



**2022
ANNUAL
REPORT**
JULY 1, 2021
through
JUNE 30, 2022



SAINT JOSEPH PARISH





JUST THE FACTS

July 1, 2021 to June 30, 2022

Parishioners	10,489
Households	3,146
Infant Baptisms	67
Minor Baptism (ages 1-18)	26
RCIA	8
Marriages	7
Funerals	92

RELIGIOUS EDUCATION PROGRAMS

Religious Education	345
First Communion	92
Confirmation	96

SAINT JOSEPH PARISH SCHOOL (2021-2022)

K-8 enrollment	390
Preschool enrollment	69

PARISH OUTREACH

Annual Catholic Appeal	\$ 160,978
Bethany House	\$ 500
Black & Indian	\$ 321
Catholic Charities Diocese of Toledo	\$ 1,000
Catholic Communications	\$ 185
Catholic Home Missions	\$ 365
Catholic Relief	\$ 1,386
Catholic University	\$ 110
Catholic Ukraine Relief Fund	\$ 1,000
Church in Eastern Europe	\$ 937
Compassion Health Toledo	\$ 500
Corpus Christi University Parish FOCUS	\$ 500
Heartbeat	\$ 1,955
Holy Fathers Peter's Pence	\$ 275
Holy Land (Good Friday)	\$ 1,045
Human Development	\$ 585
Latin America	\$ 375
Mareda Center	\$ 1,000
Monastery of the Visitation	\$ 1,000
NAMI of Greater Toledo	\$ 1,000
Northwest Ohio Scholarship	\$ 1,000
Our Lady of Lourdes Soup Kitchen	\$ 500
Padua Center	\$ 1,000
Perpetuate the Gift (Priests' Retirement Fund)	\$ 2,581
Saint Joseph Christmas Social Outreach	\$ 4,737
Saint Joseph Endowment Fund	\$ 2,987
Saint Joseph Social Outreach	\$ 933
Saint Vincent de Paul Society	\$ 32,590
Sew Hope	\$ 1,000
The Chad Tough Foundation	\$ 500
The Culture Project	\$ 500
Toledo/Lucas County CareNet	\$ 500
Toledo Yes Project	\$ 500
TOTAL	\$ 224,345

PARISH LEGACY SOCIETY

The Saint Joseph Legacy Society listing includes those individuals who have made their planned giving intentions known to the Parish. If you included Saint Joseph Parish in your will or estate planning, please let us know. We would like to show our appreciation by including you as a member of our Legacy Society.

Contact Stacy Bruno at sbruno@stjoesylvania.org or 419-885-5791.

PARISH LEGACY SOCIETY MEMBERS

Timothy Bachar*	Ken & Rita Martin
Mona Bode*	Catherine McDorman*
Kathleen Condon*	Lucy Merickel*
Harold & Kathryn Creque*	Harold Mossing*
Richard & Kathleen Faist	Lucy Murawa*
Dick & Debbie Fotoples	Sally O'Loughlin*
Gilles Frankart	Geneva Rodgers
Walter Gormley*	Ed & Janet Ruszkiewicz
Bernie & Anne Heintl	Shirley Sarahman*
Arthur Hills*	Sue Schafstall
Helen Hoehner	Lila Smith*
Larry & Jill Johnson	Jim & Denise Stump
Paul* & Justine Keeler	Helen Teal*
Jeffrey D. Long*	Anonymous (5 Donors)

*Deceased



LETTER FROM THE PASTOR

Dear Friends,

As we gather in our homes and communities to celebrate Thanksgiving, I join my heart to yours in giving thanks to God for all the blessings he has poured out on Saint Joseph Parish. We exist to know, love and serve God while bringing as many people as possible to Him through Jesus both now and forever. While this is our call into existence, our parish is aware of God’s constant presence and is nourished by prayer, the sacraments, the word of God and the teaching of the Catholic Church, striving to be a community of disciples reaching out in service to all.

