



POST-DIVORCE CHECKLIST		
CATEGORY	SPECIFIC ACTIONS	
Create New Estate Planning Documents		
	Last Will and Testament	☐
	Financial Power of Attorney	☐
	Advance Directive for Health Care	☐
	Trusts	☐
Change Beneficiary Designations		
	ERISA qualified plan	☐
	IRAs	☐
	Deferred compensation plans	☐
	Stock option plans	☐
	Life insurance policies	☐
Change Access Codes		
	Bank accounts	☐
	Credit, debit, and ATM cards	☐
	Email accounts	☐
	Social media accounts	☐
	Web based access	☐
	Garage door openers	☐
	Ring doorbell	☐
	Security camera system	☐
Terminate Joint Accounts		
	Banking	☐
	Brokerage	☐
	Safety deposit boxes	☐
	Automatic withdrawals	☐
Update Personal or Employer		
	Life insurance	☐
	Health insurance	☐
	Long-term care insurance	☐
	Property & casualty (home, auto)	☐



POST-DIVORCE CHECKLIST		
CATEGORY	SPECIFIC ACTIONS	
Terminate Joint Liabilities		
	Credit cards	☐
	Lines of credit	☐
	Guarantees of ex-spouse liabilities	☐
	Mortgages if required	☐
	Utilities	☐
Change of Address		
	Post Office	☐
	IRS	☐
	Employer	☐
	Credit Mailings	☐
	Driver's License	☐
	Passport	☐
	Children's School	☐
Make Necessary Title Changes		
	Residence	☐
	Other real estate	☐
	Automobiles	☐
	Social Security Card	☐
	Driver's License	☐
	Business interests	☐
Issues Unique to Your Divorce		
	Set up automatic bill pay for support	☐
	Treat yourself to some relaxation	☐
		☐
		☐
		☐
		☐