



OLYMPIC STEEL

The metal you need. The company you can trust.

Olympic Steel is a leading U.S. metals service center focused on the direct sale and value-added processing of carbon and coated sheet, plate, and coil steel products; stainless steel sheet, plate, bar and coil; aluminum sheet, plate and coil; pipe, tube, bar, valves and fittings; tin plate and metal-intensive end-use products, including stainless steel bollards; commercial, residential and industrial venting and air filtration systems; Wright® brand self-dumping hoppers; and metal canopy components.

Founded in 1954 and headquartered in Cleveland, Ohio, Olympic Steel has grown from a single-location, family-owned organization to a \$1.9 billion public company, processing and distributing metals from 53 locations and more than 4.5 million square feet across North America.

OUR MISSION

Achieve profitable growth by safely providing quality business solutions for metal product users.

OUR COMMITMENT TO DIVERSITY

We believe in cultivating an inclusive workplace where employee belonging and empowerment are foundational to everything we do. The unique insights and experiences of our diverse teams are what fuel our safe, profitable growth.

Safety first. Always. And, it starts with me.

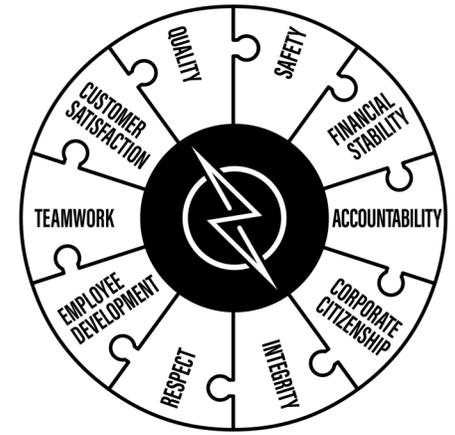
MORE THAN A CENTURY OF SERVICE

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| 1914 Founded: Chicago Tube & Iron (Chicago, IL) | 1954 Founded: Olympic Steel (Cleveland, OH) | 1956 Expansion: First Warehouse (Bedford Heights, OH) | 1983 Expansion: Southeastern Sales Office | 1984 Michael Siegal Named CEO | 1985 Expansion: Philadelphia Sales Office | 1987 Acquisition: Viking Steel Co. (Chicago, IL) | 1989 Expansion: Southeastern Metal Processing (Winder, GA) | 1990 Acquisitions: Juster Steel (Minneapolis, MN) Eastern Steel & Metal (Milford, CT) | 1992 Expansion: Cleveland, OH | 1994 Initial Public Stock Offering Nasdaq: ZEUS | 1995 Expansions: Cleveland, OH & Minneapolis, MN | 1996 Secondary Public Stock Offering | 1997 Expansion: Bettendorf, IA | 1998 Expansion: Chambersburg, PA | 1999 Expansion: Chambersburg, PA & Dover, OH | 2000 Expansion: Chambersburg, PA | 2006 Expansion: Chambersburg, PA | 2007 Surpassed \$1B in Sales | 2009 Expansions: Chambersburg, PA & Dover, OH | 2010 Acquisition: Integrity Stainless, (Streetsboro, OH) | 2011 Acquisition: Chicago Tube & Iron (Romeoville, IL) | 2012 Expansion: Integrity Stainless (Streetsboro, OH) | 2013 Expansions: Latrobe, PA & St. Paul, MN | 2014 Stainless Market Share exceeds 5% of U.S. market | 2015 Expansion: Winder, GA (Stretch Leveling CTL) | 2018 Acquisition: Berlin Metals, (Hammond, IN) | 2019 Expansion: Shaw Stainless & Alloy (Stainless CTL) | 2019 Rick Marabito Named CEO | 2019 Acquisition: McCullough Industries (Kenton, OH) | 2020 Expansion: Buford, GA (Fabrication Facility) | 2020 Acquisition: Action Stainless & Alloys (Houston, TX) | 2021 Acquisition: Shaw Stainless & Alloy (Powder Springs, GA) | 2021 Surpassed \$2B in Sales | 2022 Expansion: Winder, GA (2nd Stamping Press) | 2022 Expansion: Des Moines, IA (CTI) | 2022 Record Sales - \$2.6B | 2023 Expansion: Bartlett, IL (Fabrication Facility) | 2023 Acquisitions: Metal-Fab (Wichita, KS) Central Tube & Bar (Conway, AR) | 2024 Acquisition: MetalWorks (Oakwood, GA) | 2025 Relocation/ Expansion: Action Stainless (Houston, TX) |
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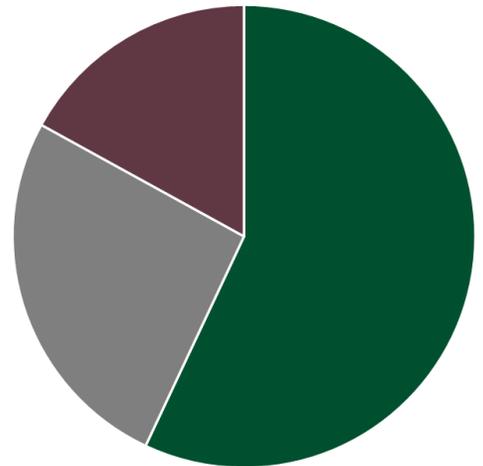


Learn more at olysteel.com

Our Core Values



Our Products



- Carbon Flat Products
- Specialty Metals
- Tubular & Pipe Products