During this last year as we continued to resume our normal pastoral activities after our long precautionary break, we must realize it is not quantity of our programs, but the quality of them that keeps the Spirit of God alive in our parish family. All that we do is done in the name of Christ and in the Spirit of Saint Joseph.

I am pleased to present to you the annual report of the parish. While this account cannot display the spiritual growth of our community, it can present the parish statistics, our financial outreach, the Catholic Education Ministry and the financial reports. This document will also highlight the ministries you enable the parish to offer and the impact they have on our community.

The financial report presents the operations of the parish that your contributions support.

I am incredibly grateful to the members of the Finance Council for their dedication and fervent assistance. They are always available to answer your questions regarding the parish finances. You will find their names on page eleven of this report.

Please join me in praying for the continual renewal of our parish.

In the Spirit of Saint Joseph,

Rev. Msgr. Michael R. Billian
Pastor



OUR PARISH PILLARS:



COMMUNITY ~ The community of disciples has as its principal task the promotion and sustaining of growth through interpersonal relationships focused on the person of Christ. This bonding together makes us into the Body of Christ. Parishes are called, through their activities, to bring people together in a spirit of unity through diversity. All the ministries related to the building up of the community are included in this category.

FORMATION ~ is the growth and development of the whole person by an intentional focus on one's spiritual and interior life, as well as spiritually fruitful interactions with others in ordinary life. It is a life-long process as a believer desires to become more like Him. This is possible only because of the divine grace of the Gospel and empowering presence of the Holy Spirit. All the ministries related to the education and formation of God's people are included in this category.

SERVICE ~ is both an attitude and a practical response based on the Lord's declaration that one who wishes to be greatest in the Kingdom of God must become the servant of all. It is also the virtue that directs all the other virtues of individuals toward the common good. All the ministries related to the social outreach directed by the social doctrine of the Church are included in this category.

STEWARDSHIP ~ Christian stewards are disciples of Jesus Christ who receive God's gifts gratefully, cultivate them responsibly, share them lovingly in justice with others, and return them with increase to the Lord. All the ministries related to the stewardship of God's gifts to His people are included in this category.

WORSHIP ~ is the response of the People of God to the Father's invitation to be one with Him, expressed through the Church's official liturgy, as well as through other prayers and devotions. Our worship is directed to the Father, through the Son, in the unity of the Holy Spirit. All the ministries related to the prayer of the Church are included in this category.



BY THE NUMBERS

COMMUNITY

- \$53,000+** Festirama profits
- 250+** Festirama volunteers
- 800** Festirama chicken dinners served
- 15** average number of people who attended Deb's Ministry of Prayer and Hope meetings either in person or virtually

FORMATION

- 7** RCIA adults and 1 child; three were baptized and the other 5 received First Eucharist & Confirmation at the Easter Vigil
- 92** students received the Sacrament of First Communion
- 50+** participants in multiple Bible Studies
- 96** students received the Sacrament of Confirmation

SERVICE

- 722** food items donated for Joseph Meals and 550 pasta bake casseroles were made and donated; \$828 cash donations were collected
- 90** Baptismal gowns made by the Sew-Sew Crew
- 24** years of service from Laurie Neary, RN, as she retires from Saint Joseph as the Parish Nurse

STEWARDSHIP

- \$1,400+** Italian Dinner profits
- 15+** families regularly helped in the Feed My Sheep Garden; American Heritage Girls Troop #2260 helped with clean up
- 150** plants in the Feed My Sheep Garden (generously donated by the Creque family greenhouse)
- 1200** pounds of fresh produce donated primarily to Sylvania Area Family Services and Historic Church of Saint Patrick

WORSHIP

- 596** hours spent in Eucharistic Adoration
- 381** people joined us for the Toledo Symphony Concert in the church this year
- 45** children and adult musicians in our music ministry
- 200** hours of rehearsals to sing/pray for 85 holy days and weekend liturgies and countless funerals



LIVING CHRIST CAMPAIGN

\$2,335,600 to the Diocese of Toledo: Supporting our Clergy, Caring for the Poor, Emerging Disciples, Restoring our Mother Church and Forming our Lay Leaders

\$1,645,599 to Saint Joseph Parish for various projects including the roof, west campus parking lot, church HVAC & ceiling repair





PRESCHOOL
ELEMENTARY
MIDDLE SCHOOL

MISSION STATEMENT

Saint Joseph Parish School is dedicated to the Catholic faith formation and rigors leading to academic distinction. Assisting parents as primary educators of the children, the school calls forth the unique potential of the whole child, Kindergarten through Eighth Grade.

