

WANHWA ENTERPRISE COMPANY



2025 FINANCIAL BRIEFING

Date: December 11, 2025

Time: 2:30 p.m

Notice to Readers

Where any discrepancy arises between the English translation and the original Chinese version of this financial briefing, the Chinese version shall prevail.

DISCLAIMER

- This Presentation contains certain forward-looking statements which are based on current expectations.
- However, due to known and unknown risks as well as uncertainties, the actual results may differ materially from those expressed or implied.
- Except as required by law, this company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

A. Company Profile & Business Review

COMPANY PROFILE

- Established Date: February 26th, 1958
- Head Quarter and Chung-Hwa Rd. Office Information:

Office	Address	Telephone
Head Quarter	No.52 O'mei Street, Taipei	02-23814307
Chung-Hwa Rd. Office	12F,No.41,Sec.1,Chung-Hwa Road, Taipei	02-23753211

1. BUSINESS REVIEW: LEASING

Wanhwa Building

- "WANHWA Building" is conveniently located at the buzzing Chung-Hwa Road next to an MRT station, facing a wide boulevard and about a few minutes away from the Taipei Main Station.
- It stands out among the high-rise commercial buildings in the area, and is currently rented out to various commercial tenants including hotels, offices, a convenient store, and a restaurant.

O'Mei Building

- Another commercial building owned by the company is located on O 'Mei Street in the core area of the Ximending commercial district and close to MRT Ximen Station. As one of Taipei' s most renowned entertainment and shopping hubs, Ximending continues to attract both domestic and international visitors as well as younger crowds, fostering a highly developed commercial environment. The building is currently leased to a recreational complex that includes department stores, restaurants and other retail operations.

2. BUSINESS REVIEW: RECREATION— MOVIE THEATER

- Cinemas are densely clustered throughout Ximending. In addition to Century Asia Cinemas, which collaborates with our company, other theaters in the area include Ambassador Theater, Lux Cinemas, In89 Digital Cinemax, Vieshow Cinemas, and Shin Kong Cinemas.
- Century Asia Cinemas will continue to uphold its “All in One” concept, offering a fully integrated digital cinema experience. By incorporating elements of technology, animation, and cultural creativity, it aims to provide audiences with a fresh new experience.

Movie Theater



3. BUSINESS REVIEW: RECREATION— OTHERS

- The Ximending Area is known as a recreational area dotted with smaller vendors attracting the younger generation. There are few large recreational complexes in the area, including Wan Nian Building, and the one located at our very own building.
- Our recreational complex is also the only one in the area with a rooftop baseball ground and shooting range to attract a broader clientele.

