

## The Consortium of Professional Financial Advisors

*Presents*

### The TrueWealth Way

***A 90-Day Live Program for Connecting to Hope, Breaking through Burnout and Transforming Your Finances***

	Vicki's Contributions	Olin's Contributions	Sources of AIMFD Revenue
<b>OVERVIEW</b>	<p>Deliver two live sessions each week in which participants</p> <ul style="list-style-type: none"><li>• Join live weekly tutorials (Tues)</li><li>• Join live weekly coaching calls (Thurs)</li></ul> <p>All sessions will be taped and uploaded to my Academy site as an on demand course. I host it all.</p>	<p>Olin's team of financial advisors can work with individual healthcare professionals to translate the ideas into a custom action plan.</p>	<p>Offer the course as a complimentary added value service to scholars and alum</p> <p>Sell this course to new community members</p> <p>Offer the course as an incentive for making donations</p>
<b>Creating a Satisfied Life</b> You have high levels of satisfaction about how you earn, spend and invest your time and your money.	<b>It begins with you.</b> Make choices so that your time and bank statements align with your values and priorities.		
<b>Week 1</b> Painting a life of TrueWealth			
<b>Week 2</b> Living as the TrueYou			
<b>Week 3</b> Your money mindset makeover			

	Vicki's Contributions	Olin's Contributions	Sources of AIMFD Revenue
<b>Creating a Rich Life</b> You can comfortably pay your monthly bills for your current lifestyle level.	<b>Optimize Your Cash Flow Exchange</b> You exchange work hours for revenue	The Executive Financial Physical: Financial I'd and O's	
<b>Week 4</b> Explore your financial I's and O's			
<b>Week 5</b> Optimize your monthly cash flow		Making informed choices about managing student debt.	
<b>Week 6</b> Optimize your earning power		Eldercare and finances	
<b>Creating a Wealthy Life</b> You string together a lifetime of rich months...even if your earned income ended today.	<b>Optimize Your Cash Flow Exchange</b> You put your money to work making money and buy back free time	1. Monte Carlo Modeling to project lifetime cash flow requirements 2. Wealth-Building Plan 3. Help participants execute the wealth-building plan	? Relationship between Olin's sales and AIMFD revenue
<b>Week 7</b> Identify your current stage of TrueWealth			
<b>Week 8</b> Optimize your Wealth Exchange			
<b>Week 9</b> Make conscious spending choices			
<b>Breaking Through Burnout</b>	<b>Replace Despair with Hope</b> Show up as the TrueYou making conscious choices		
<b>Week 10</b> A paradigm shift: burnout as PTSD light.			

	Vicki's Contributions	Olin's Contributions	Sources of AIMFD Revenue
<b>Week 11</b> Create a microenvironment of safety			
<b>Week 12</b> Living as the True You.			