MESSAGE FROM THE PRINCIPAL

Saint Joseph Parish School has had another successful scholastic year. With the support of our families in both the parish and school, we were able to move forward.

Joining our administrative staff is Miss Lori Langenderfer. Miss Langenderfer is our Assistant Principal. She comes to us from Central Catholic High School with over 20 years experience in education.

Members of both administration and our faculty worked together over the summer months to shape our academic curriculum. In the past year we were able to implement a new strong reading program in our primary school and add several new textbooks and resources to our curriculum.

In our middle school, we implemented the Luken T. Boyle Campaign for Kindness which provides schools with all the supplies necessary to spread kindness to those that need it. We've created First Holy Communion boxes for our second graders and cards for the kindergarten students celebrating the completion of Kindergarten Ready.

I am thankful and blessed to be working among such dedicated faculty and staff, rejoicing in what Christ can do.

Mr. Robert Edwards

Principal





BY THE NUMBERS

- 180** IN-PERSON school days
- 77** 7th & 8th Grade Runners for Positive Direction
- 22** school band members grades 4th-8th
- 50** individuals in 11 families received gift cards that were donated by our Christmas Ministry; the school children covered 8 of those families
- 100** Middle School and High School participants in Youth Ministry events
- 2** Kindergarten teachers completed their Master's Degree
- 340** pieces of artwork created by our Preschool students for their yearly art show
- 18** hours of Professional Development
- 6** fine art shows or performances



- 130** Cross Country athletes K-8 - Four 1st place, 2 runner-up and one 3rd place trophies. Our 8th grade runner, Trevor Martin, won the championship meet and came in 1st place individually, as well
- 88** Volleyball athletes
- 65** Track athletes
- 181** Basketball - 5th grade boys were CYO tournament champs in the "B" league; 6th grade girls were league and tournament champs

CYO ATHLETES

SAINT JOSEPH PARISH

BALANCE SHEET (Modified Cash Basis)

**AWARE
OF GOD'S
CONSTANT
PRESENCE**

**AND
NOURISHED
BY PRAYER,
THE
SACRAMENTS...**



June 30, 2022 and 2021

	2022	2021
Assets:		
School Endowment Fund	\$ 2,332,394	\$ 2,677,118
School Tuition Aid Investment Fund	127,367	137,049
Petty Cash	450	450
Operating Checking Account	495,902	494,344
Rainy Day Fund	263,233	215,194
Capital Campaign Living Christ Fund	204,336	-0-
Facilities Fund	46,860	-0-
Tuition Receivables	280	10,674
Total Assets	\$ 3,470,822	\$ 3,534,829
Liabilities:		
Prepaid Tuition and Fees	\$ 399,435	\$ 303,922
Accounts Payable	42,265	-0-
Bank Line of Credit	-0-	-0-
Payroll Protection Program (PPP) Loan	-0-	655,709
Payroll Liabilities	16,268	10,320
Other Liabilities	21,413	37,058
Total Liabilities	479,381	1,007,009
Equity:		
Opening Equity	2,527,820	1,217,031
Net Gain	463,621	1,310,789
Total Equity	2,991,441	2,527,820
Total Liabilities and Equity	\$ 3,470,822	\$ 3,534,829

NOTES:

Note (1) The School Endowment Fund is reported at market value. Unrealized market value gains amounted to \$651,059 at June 30, 2022 and \$1,030,855 at June 30, 2021, a decrease of \$379,796. The School Tuition Aid Investment Fund is also reported at market value. An unrealized market value loss of \$10,677 is reported at June 30, 2022 (none in 2021).

