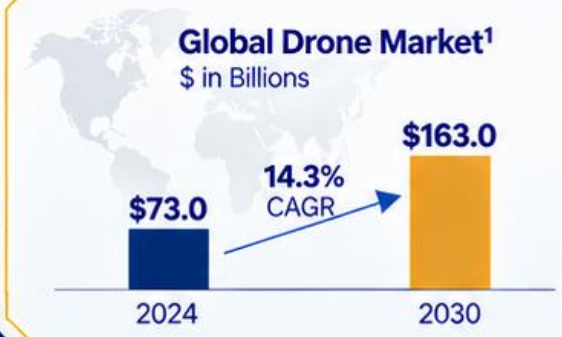
Aligned with U.S. Policy Priorities

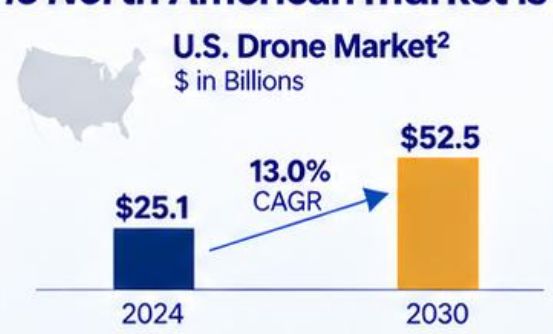
Aligns with U.S. policy directives aimed at strengthening domestic manufacturing, enhancing national security, and fostering technological independence.

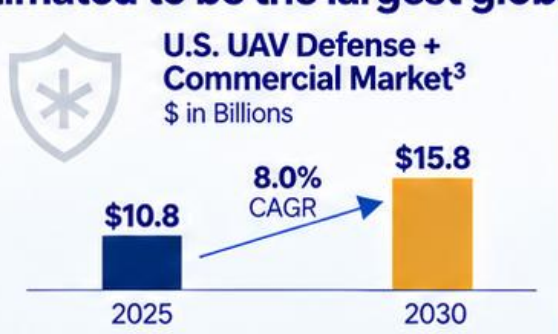
Long-Term Growth Across Sectors

Positioning for meaningful long-term growth across both ammunition and aerospace sectors.

The North American market is estimated to be the largest globally







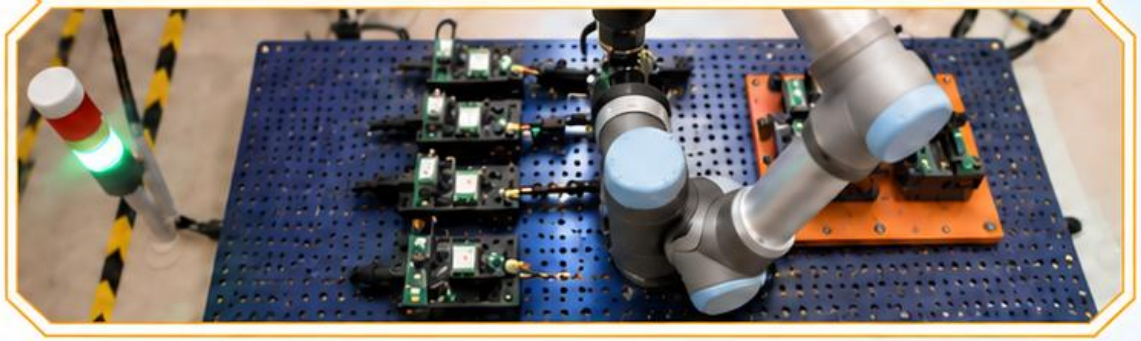


(1) Grand View Research | (2) Grand View Research | (3) Markets & Markets | (4) Fortune Business Insights

First Breach Drone Manufacturing: U.S.-Made Attritable Platforms

- Class 1 attritable FPV systems as initial focus
- Counter UAS systems as a secondary focus
- Supports prototyping, manufacturing analysis & cost modeling
- Advances Close Quarters Strike + Long Range Strike platforms
- Adds robotics, Physical AI & production capabilities
- Hellbender to serve as First Breach's advanced engineering and design partner, accelerating development from concept to production
- Targeting to build out manufacturing capabilities to produce 2,500 drones per week in 2027.





FIRST BREACH MANUFACTURING + HELLBENDER ENGINEERING & DESIGN = U.S.-MADE ATTRIBUTABLE PLATFORMS

Investment Summary

POSITIONED TO BECOME A KEY GLOBAL PLAYER IN AMMUNITION AND DRONE DELIVERY AND DRONE INDUSTRIES.

AMERICAN-MADE.
BUILT FOR A
STRONGER
TOMORROW.

01 

Large and Growing Markets

Significant demand tailwinds in ammunition and drones driven by increased global defense spending, homeland security needs, and expanding commercial applications.

