



Kragon Space

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This presentation may contain forward-looking statements, including information about management's view of Kragon Space, Inc. ("the Company"), future expectations, plans and prospects.

In particular, when used in the preceding discussion, the words "believes," "expects," "intends," "plans," "anticipates," or "may," and similar conditional expressions are intended to identify forward-looking statements. Any statements made in this presentation other than those of historical fact, about an action, event or development, are forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors, which may cause the results of the Company, its subsidiaries and concepts to be materially different than those expressed or implied in such statements. Unknown or unpredictable factors also could have material adverse effects on the Company's future results.

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The Problem: Space is Under Attack



Satellites vulnerable to EMP and
DE weapons

Recent incidents:

- 2022 Viasat cyberattack
- 2023-2024 Russian GPS jamming campaigns
- China's Space Plane inspecting US high-value satellites

Current protection: minimal defensive capabilities

Consequence: Critical infrastructure at existential risk

Russian & Chinese space-deployed capabilities for in-space
Nuclear Detonation Effects and satellite destruction by EMP



Our Solution:

Space Asset Protection



Three Core Functional Pillars

- **Detect:** Advanced electromagnetic sensors identify threats in real-time
- **Defend:** EMP-hardened communications and satellite bus protection
- **Respond:** Directed energy countermeasures neutralize hostile attacks



Kragon Founders



**CEO/Chair
Chief Scientist**



Stephen Genung

*US Air Force Academy graduate,
Former USAF Intelligence
Officer, Former Federal
Contracting Officer, 25+ years
studying Space Technologies
and the Space Industry*

**Chief Strategy Officer
Chief Financial Officer**



Billy Starkey

*US Air Force Academy graduate,
Former USAF & NRO Space officer and
USAF Weapons School director for
Space Superiority & Cyber, 20+ years as
an Aerospace Defense Executive
(Northrop Grumman, HIG Capital)*

**Chief Operations Officer
Chief Admin Officer**



Kyriacos Tsircou

*US Air Force Academy graduate,
Former USAF Space officer,
30+ years practicing Intellectual
Property (IP) Law with Emerging
Technologies & Applied Science*

Board of Advisors



Lt. G Burt

USSF (ret.)



Executive expertise in Space Operations, Special Classified Weapons policy and operational employment, Cyber Operations



Bill Woolf

USAF (ret.)



US Space Force Association
Founder/CEO
Extensive Space Industry network and reputational pedigree



Lt. G. Elder

USAF (ret.)



Executive expertise in Non-kinetic Weapons Deployment & Policy, Europe/NATO cooperation and coalition resourcing



U.S. AIR FORCE

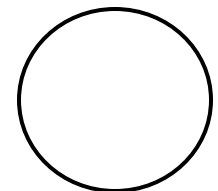


M.Gen (ret.)

Finalizing this Week



Executive expertise in Acquisition, Electronic Systems, Nuclear Weapons effects including EMP, Missile Defense, Foreign Military Sales



Market Opportunity: The New Space Race



Exponential Growth:

Total Addressable Market: Global space economy

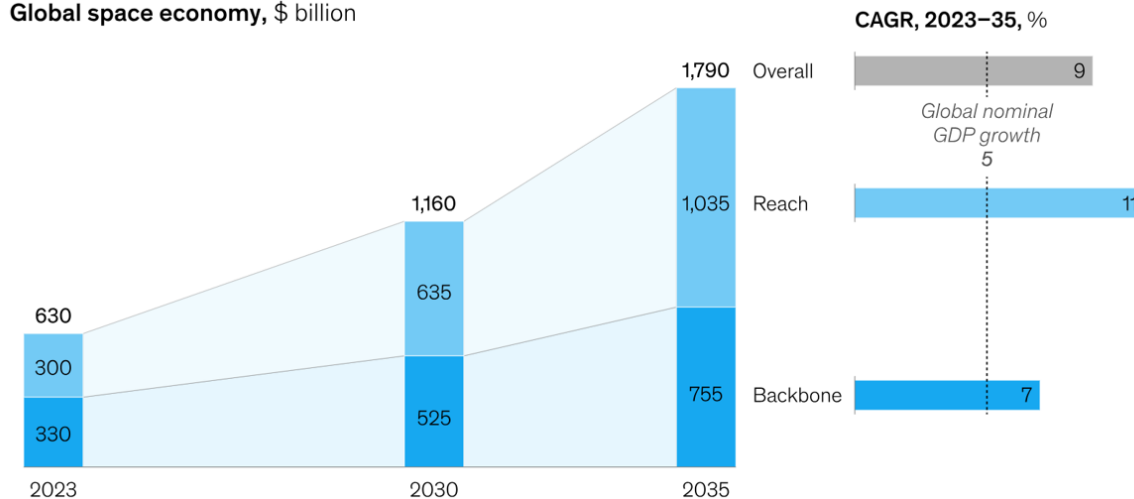
- 2023: \$600B
- 2030: \$1.2T
- **2040: \$2.7T+**

Target Market: Defensive space protection

- Government space defense budgets growing 15%+ annually
- Commercial space protection market emerging rapidly

Space applications are expected to grow at a faster rate than global nominal GDP over the next decade.

Global space economy, \$ billion



Source: Future of Space Economy research

McKinsey & Company

Business Model:

Three High-Margin Revenue Streams



Legacy EMP Testing

- \$ 3.4M+ projected sole-source DoD revenues
- Average contract size: \$500K - \$2M
- **Target margins: 60-70%**

US Fed. Space

- Extreme pent-up demand
- Target contract size: \$1M - \$10M+
- **Target margins: 65-75%**