Note (2) Total Assets at June 30, 2022 decreased by \$64,007. The School Endowment Fund decreased by \$344,724, reflecting a decrease in investment market values, as described in Note (1) above, plus investment earnings less a \$69,697 distribution to the school. The Tuition Aid Investment Fund resulted from a Bequest received in June 2021. The Rainy Day Fund, established in 2017, increased by \$48,039 in 2022, reflecting \$36,000 of deposits to the Fund by the Parish as well as donations by parishioners and interest earnings. The Capital Campaign Living Christ Fund resulted from the Parish's participation in the Diocese of Toledo's Capital Campaign. The Parish receives a share of pledge payments made by parishioners to the Diocese. The Fund will be used for the various capital projects identified in the Parish's Campaign. The Facilities Fund represents donations received from parishioners for other capital needs.

Note (3) Total Liabilities at June 30, 2022 decreased by \$527,628, reflecting the forgiveness of the \$655,709 PPP Loan, offset by increases in Accounts Payable of \$42,265 and Prepaid Tuition and Fees of \$95,513.

In April 2021, the Parish received its second PPP loan for \$655,709 under the CARES Act, enacted by Congress on March 28, 2020. The Parish filed an Application for Forgiveness of the loan with the SBA and received full forgiveness of the loan in May 2022, since the loan proceeds were spent on eligible expenses during the program period. As a result, the \$655,709 loan forgiveness was reported as Non-Operating Revenue in the year ended June 30, 2022.

Bank account balances for Parish-Affiliated Organizations (PTO, Saint Gregory Choir and Cub/Boy Scouts) totaled \$39,452 at June 30, 2022 and \$41,365 at June 30, 2021 but are not reported in the Balance Sheet. Such balances fluctuate based on fundraising efforts and when program related costs are paid.

SAINT JOSEPH PARISH | PROFIT and LOSS REPORT

For the Years Ended June 30, 2022 and 2021

	2022	2021	CHANGE
Receipts:			
Collections/Donations/Grants	\$ 2,009,134	\$ 2,146,879	\$ (137,745)
Tuition and Fees, net	1,938,538	1,734,407	204,131
Cost Reimbursement (State)	155,574	169,480	(13,906)
Parish Activities	242,281	211,913	30,368
Preschool and Other Income, net	160,781	15,101	145,680
Total Operating Receipts	4,506,308	4,277,780	228,528
Expenses:			
Administrative Salaries and Expenses	1,143,139	1,137,895	5,244
Instructional Salaries and Expenses	1,713,599	1,586,195	127,404
Program/Ministries/Activities	591,385	474,661	116,724
Buildings/Utilities/Maintenance	788,501	699,148	89,353
Diocesan Assessment	135,627	155,616	(19,989)
Interest	-0-	4,859	(4,859)
Other Expense	3,406	658	2,748
Total Operating Expenses	4,375,657	4,059,032	316,625
Net Operating Gain	130,651	218,748	(88,097)
Non-Operating Revenue:			
Capital Campaign Receipts	205,333	-0-	205,333
Donations/Earnings - Rainy Day/Facilities Funds	58,314	14,884	43,430
Donations - Endowments and Restricted	52,336	167,262	(114,926)
Other Gifts and Donations	4,023	849	3,174
Earnings (Loss) - Endowment/Tuition Funds	(333,045)	590,301	(923,346)
PPP Loan Forgiveness	655,709	650,200	5,509
Other Non-Operating	3,901	4,035	(134)
Total Non-Operating Revenue	646,571	1,427,531	(780,960)
Non-Operating Expenditures:			
Scholarship Awards	7,000	6,500	500
Capital Expenses	234,408	265,930	(31,522)
Fund Drive and Other Expenses	2,496	877	1,619
Endowment Distribution to School	69,697	62,183	7,514
Total Non-Operating Expenditures	313,601	335,490	(21,889)
Net Gain	\$ 463,621	\$ 1,310,789	\$ (847,168)

THE
WORD
OF GOD

AND THE
TEACHING
OF THE
CATHOLIC
CHURCH...



