

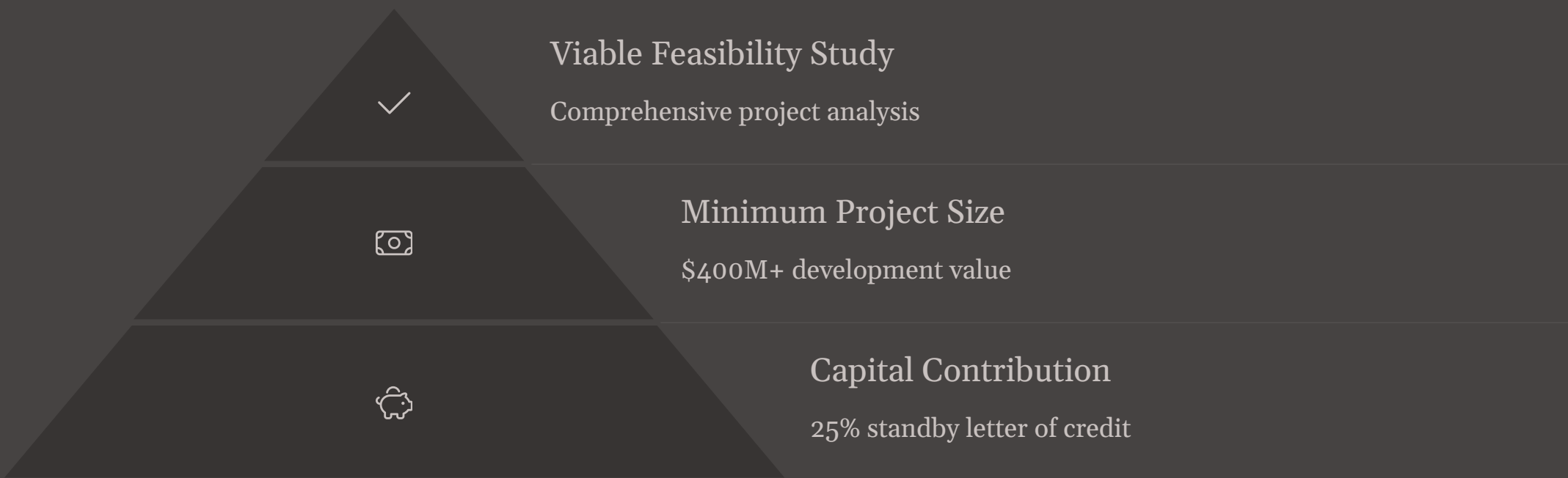
# Arna Financing Corp: International Project Funding Solutions

Arna Financing Corp. delivers premier financing solutions for large-scale international developments, employing a sophisticated approach that transforms ambitious visions into reality. We exclusively focus on substantial projects exceeding \$400 million, providing the robust capital foundation necessary for transformative global initiatives.

Our exceptional value proposition eliminates traditional funding barriers through innovative 100% loan-to-cost financing packages. Beyond mere lending, we establish enduring partnerships through strategic equity participation, creating aligned interests that drive mutual success throughout the project lifecycle.



# Funding Qualification Criteria



At Arna Financing Corp., we uphold rigorous qualification standards to ensure optimal project viability and success. Each funding application requires a comprehensive feasibility study demonstrating clear project sustainability, market fit, and strong return potential over the investment horizon.

Our strategic focus remains exclusively on substantial developments with a minimum project value of \$400 million. This selective approach enables us to deploy our capital resources most efficiently while making transformative contributions to significant international ventures that shape tomorrow's infrastructure landscape.

# Understanding the Standby Letter of Credit Requirement

A cornerstone of our funding structure is the Standby Letter of Credit (SBLC) requirement, which must equal 25% of the total project cost. This financial instrument must be issued by a top 100 global banking institution, ensuring maximum credibility and security throughout the financing relationship.

The SBLC functions as essential collateral for our 100% loan-to-cost financing model, demonstrating both the developer's commitment and financial capacity. While this 25% requirement represents a substantial guarantee, it is significantly lower than the 35-50% equity contributions typically demanded by conventional lenders for international projects of comparable scale and complexity nor do they provide it back as a credit.

# SBLC Facilitation Options

## Client-Provided SBLC

Developers with established banking relationships can leverage their own financial institutions to issue the required Standby Letter of Credit. This approach typically yields significant cost benefits for clients who possess strong banking partnerships and a proven credit history.

- Zero additional fees payable to Arna
- Utilizes existing banking relationships
- Complete control over SBLC terms and conditions

## Arna-Facilitated SBLC

For developers seeking alternative solutions, Arna offers SBLC procurement through our extensive global banking network. This service incurs a fee of 12% of the SBLC value, creating a streamlined pathway for clients with limited access to traditional banking instruments.

- 12% fee applied to the SBLC value
- Streamlined end-to-end procurement process
- Fee credited towards future interest payments





# SBLC Cost Structure: Practical Example

\$400M

Project Total Cost

Minimum project threshold

\$100M

Required SBLC Value

25% of total project cost

\$12M

SBLC Facilitation Fee

12% of SBLC value

For illustration, let's examine a \$400 million development project. Our funding model requires a Standby Letter of Credit valued at \$100 million—representing 25% of the total project investment. Should developers opt for our SBLC facilitation service, they incur a fee of \$12 million, calculated at 12% of the SBLC value.

Importantly, this fee represents strategic capital allocation rather than a sunk cost. The entire amount is credited toward interest payments during the construction and stabilization phases, effectively reducing the project's long-term financing burden while maintaining robust financial protection throughout development.

# Transparency and Security Measures



## SBLC Verification

Documented proof of instrument



## Secured Holdings

Maintained on our books



## Construction Period

Continuous asset protection



## Stabilization

Release upon performance criteria

Transparency forms the foundation of our funding methodology. We deliver comprehensive verification documentation confirming our possession of the Standby Letter of Credit, with evidence that it remains securely maintained on our books throughout the entire development lifecycle.

This robust verification framework establishes clear accountability while safeguarding all stakeholders. The SBLC remains actively secured through both construction and the pivotal stabilization period, ensuring uninterrupted project progression and protecting the interests of developers and investors until the project demonstrates sustainable operational performance.





# Interest Management and Credit Structure



Our funding model offers a compelling financial advantage through our innovative interest credit mechanism. When clients secure funding through our SBLC facilitation service, the initial 12% fee transforms from an expense into a strategic investment. This amount is fully credited against interest accrued throughout the construction and stabilization phases.

This sophisticated structure significantly reduces the overall cost of financing while enhancing project cash flow during the critical early operational period. The credit is automatically applied once the project achieves predetermined stabilization metrics, delivering immediate financial relief precisely when developers need it most – at the pivotal transition from construction to operation.

# Equity Participation Structure



## Equity Partnership

Strategic ownership alignment



## 100% Loan-to-Cost

Comprehensive project financing



## Aligned Interests

Long-term success sharing

Arna Financing Corp. secures an equity position in every project we fund, complementing our 100% loan-to-cost financing model. This strategic approach creates a powerful alignment between funder and developer, ensuring both parties remain committed to the project's success well beyond the initial construction phase.

Our equity participation framework delivers dual benefits: developers receive complete project financing without capital gaps, while Arna gains the security and upside potential of ownership interest. We determine equity percentages through collaborative negotiation, carefully weighing project specifications, risk profiles, and revenue projections to create a truly bespoke partnership that optimizes outcomes for all stakeholders.

Please contact us at [info@arnaholdingscorp.com](mailto:info@arnaholdingscorp.com)

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