American Heritage Ships, Inc.

Project: Reg. D - $100 million campaign - S.E.C. one pager JOBS ACT - Form Reg. D - Rule 506(c) - ENTERPRISE MATCHING STOCKS/BOND OFFERING ANNOUNCEMENT July 16, 2026.



This enterprise matching stocks/bond Reg. D announcement was uploaded onto EDGAR on July 16, 2026. This is a JOBS Act Rule 506(c) announcement that is made pursuant to the rules and regulations of the United States Securities and Exchange Commission. (S.E.C.) in the amount of one hundred million dollars ($100,000,000.00). The stocks and bonds qualify as investment property, pursuant to Article 9 (46) of the Uniform Commercial Code in the United States. The min./max is $10,000 / $100 million. The bond payment schedule and interest are progressive, depending on the amount and number of coupons purchased, per transaction. The stocks equity is progressive, depending on the amount and number of shares purchased at $2.00 per share, per transaction. Rule 144, and 144A, one year, and thereafter applies to any resales at face value, discount, or premium. Initial proceeds will allow the company to accelerate its ship building capabilities in the United States. Company officials will achieve opportunities, among others, as announced by the White House to 'make ship building great again.' This initiative has a promised $20 billion for U.S. ship building. Among the many U.S. federal government agencies that will be responsible for the administration and disbursement of grant funding is the Maritime Administration (MarAd). MarAd is located within the U.S. Department of Transportation (USDOT.) The position of Maritime Security Advisor to the President is anticipated to be originated in the White House administration. American Heritage Ships is a transport infrastructure company that will develop and manage a diverse range of transportation assets. The company has a focus on transportation infrastructure, intermodal marine lines, ship design and building for blue water highways. The company executives place a priority on ship building and transportation ground equipment for modern supply-chain transportation and warehousing. This transportation component will be created through both organic growth and acquisitions. American Heritage Ships, Inc. will work for its stakeholders to achieve a NASDAQ exchange listing in late 2026.

FORWARD-LOOKING STATEMENT

Everything said in this summary is contained within the four corners of the offering announcement that is made a part of this Rule 506(c) announcement. There is nothing in the entire announcement, including in this summary, that can be considered as anything more than an announcement. There is no offer to sell anything throughout this entire announcement because JOBS Act is an announcement and not a selling authorization. Any investor, or potential investor, must not rely on the contents of this summary. Instead, such persons must rely solely on the contents of the enterprise matching stocks/bond Reg. D announcement was uploaded onto EDGAR on July 16, 2026, and on the corresponding offering announcement. The investor, or potential investor may rely on other sources of information, attorneys and accountants for example. Any interpretation by the members of those professions as to this offering is between the investor or potential investor and the professional. No professionals are giving advice on behalf of the issuer in this announcement, to any investor or potential investor.

THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION (S.E.C.) DOES NOT PASS UPON THE MERITS OF OR GIVE APPROVAL TO ANY SECURITIES ANNOUNCED OR THE TERMS OF THE DOCUMENTS, OR PASS UPON THE ACCURACY OR COMPLETENESS OF ANY OF THE DOCUMENTS, MEMORANDUM OR OTHER LITERATURE. THE ANNOUNCED SECURITIES ARE ANNOUNCED PURSUANT TO AN EXEMPTION FROM REGISTRATION WITH THE S.E.C; HOWEVER, THE S.E.C HAS NOT AND WILL NOT MAKE AN INDEPENDENT DETERMINATION THAT THE ANNOUNCED SECURITIES ARE EXEMPT FROM REGISTRATION. NOTHING IN THIS ANNOUNCEMENT MAY BE CONSTRUED AS IN ANY WAY, SHAPE OR FORM BEING AN ENDORSEMENT BY THE S.E.C. OF ANY OF THE ANNOUNCED SECURITIES.

INVESTING CARRIES RISK. U.S. INVESTORS MUST BE ACCREDITED. U.S. INVESTORS WITH INSTITUTIONAL INVESTMENT ACCOUNTS, INCLUDING STOCKS PURCHASE ACCOUNTS, BOND PURCHASE ACCOUNTS, PENSION PLANS AND RETIREMENT PLANS, LIKE 401K, ARE ALREADY ACCREDITED. CASH ON HAND ACCREDITATION IS NOT ACCEPTED. WE DO NOT GIVE INVESTMENT ADVICE. INVEST RESPONSIBLY.