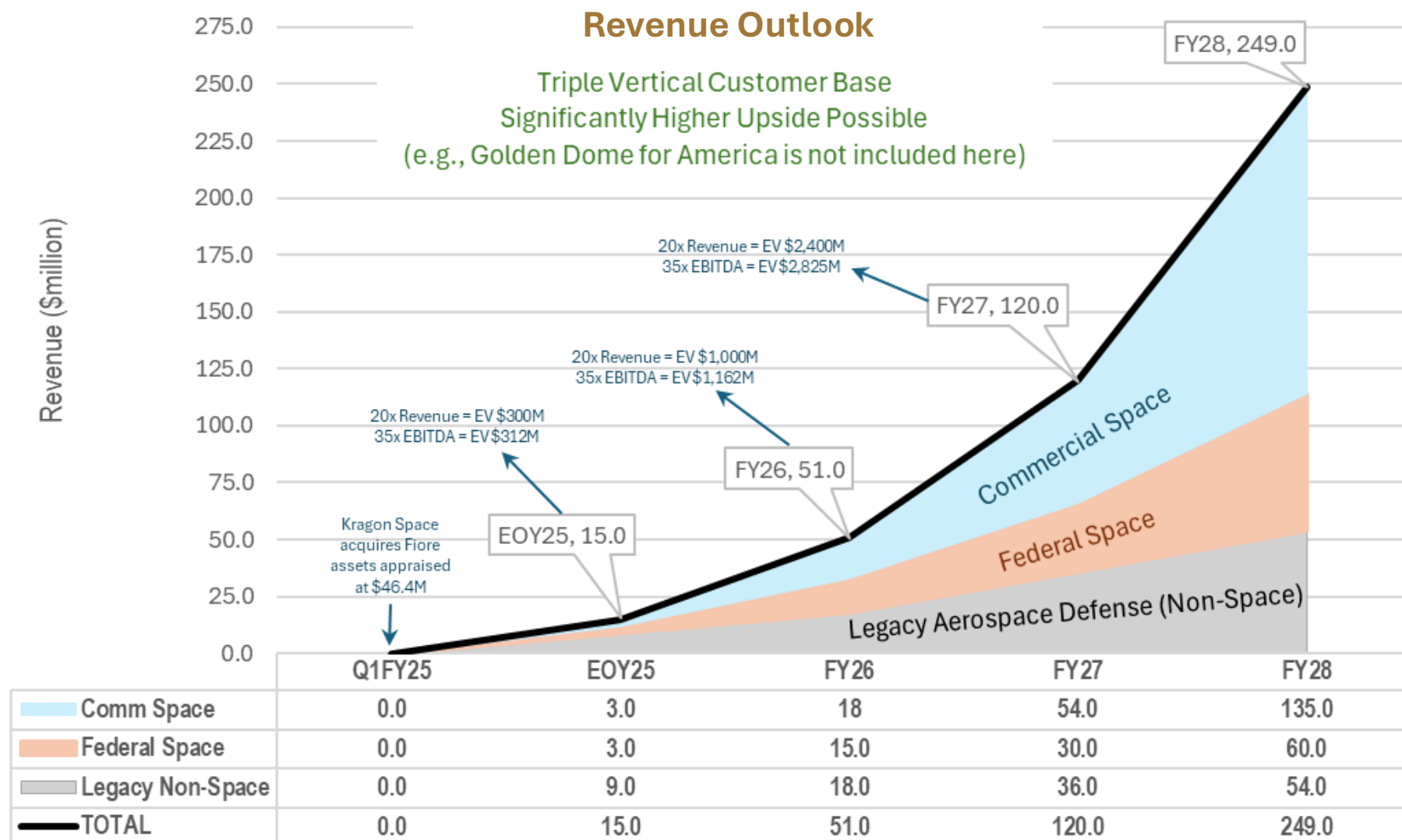
Commercial Space

- Rapidly emerging market
- Space Weather Monitoring and Protection
- *Use for military support
- **Target margins: 80%+**

Go-to-Market Strategy

- Direct relationships with Space Force, NRO, Air Force
- Prime contractor partnerships
- Golden Dome for America program participation
- SBIR/STTR grant expansion
- Sole-source contract leverage
- Satellite operator partnerships
- Space insurance market collaboration
- International allied nation programs