02 

Differentiated U.S. Manufacturing Platform

Vertically integrated, scalable, and cost-efficient production capabilities for ammunition components and U.S.-made drone systems, reducing reliance on foreign supply chains.

03 

Proven Leadership Team

Entrepreneurial founders, experienced managers, and a disciplined team with deep expertise in manufacturing, defense, and international markets.

04 

Aligned with National Priorities

Supporting U.S. policy objectives to strengthen domestic manufacturing, enhance national security, and ensure a resilient, independent supply chain for critical defense technologies.

05 

Scalable Growth Strategy

Near-term revenue opportunities with a clear path to scale, including targeted manufacturing capacity of at least 2,500 drones per week in 2027, alongside continued expansion in ammunition production.

06 

Compelling Value Creation

Positioned for long-term, sustainable growth with multiple value drivers across defense, commercial, and international markets.

LAT 34.0522° N
LON 118.2437° W

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FIRST BREACH

AMERICAN-MADE DEFENSE TECHNOLOGIES

DESIGNED. ENGINEERED. MANUFACTURED.
IN THE USA.

Company
Jeffrey Low
Co-Founder, CEO
jeffrey@firstbreach.com

Investor Relations
Frank Pogubila
Integrous Communications
951.946.5288
fpogubila@integcom.us

FIRST BREACH

APPENDIX

SUPPORTING INFORMATION
& ADDITIONAL DETAIL

DESIGNED. ENGINEERED. MANUFACTURED.
IN THE USA.

Press Releases & Corporate Milestones

Investor Relations News | August–September 2026

AUG 14, 2026	First Breach Inc. Engages Integrous Communications to Support Investor Communications and Advisory Services
AUG 18, 2026	First Breach Inc. Announces Common Stock Expected to Begin Trading on Nasdaq
AUG 20, 2026	First Breach Begins Trading on NASDAQ Under Ticker Symbol 'FBDT'
AUG 25, 2026	First Breach Completes First Flight of Drone Prototype and Advances American-Made Manufacturing Through Hellbender Agreement
SEP 1, 2026	First Breach Expands Ammunition Manufacturing Capacity with Installation of New Loading and Inspection Equipment
SEP 15, 2026	First Breach Secures Federal Explosives License for Attritable Drone Manufacturing
SEP 17, 2026	First Breach Announces Three-Year Ammunition Supply and Distribution Agreement with SAS Ammo
SEP 23, 2026	First Breach Completes First Untethered Flight of Proprietary Drone Prototype, Advancing American-Made Unmanned Systems Program



NASDAQ CAPITAL MARKET | FBDT | AUGUST 20, 2026

Investor Relations | Press Releases | www.firstbreach.com

Press Releases & Corporate Milestones (Continued)

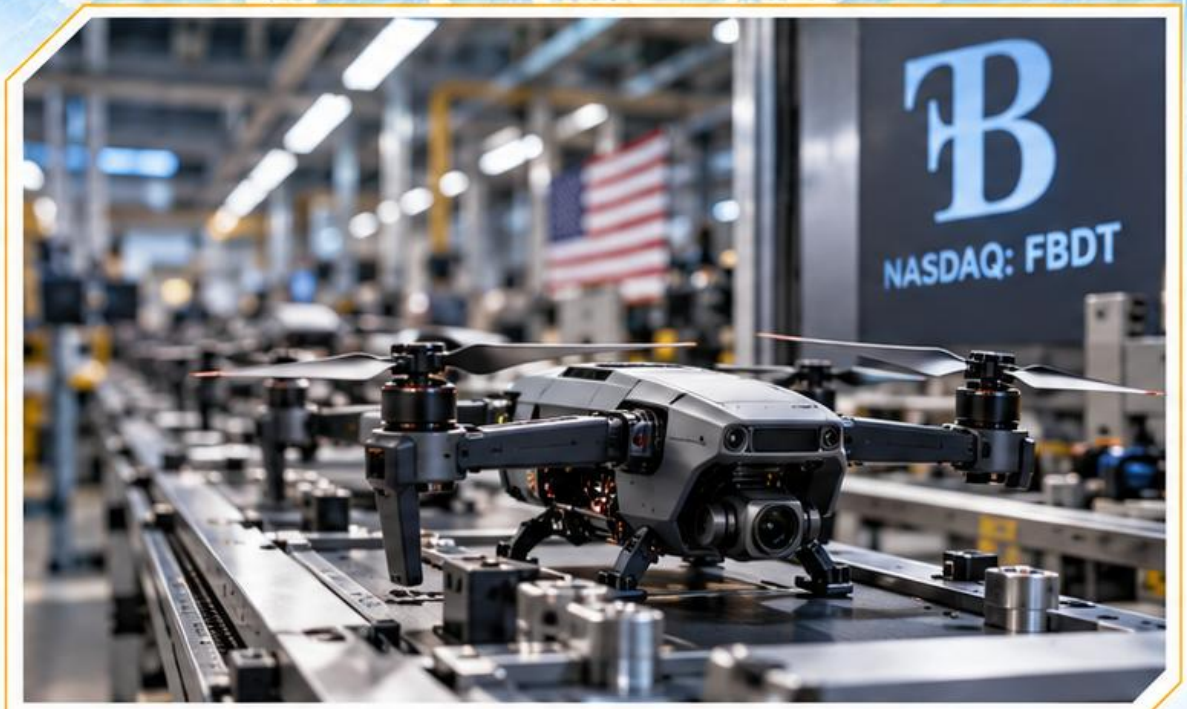
Investor Relations News | September 26, 2026 Onward