COMMUNITY

SAINT JOSEPH PARISH | PROFIT and LOSS REPORT

NOTES - PROFIT AND LOSS REPORT

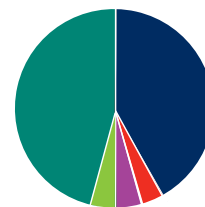
The Profit and Loss Report for the year ending June 30, 2022 shows a Net Gain of \$463,621, compared to a Net Gain of \$1,310,789 in 2021. The \$847,168 decrease resulted from a decrease in Net Operating Gain of \$88,097, a Non-Operating Revenue decrease of \$780,960, and a decrease in Non-Operating Expenditures of \$21,889.

The decrease in Net Operating Gain of \$88,097 resulted from an increase in Operating Expenses of \$316,625, offset by an increase to Operating Receipts of \$228,528. The increase in Operating Expenses was primarily from higher Instructional Salaries and Expenses of \$127,404, Program/Ministries/Activities of \$116,724, and Building/Utilities/Maintenance costs of \$89,353. The Diocesan Assessment decreased \$19,989, primarily due to the decrease in Sunday Collections in 2021. School Tuition and Preschool Revenue both increased as a result of increased enrollment and fees.

Non-Operating Revenue decreased by \$780,960 in 2022. Endowment Earnings decreased \$923,346 in 2022, reflecting investment market value losses. Additionally, Restricted Gifts decreased in 2022 as the result of a bequest gift of \$137,049 in 2021 for the establishment of a School Tuition Aid Investment Fund.

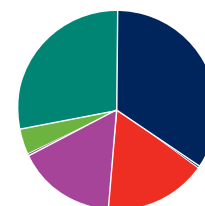
The decrease in Non-Operating Expenditures of \$21,889 in 2022 resulted from a \$31,522 decrease in Capital Expenses. The 2022 Capital Expenses included \$44,516 of new cabling/breaker work, \$34,707 for updating the sound system in Church and the Family Center, and School painting projects of \$36,040.

2022 PARISH RECEIPTS



Collections/Donations/Grants	45%
Tuition and Fees, net	43%
Cost Reimbursement (State)	3%
Parish Activities	5%
Other Income, net	4%
Total Operating Receipts	\$4,506,308

2022 PARISH EXPENSES



Administrative Salaries and Expenses	26%
Instructional Salaries and Expenses	39%
Program/Ministries/Activities	14%
Building/Utilities/Maintenance	18%
Diocesan Assessment	3%
Total Operating Expenses	\$4,375,657

SAINT JOSEPH PARISH SCHOOL TUITION AID INVESTMENT FUND REPORT

(Summary of Financial Activity) For the Year Ended June 30, 2022

TUITION AID INVESTMENT FUND	
Balance at July 1, 2021 (market value)	\$ 137,049
Investment Earnings/Market Value Decline	(9,682)
Balance at June 30, 2022 (market value)	\$ 127,367
Balance at June 30, 2022 (cash/cost value)	\$ 138,044
Initial Bequest in June 2021	\$ 137,049

Donor's Bequest stated that the Fund is to be used to provide tuition assistance to students with financial need and that the Fund be fully used over a period of several years rather than maintaining it as a permanent endowment. Distributions will begin in 2023 fiscal year.

SAINT JOSEPH PARISH SCHOOL ENDOWMENT FUND REPORT

(Summary of Financial Activity)
For the Year Ended June 30, 2022

ENDOWMENT FUND	
Balance at July 1, 2021 (market value)	\$ 2,677,118
Gifts Received*	48,336
Investment Earnings/Market Value Decline	(323,363)
Withdrawal - Distribution to School	(69,697)
Balance at June 30, 2022 (market value)	\$ 2,332,394
Balance at June 30, 2022 (cash/cost value)	\$ 1,681,310

*Includes Benefit Dinner Proceeds of \$44,349 from 2022

Total Donations since Inception	\$ 1,440,012
Total Distributions Paid Out	\$ 879,810

Annual distributions to the school are determined each year by the Trustees of the Fund.