Financial Projections

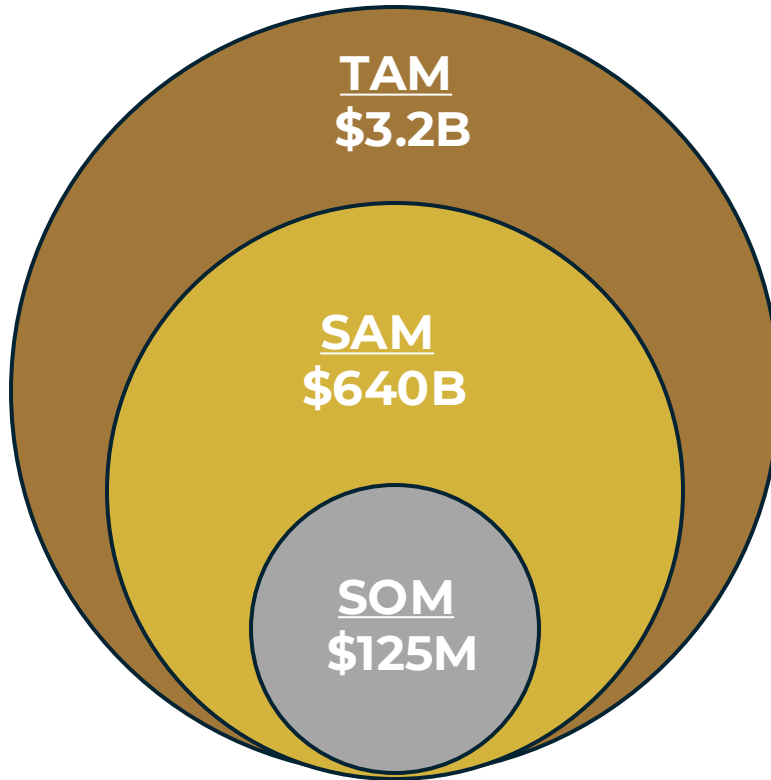


Business Model

Three Verticals – 2030 Projections



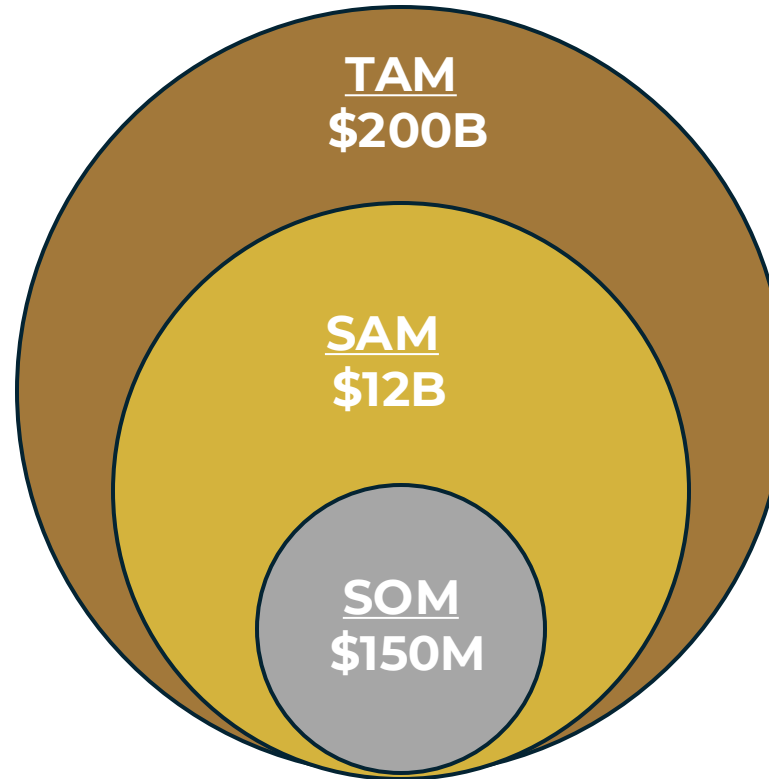
Legacy EMP Testing



2030 Revenue Target
\$55M

Combined SAM
\$158B

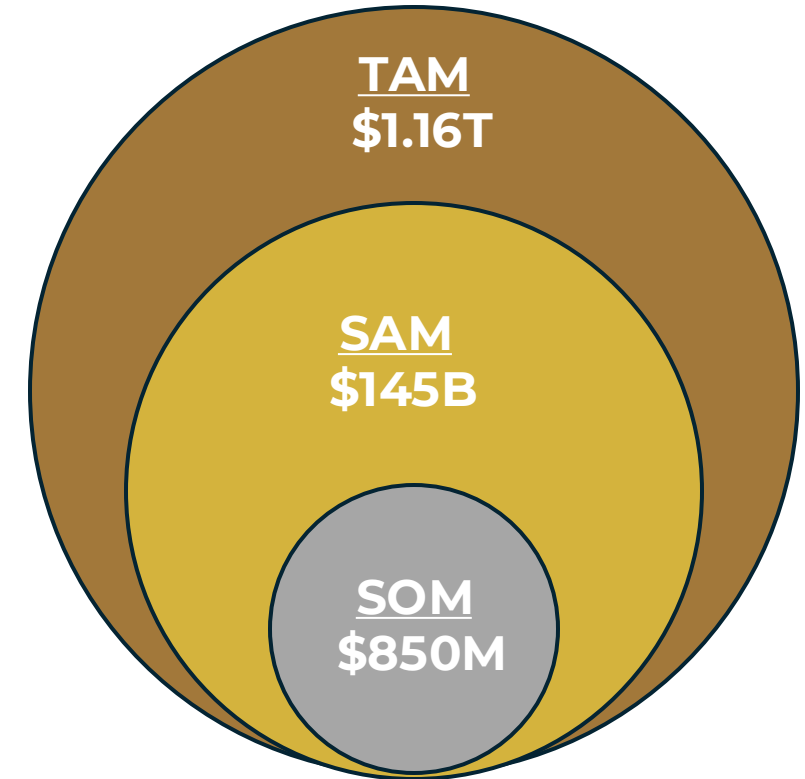
US Fed. Space



2030 Revenue Target
\$75M

Combined SOM
\$1.125B

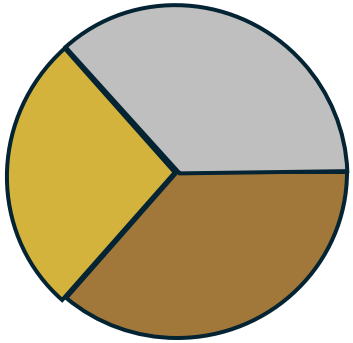
Commercial Space



2030 Revenue Target
\$320M

Total Revenue
\$450M

Investment & Use of Funds



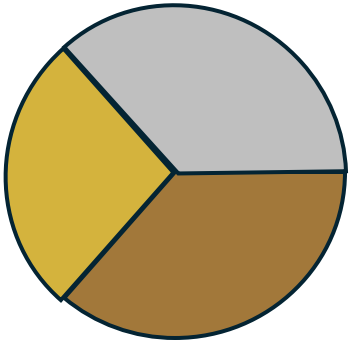
Fund deployment:

40% = Accelerate R&D/advancement of Kragon DE & EMP Tech
Satellite LifeSpan Multiplier (real-time space plasma manipulation)
Space Superiority (satellite & cislunar protection, threat interdiction)
Golden Dome (hypersonic missile interdiction)

40% = Invest in Key Strategic Initiatives
New Mexico Expansion (up to \$50M in NM incentives)
NATO & European Space Market (Luxembourg & Iceland)
Arctic presence for Golden Dome & LEO satellites (Greenland)***

20% = Augment Working Capital & Business Development Staff

Strategic Initiatives



North America - Europe:

- Golden Dome program participation
 - Proposal selected by International Arctic Science Committee (IASC) for Greenland talks on Oct 21-25
 - Northern latitude space operation for dramatic increase in LEO constellations
- New Mexico Expansion (up to \$50M in NM incentives)
- The European Space Market is about to explode, as is NATO investments in Space.