SEP 30, 2026
First Breach Expands Ammunition Manufacturing Schedule to Support Increased Production

OCT 8, 2026
First Breach Expands Hiring Initiative to Support Ammunition Production Growth and Planned Drone Manufacturing Operations

OCT 13, 2026
First Breach Completes First Autonomous Flight of Proprietary Drone Prototype

OCT 15, 2026
First Breach Announces Participation in LD Micro Main Event XX



AMERICAN-MADE DRONE TECHNOLOGY | NASDAQ: FBDT

Investor Relations | Press Releases | www.firstbreach.com

Board of Directors

EXPERIENCED LEADERSHIP, GOVERNANCE & STRATEGIC OVERSIGHT

Jeffrey Low
Chief Executive Officer and Chairman

Jeffrey Low has served as our Chief Executive Officer and Chairman since inception in April 2018. Mr. Low has over 30 years of experience in owning and operating businesses. Prior to joining the Company, Mr. Low owned and managed numerous outpatient ambulatory surgical centers. Mr. Low holds a Master's Degree in Economics from Boston University.

Jordan Low
President, Chief Operating Officer, and Director

Jordan Low has served as our President, Chief Operating Officer and director since inception in April 2018. Mr. Low has overseen the growth and expansion of the Company. Prior to joining the Company, Mr. Low served in the Israeli Defense Forces in the Golani Brigade at the rank of Sergeant First Class and received honors for saving the lives of fellow soldiers during a combat mission in the Gaza Strip. Mr. Low holds a Bachelor's Degree in International Studies and graduated Summa Cum Laude from Georgetown University.

Andrew Pearlman
Independent Director

Andrew Pearlman will serve as our director upon the effectiveness of the registration statement of which this prospectus is a part. Mr. Pearlman has over 30 years of experience in automation & IT support, as well as project management and analysis. Prior to joining the Company, Mr. Pearlman manages a private consulting firm for custom. business systems integration since June 2011 and owned and operated an e-commerce distribution platform from April 2000 to April 2011. Mr. Pearlman holds a Master's Degree in Economics from Boston University.

Ori Schlank
Independent Director

Ori Schlank will serve as our director upon the effectiveness of the registration statement of which this prospectus is a part. Mr. Schlank has over 9 years of experience in Israeli government, internal auditing and business procedure oversight. Prior to joining the Company, Mr. Schlank held positions, including Chief Information Officer at Ben Dor & Co. from 2023 to 2025 and Internal Auditor at Alkalay & Co. from 2021 to 2022. Mr. Schlank has also served as an Administrative Aide in the Israeli Knesset (Parliament) from 2016 to 2018 and had been a Project Manager in the Israeli Ministry of Economy from 2019 to 2021. Mr. Schlank holds a Master of Business Administration degree from The Open University of Israel and a Bachelor's degree in Political Science from The Hebrew University of Jerusalem.

Robert Brandt
Independent Director

Robert Brandt will serve as our director upon the effectiveness of the registration statement of which this prospectus is a part. Mr. Brandt has over 70 years of experience in business strategy and operations. Prior to joining the Company, Mr. Brandt built, owned and operated Yorkshire Carpet House, Inc., serving commercial, governmental, and residential flooring projects from 1952 to present. Mr. Brandt has also served as a director of the Four Seasons Association, Inc. for real estate governance and planning from 2011 to present. Mr. Brandt holds a Bachelor's Degree in Business Management from the University of Baltimore.

David Peterson
Independent Director

David Peterson will serve as our director upon the effectiveness of the registration statement of which this prospectus is a part. Mr. Peterson has over 35 years of experience in information technology and strategic planning. Prior to joining the Company, Mr. Peterson held positions, including Senior Vice President and Chief Information Officer at VHC Health from January 2025 to present and Vice President and Chief Technology Officer at Inova Health Systems from 2020 to 2024. Mr. Peterson has also served as a director of Maryland Society of Healthcare Information Systems since 2003. Mr. Peterson holds a Master of Business Administration degree from City University and a Bachelor's Degree in Aeronautics from Embry-Riddle Aeronautical University.

