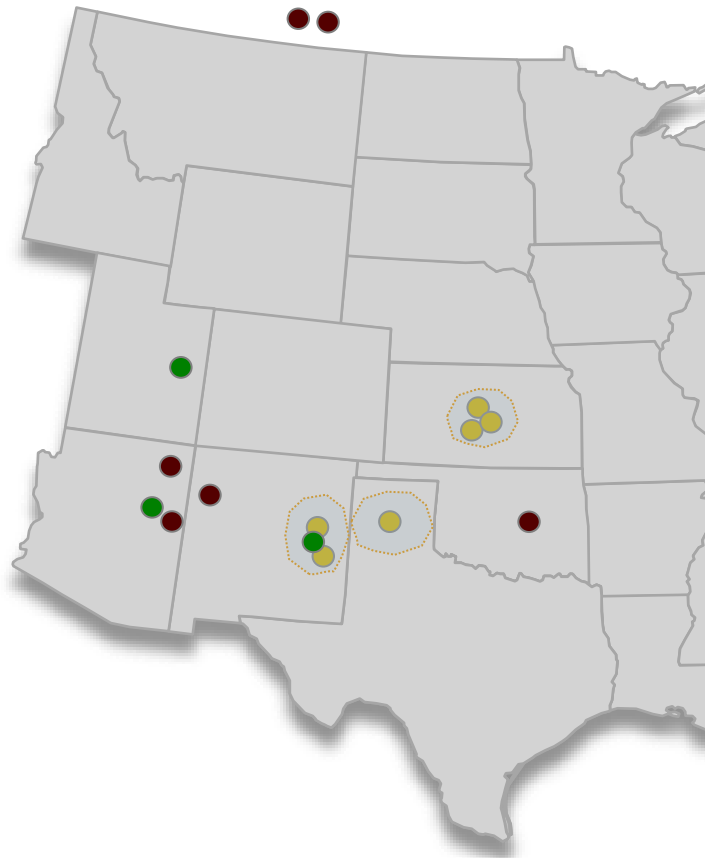




2022 NASTL SUMMER CONFERENCE

Park City
July 12, 2022



IACX Gathering Footprint

Existing IACX Facility (Gathering & Processing)

Existing IACX Facility (Upstream)

Existing IACX Facility (Tolling)



IACX Overview & Summary Statistics:

Largest independent helium aggregator and marketer in North America

Possess proprietary technology for the removal of nitrogen and/or the extraction of helium from natural gas

Business Segments

• Gathering & Processing

- 5,000 miles of pipelines owned and operated
- 7 central gas processing and/or treating facilities located within IACX's 3 primary G&P footprints
- Technologies ranging from modular IACX systems to 120 MMcfd cryogenic plant
- System capabilities include NGL and condensate removal, CO₂/H₂S treating, N₂ rejection, sulfur recovery, and helium extraction and purification
- Diversified supply base (>3,000 wells in total)
- Located in mature basins with shallow decline profiles; areas with prevalence of high-inert gas

• Upstream¹

- Control ~200,000 acres of mineral interests in helium-rich basins
- Leverages IACX midstream, helium processing, and helium marketing expertise

• Tolling & Marketing

- Provide helium processing and/or marketing services to third-parties

14 total helium processing facilities across 6 states in the U.S. and 1 Canadian province

~150 total employees (not including contractors)

Note: (1) Includes IACX affiliates

Proprietary Technology

Pressure swing adsorption-based systems used to reject nitrogen and/or extract helium



Other Facility Photos



Upstream Assets¹

IACX controls approximately 200,000 gross acres of mineral interests in helium-rich basins located in the western U.S.

