

The Consortium of Professional Financial Advisors
Presents
The TrueWealth Way
A 90-Day Live Program for Connecting to Hope, Breaking through Burnout and Transforming Your Finances

	Vicki's Contributions	Olin's Contributions	Sources of AIMFD Revenue
OVERVIEW	<p>Deliver two live sessions each week in which participants</p> <ul style="list-style-type: none"> • Join live weekly tutorials (Tues) • Join live weekly coaching calls (Thurs) <p>All sessions will be taped and uploaded to my Academy site as an on demand course. I host it all.</p>	<p>Olin's team of financial advisors can work with individual healthcare professionals to translate the ideas into a custom action plan.</p>	<p>Offer the course as a complimentary added value service to scholars and alum</p> <p>Sell this course to new community members</p> <p>Offer the course as an incentive for making donations</p>
Creating a Satisfied Life You have high levels of satisfaction about how you earn, spend and invest your time and your money.	It begins with you. Make choices so that your time and bank statements align with your values and priorities.		
Week 1 Painting a life of TrueWealth			
Week 2 Living as the TrueYou			
Week 3 Your money mindset makeover			

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Creating a Rich Life You can comfortably pay your monthly bills for your current lifestyle level.	Optimize Your Cash Flow Exchange You exchange work hours for revenue	The Executive Financial Physical: Financial I'd and O's	
Week 4 Explore your financial I's and O's			
Week 5 Optimize your monthly cash flow		Making informed choices about managing student debt.	
Week 6 Optimize your earning power		Eldercare and finances	
Creating a Wealthy Life You string together a lifetime of rich months...even if your earned income ended today.	Optimize Your Cash Flow Exchange You put your money to work making money and buy back free time	<ol style="list-style-type: none"> 1. Monte Carlo Modeling to project lifetime cash flow requirements 2. Wealth-Building Plan 3. Help participants execute the wealth-building plan 	? Relationship between Olin's sales and AIMFD revenue
Week 7 Identify your current stage of TrueWealth			
Week 8 Optimize your Wealth Exchange			
Week 9 Make conscious spending choices			
Breaking Through Burnout	Replace Despair with Hope Show up as the TrueYou making conscious choices		
Week 10 A paradigm shift: burnout as PTSD light.			

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Week 11 Create a microenvironment of safety			
Week 12 Living as the True You.			