Others



B. Financial Highlights: Income Statements

CONDENSED INCOME STATEMENTS

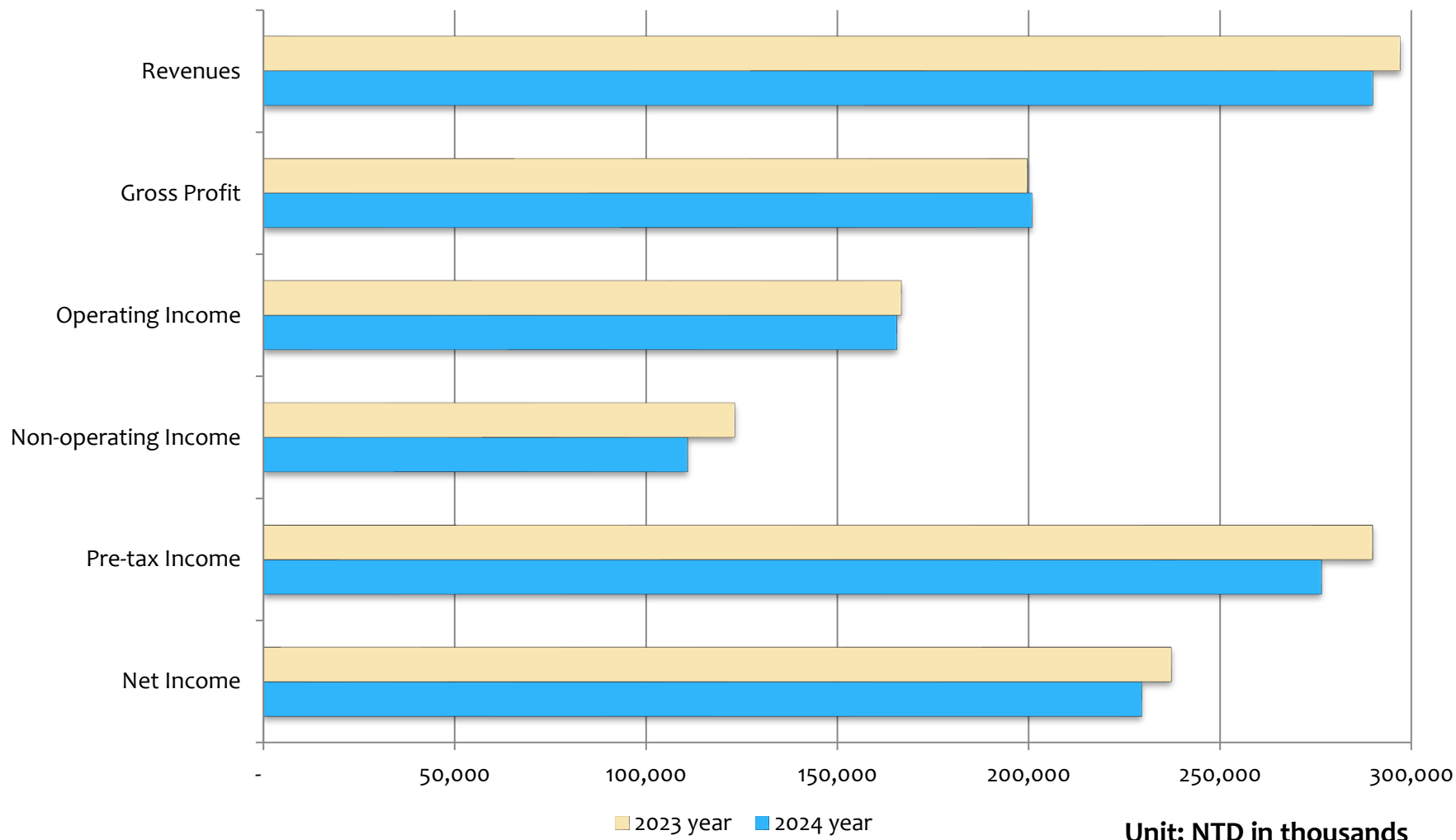
For the years ended December 31 , 2024 and 2023

Unit: NTD in thousands

items	2024	%	2023	%
Revenues	290,002	100	297,185	100
Gross Profit	200,925	69	199,623	67
Operating Income	165,677	57	166,777	56
Non-Operating Income	110,902	38	123,217	42
Pre-tax Income	276,579	95	289,994	98
Net Income	229,644	79	237,340	80
Earnings Per Share	0.51		0.53	

