

CASE STUDY

Executor Services

Client Details



- Mrs Beryl Cooper
- Has a Will with Honey, as did her late husband
- Their Wills had appointed Honey as their professional executors
- The Wills were standard mirror Wills, giving the estate to each other first, then to children
- 2 children
- Estate was largely jointly-owned
- Beryl's late husband had a bank account in his sole name, which had £3,500 in it

Estate:

- Main Residence – owned as Joint Tenants
- One joint bank account, where all bills are paid out of
- One joint bank account, where joint savings were kept, worth £86,000
- One bank account owned by Beryl's late husband solely with £3,500 in it
- Personal possessions worth £8,000

What were the key requirements?

After Beryl's husband passed away, she located a photocopy of his Will and she called the Honey contact number. Honey have both her Will and her late husband's in secure storage and Beryl wanted to know what to do next. Beryl spoke with Honey's dedicated Probate Department and was offered advice on what to do next, free of charge. Beryl and her husband had appointed Honey as their professional executors within their Wills, so Beryl thought that maybe they needed to get Honey to complete the administration and she would be charged for it. To Beryl's relief, as her and her Husband's estate was quite simple and straightforward to administer, after her husband's death, Honey advised her that they wouldn't want to charge her for anything, to assist her in winding up her husband's estate. Honey gave Beryl advice on what to do and about how to approach the bank which had her husband's £3,500.

Beryl managed to wind up her husband's estate, with the guidance from Honey, fairly easily. She has no qualms that when the time comes, Honey will be as caring and supportive with her children, and is pleased that her estate will be in the hands of knowledgeable and approachable professionals.

Honey Legal* acted as Professional Executors