SAINT JOSEPH PARISH CEMETERY

(Summary of Financial Activity)
For the Year Ended June 30, 2022

	OPERATING ACCOUNT	INVESTMENT ACCOUNT	TOTAL
Balance at July 1, 2021	\$ 3,004	\$ 389,185	\$ 392,189
Receipts	3,996	-0-	3,996
Earnings	-0-	9,247	9,247
Market Value Change	-0-	(56,018)	(56,018)
Disbursements	(8,086)	-0-	(8,086)
Transfer of Funds	9,000	(9,000)	-0-
Balance at June 30, 2022	\$ 7,914	\$ 333,414	\$ 341,328

INTERNAL AUDIT REPORT

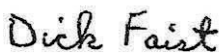
Saint Joseph Parishioners
Sylvania, Ohio

As members of the Finance Council, we conducted an internal audit of the Church, School, Endowment Fund of Saint Joseph School and Parish Cemetery financial statements as of and for the year ended June 30, 2022. The Finance Council has performed similar annual internal audits of such financial statements each year since the year ended June 30, 1993.

The audit was conducted using internal audit procedures utilized by the internal auditor's office of The Diocese of Toledo. Such procedures included a review of the books and records to determine that proper detailed records are being maintained for receipts and disbursements to support the June 30, 2022 report submitted to The Diocese of Toledo. Selected transactions were tested and agreed to supporting invoices and other appropriate detail. We also reviewed the payroll records of the Parish and School for the year ended June 30, 2022. Copies of bank reconciliations as of June 30, 2022 were obtained and reviewed and confirmations of bank balances were received directly from the bank. In addition, confirmations as of June 30, 2022 were received verifying the investments held in the Parish's Rainy Day, Capital Campaign and Facilities Funds, plus the Cemetery Fund and Endowment and Tuition Aid Funds of Saint Joseph School. We also confirmed there was no June 30, 2022 Parish indebtedness to the bank.

An internal control audit questionnaire was prepared by the Business Manager for our review. This questionnaire, also used by the internal auditor's office of the Diocese, summarizes various matters relating to accounting procedures, controls, approvals and general stewardship matters. Also, the Business Manager prepared written summaries of the procedures used to count and control the weekly Sunday collections and the controls and approvals existing over cash receipts and cash disbursements.

Based on the results of the procedures performed, we believe the financial statements of Saint Joseph Parish, as presented in this Annual Report, present fairly the modified cash basis results of its operations as of and for the year ended June 30, 2022, and we believe acceptable procedures and controls and good stewardship principles are being utilized to properly account for the Parish's financial activities. We provided our Pastor with several recommendations for him and the Business Manager to consider, which we believe will further enhance the Parish's policies and procedures.



Dick Faist, Member
Parish Finance Council



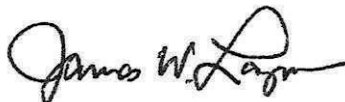
Kevin Kelly, Member
Parish Finance Council



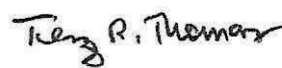
Cathy Sheets, Member
Parish Finance Council



Jeff Ganues, Member
Parish Finance Council



Jim Layman, Member
Parish Finance Council



Terry Thomas, Member
Parish Finance Council

August 9, 2022

SAINT
JOSEPH
PARISH
STRIVES TO BE
A COMMUNITY
OF DISCIPLES

REACHING
OUT
IN
SERVICE
TO
ALL

- Saint Joseph Parish Mission



FINANCE COUNCIL Members 2021-22

Kevin Kelly, Chairman
Dick Faist
Jeff Ganues
Steve House
Jim Layman
Cathy Sheets
Terry Thomas

Ex Officio Members

Rev. Msgr. Michael R. Billian
Kayla Cluckey
Heather Koziarski
Kim Williams

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