INCOME STATEMENT CHART

For the years ended December 31 , 2024 and 2023



CONDENSED INCOME STATEMENTS

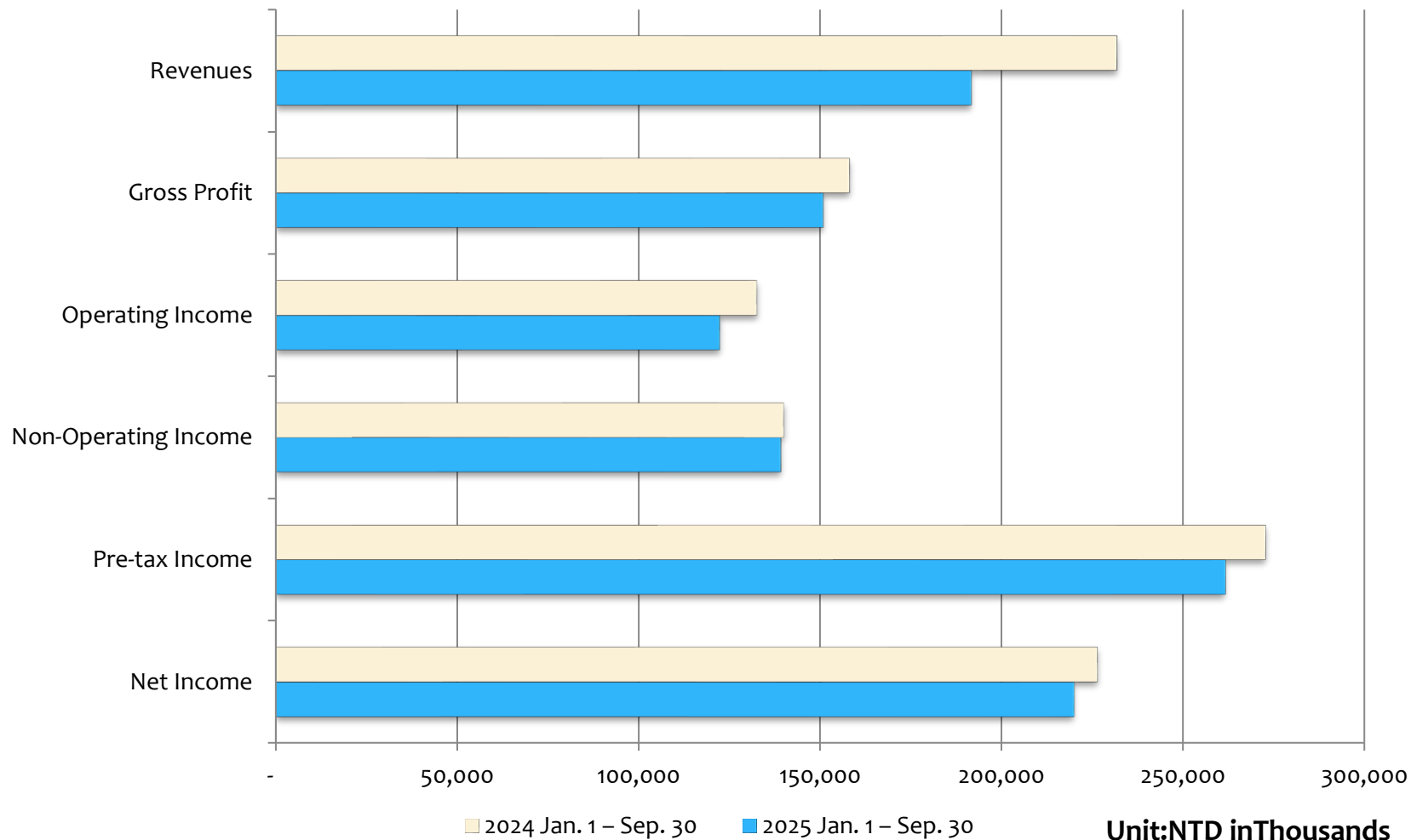
For the Nine Months Ended Sep. 30 , 2025 and 2024

Unit: NTD in thousands

Items	2025 Jan.1 – Sep.30	%	2024 Jan.1 – Sep.30	%
Revenues	191,645	100	231,893	100
Gross Profit	150,852	79	158,258	68
Operating Income	122,396	64	132,664	57
Non-Operating Income	139,215	73	140,160	61
Pre-tax Income	261,611	137	272,824	118
Net Income	219,952	115	226,588	98
Earnings per share	0.49		0.50	

