GLSS Greater Lynn Senior Services Tel: 781-599-0110 Email: info@glss.net

Options Counseling Referral Form

Please fill out and fax to this #: 781-477-9631. Do not email UNLESS through a secure email system.

REFERRAL SOURCE INFORMATION

Name of Referring Person:	Referral Date:
Name of Referring Agency/Relationship:	
Email:	Phone:

APPLICANT INFORMATION

Name:

Address:

City/Zip:

Phone:

CellPhone:

Gender: ☐ M ☐ F ☐ T

DOB:

SSN:

Marital Status: ☐ W ☐ M ☐ S ☐ D

Applicant Primary Language:

If not English, is an interpreter needed? ☐ Yes ☐ No

Interpreter Name and Relationship:

Phone:

Does the Applicant know that a referral is being made on their behalf? ☐ Yes ☐ No

Is the Applicant a veteran? ☐ Yes ☐ No

Does the Applicant live alone? ☐ Yes ☐ No

If no, who do they live with?

Housing Type:

☐ Subsidized Elder Building ☐ Private Home
☐ Subsidized/Private Apt. ☐ Own Home
☐ Single Room Occupany ☐ Rental

HEALTH INSURANCE INFORMATION

Medicare #:

Mass Health #:

Other Insurance Name/#:

PCP/HEALTH PROVIDER INFORMATION

Provider Name:

Phone:	Fax:

Address:

EMERGENCY CONTACT

Name:

Address:

City/Zip:

Relationship to Applicant:

Phone:

Cellphone:

ALTERNATE / OTHER EMERGENCY CONTACT

Alternate Contact Name:

Alternate Contact Phone:

Relationship to Applicant:

(Updated 9/11/2025)

DIAGNOSES and REASON FOR REFERRAL *(briefly describe the situation)*

HOSPITAL OR NURSING FACILITY DISCHARGE

Was the Applicant discharged from a hospital, nursing facility, or other institution in the past 90 days?

☐ Yes ☐ No

Was Applicant discharged with Certified Home Health Care/VNA?

☐ Yes ☐ No

Provider Name:

List certified services:

Hospital Name:

Reason for Admission:

Admission Date: Discharge Date:

Nursing Facility Name:

Reason for Admission:

Admission Date: Discharge Date:

Who should be called to set up a visit?

Name *Relationship to Applicant* *Phone #*

COMMENTS *Please add any additional important information (animals in the home, safety concerns for workers, etc.) and why Options Counseling is needed.*

(Updated 9/11/2025)