Larry Meyer
Independent Director

Larry Meyer will serve as our director upon the effectiveness of the registration statement of which this prospectus is a part. Mr. Meyer has over 25 years of experience in business management, planning and budgeting. Prior to joining the Company, Mr. Meyer held positions, including President at Red Tree Appraisals from 2013 to present and President at LM Appraisals from 1993 to 2013. Mr. Meyer holds a Bachelors degree from Towson University.

Elbert Basolis
Independent Director

Elbert Basolis will serve as our director upon the effectiveness of the registration statement of which this prospectus is a part. Mr. Basolis has over 30 years of experience in corporate governance, strategic growth, operational leadership, and private equity. Prior to joining the Company, Mr. Basolis held positions, including CEO & Chairman at Garrison Enterprise Inc. and Director of Strategic Growth at Colt Group. Mr. Basolis has also served as a Board Director of Elauwit Connection, Inc. (NASDAQ:ELWT), and had been Board Director of First Bank of NJ (NASDAQ:FRBA). Mr. Basolis holds a Bachelors degree in Water & Waste Water Public Systems from Glassboro State College.

Denean Williams
Independent Director

Denean Williams will serve as our director upon the effectiveness of the registration statement of which this prospectus is a part. Mr. Williams has over 30 years of experience in financial management, accounting, investor relations, federal government contracting, and revenue building. Prior to joining the Company, Mr. Williams held positions, including CEO at GW Tax and Accounting LLC, Owner and Director at Full Circle Group, and CEO at 4Alphas Capital Management. Mr. Williams has also served as a Board Director of ICMA Retirement Corporation, Board Member at Bryn Mawr Trust Company (NYSE: BMTC), and had been Board Director of Egan-Jones Rating Company. Mr. Williams holds a Masters in Business Administration from Harvard University, a Masters of Science in Engineering Sciences from Purdue University, and a Bachelor of Science in Mechanical Engineering from Pennsylvania State University, State College.

Featured Media Coverage

AMERICAN-MADE.
BUILT FOR A
STRONGER
TOMORROW.

RECOGNIZED ACROSS LEADING FIREARMS, DEFENSE & INDUSTRY MEDIA

AMERICAN SHOOTING JOURNAL
FIREARMS NEWS & SHOOTING SPORTS

ATHLON OUTDOORS
OUTDOORS LIFESTYLE & FIREARMS MEDIA

FIREARMS NEWS
FIREARMS INDUSTRY NEWS & ANALYSIS

GUNS.COM
FIREARMS NEWS, GEAR & LIFESTYLE

GUNS MAGAZINE
FIREARMS LIFESTYLE & ENTHUSIAST MEDIA

Gun Trade World
GLOBAL FIREARMS TRADE NEWS

GUN TRADE WORLD PODCAST
FIREARMS INDUSTRY PODCAST

HOOK & BARREL
FIREARMS, HUNTING & OUTDOOR LIFESTYLE

NRA | SHOOTING ILLUSTRATED
SHOOTING SPORTS NEWS & INSIGHTS

NRA | AMERICAN RIFLEMAN
THE LEADING VOICE IN FIREARMS

NRA | AMERICAN HUNTER
HUNTING HERITAGE & CONSERVATION

Officer.com
LAW ENFORCEMENT NEWS & RESOURCES

SHOOTING SPORTS RETAILER
INDUSTRY NEWS FOR FIREARMS RETAILERS

SMALL ARMS DEFENSE JOURNAL
DEFENSE TECHNOLOGIES & GLOBAL SECURITY

SHOOTING INDUSTRY MAGAZINE
INDUSTRY NEWS, TRENDS & BUSINESS INSIGHTS

TACTICAL LIFE
TACTICAL GEAR, DEFENSE & SURVIVAL

TFB THE FIREARM BLOG
FIREARMS NEWS, REVIEWS & INDUSTRY ANALYSIS

PRINT • DIGITAL • PODCAST • INDUSTRY MEDIA

Expanded visibility. A growing platform. A stronger tomorrow.

Ammunition Cartridge Components

Manufactures All Ammunition Components, Except Primers



Brass Cups
First Part & Base of Casing
Only 1 of 4 U.S. cartridge cup manufacturers



Projectile
The “bullet,” a lead core, in this case surrounded by copper jacket to create a “full metal jacket”/FMJ



Primed Case, Propellant & Projectile



Brass Casings



Primers
Ignite Propellant “Gunpowder”



Completed “Cartridge”
Ammunition