INCOME STATEMENT CHART

For the Nine Months Ended Sep. 30 , 2025 and 2024



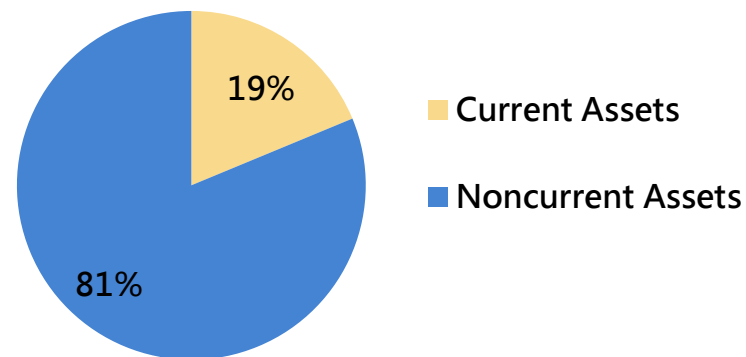
C. Financial Highlights: Balance Sheet

CONDENSED BALANCE SHEET

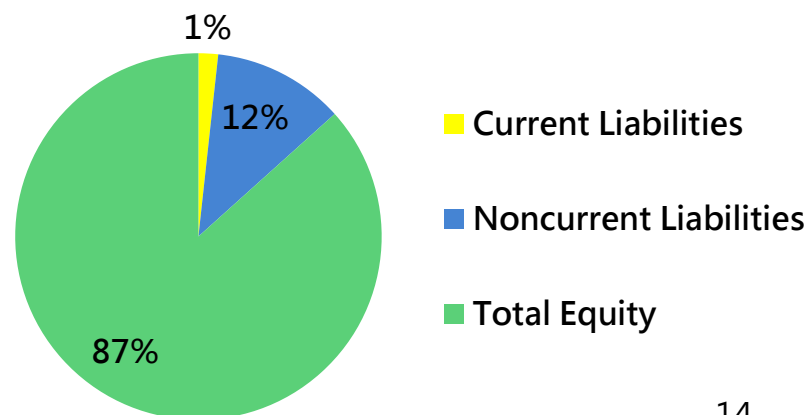
Unit: NTD in thousands

CONDENSED BALANCE SHEET (as of December 31, 2024)		
ITEM	2024	%
Current Assets	1,877,113	19
Noncurrent Assets	7,905,107	81
Total Assets	9,782,220	100
Current Liabilities	152,988	1
Noncurrent Liabilities	1,149,395	12
Total Liabilities	1,302,383	13
Shareholders' Equity	8,479,837	87
Total Liabilities and Equity	9,782,220	100
Net worth per share (NTD)	18.84542	

Assets Analysis
as of Dec.31 ,2024 (Unit: %)



Liabilities &
Shareholders' Equity Analysis
as of Dec.31 ,2024 (Unit: %)

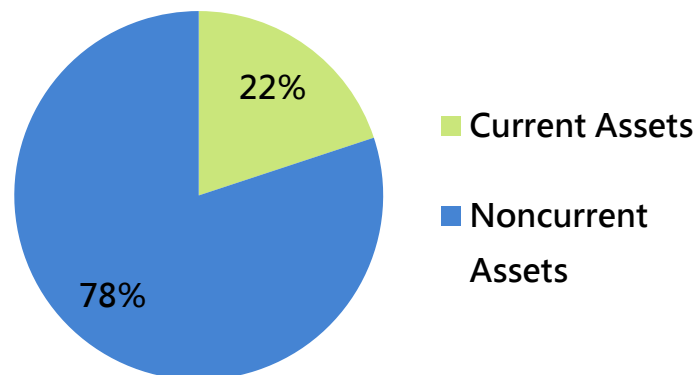


CONDENSED BALANCE SHEET

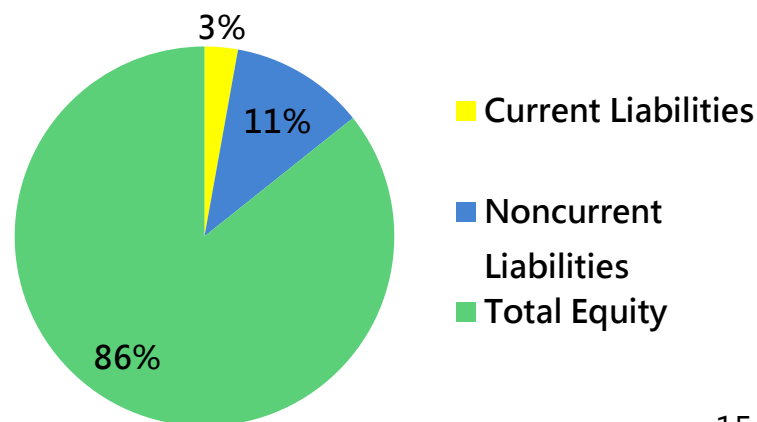
Unit: NTD in thousands

CONDENSED BALANCE SHEET (as of September 30, 2025)		
ITEM	2025	%
Current Assets	2,063,166	22
Noncurrent Assets	7,533,090	78
Total Assets	9,596,256	100
Current Liabilities	274,482	3
Noncurrent Liabilities	1,110,526	11
Total Liabilities	1,385,008	14
Shareholders' Equity	8,211,248	86
Total Liabilities and Equity	9,596,256	100
Net worth per share (NTD)	18.24852	

Assets Analysis
as of Sep.30,2025 (Unit: %)



Liabilities &
Shareholders' Equity Analysis
as of Sep.31,2025 (Unit: %)



D. Financial Highlights: Dividend History

DIVIDENDS HISTORY

Unit: NTD

Year	Cash Dividend	Stock Dividend	Total
2024	0.28	0	0.28
2023	0.28	0	0.28
2022	0.25	0	0.25
2021	0.165	0	0.165
2020	0.25	0	0.25

DIVIDEND ANALYSIS: BY YEAR



CONCLUSION

- The company will continue to strengthen corporate governance and constantly update its hardware and software to meet current needs and create a stable growth.
- The company will also search for diversified investment opportunities to create additional growth momentum.