 - Two innovation proposals have been down-selected for Phase 3 of NATO DIANA
 - One innovation proposal down-selected for Lux Innovation
 - Pre-existing demand signal for EMP hardware that Kragon now solely offers (only supplier, based in UK, has shuttered)

Roadmap & Milestones



Next 18 Months: Foundation & Growth

Q4 2025:

- Close “Super Seed” funding round
- Obtain acceptance into Golden Dome for America IDIQ
- Secure first \$5M+ federal space contract
- Establish New Mexico manufacturing partnership

Q1 2026:

- Launch commercial pilot program
- Complete space qualification of core technologies
- Achieve \$15M annual revenue run rate

2026 Targets

**\$51M revenue with 65%
gross margins**

**3+ major government
programs**

3+ Commercial expansion

Why Invest in Kragon Space?



Massive Market	\$2.7T space economy with zero incumbent protection providers
Proven Technology	EMP/DE capabilities ready for space and continuously researching
Government Traction	Existing sole-source contracts with immediate expansion potential
Exceptional Team	90+ years combined space/defense expertise
Perfect Timing	Space threats emerging just as protection market opens
Clear Path to Scale	Three distinct high-margin revenue streams
Exponential Returns:	10x-20x over 3-5 years based on comparable space tech exits



Thank you

Contact us to continue the conversation

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