



Theatre Lawrence Confidential Statement of Estate Gift Intention

Thank you for including Theatre Lawrence in your estate plans as part of the NEXT ACT LEGACY SOCIETY. Please take a moment to complete this form to let us know about your gift intentions. All information provided will be kept strictly confidential. *This is not a legally binding document, but assists Theatre Lawrence in planning the future.*

PERSONAL INFORMATION

Please share your personal information so that we may recognize you and provide stewardship for your gift.

Your Name: _____ Birthdate: _____

Name of Joint Donor: _____ Birthdate: _____

Address: _____

City: _____ State: _____ Zip code: _____

Your Phone: _____ Email: _____

Joint Donor Phone: _____ Email: _____

TYPE OF GIFT

- Bequest (will or living trust agreement)
- Life Insurance
 - Theatre Lawrence named as policy owner
 - Theatre Lawrence named as beneficiary only
- Beneficiary of Retirement Assets (IRA, 401(k), etc)
 - Theatre Lawrence named as account owner
 - Theatre Lawrence named as beneficiary only
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other:

VALUATION OF GIFT

Please check or complete all applicable boxes. Knowing the approximate value of your gift helps Theatre Lawrence plan for future years.

The estimated current value of my/our estate gift intention to Theatre Lawrence is
\$ _____

The estimated value of my/our gift intention to Theatre Lawrence is based on the following (optional):

- Specific amount of bequest \$ _____
- Percentage bequest _____ %
- Residual or reminder bequest _____ %
- Contingent bequest \$ or % _____
- Face value of policy or plan \$ _____
- Cash value of policy or plan \$ _____
- Full value of trust or annuity \$ _____

Gift Purpose

- My/Our gift is designated for the Theatre Lawrence Endowment fund
- My/Our gift may be used for the “unrestricted” purposes as determined by Theatre Lawrence to achieve its highest priority goals.
- My/Our gift is designated for the following purpose(s):

DONOR ACKNOWLEDGEMENT

When you confirm a future gift to Theatre Lawrence, we welcome you as a member of the NEXT ACT LEGACY SOCIETY, which honors dedicated supporters who have included Theatre Lawrence in their estate plans.

Please let us know how you would like to be recognized for your commitment:

- My/Our name(s) on any Next Act Legacy Society listing should read as follows:

- I/We wish to remain anonymous in any Next Act Legacy Society listings

Signature

Date

Joint Donor’s Signature

Date

Contributions to Theatre Lawrence are deemed charitable under section 501(a) of the internal revenue code as an organization described in Section 501(c)(3). US Federal Tax ID 48-1014727. Please consult your tax advisor for any clarifications.

Return this form to: Theatre Lawrence, 4660 Bauer Farm Drive, Lawrence KS 66049

Email: Devdirector@theatrellawrence.com 785-843-7469