

Arna Capital Corp: International Project Funding Solutions

Premier financing solutions for large-scale international developments, transforming ambitious visions into reality through sophisticated capital deployment and strategic partnerships.



Our Exceptional Value Proposition

100% Loan-to-Cost

Complete project financing without capital gaps, eliminating traditional funding barriers through innovative financing packages.

Strategic Partnerships

Enduring relationships through equity participation, creating aligned interests that drive mutual success throughout the project lifecycle.

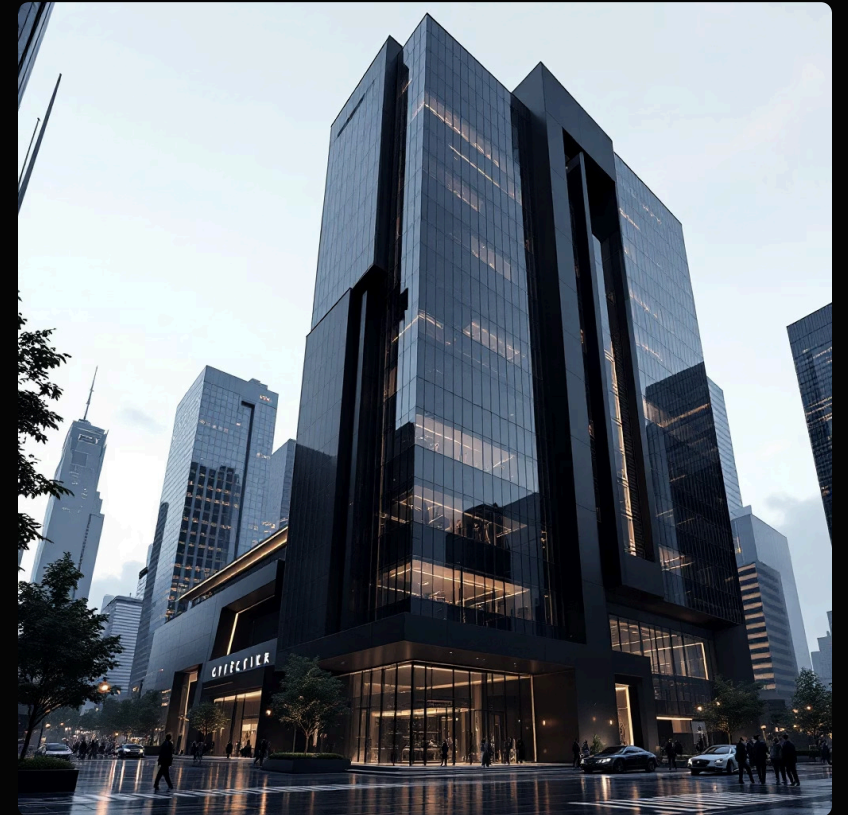
Global Focus

Exclusively serving substantial international developments exceeding \$400 million, providing robust capital foundation for transformative initiatives.

Funding Qualification Criteria

At Arna Capital Corp., we uphold rigorous qualification standards to ensure optimal project viability and success. Each funding application requires a comprehensive feasibility study demonstrating clear project sustainability, market fit, and strong return potential.

Our strategic focus remains exclusively on substantial developments with a minimum project value of **\$400 million**. This selective approach enables efficient capital deployment while making transformative contributions to significant international ventures.



Feasibility Study Requirements

1

Study Requirement

A favorable feasibility study is mandatory for all projects. This comprehensive analysis must demonstrate project sustainability, market fit, and strong return potential.

2

Funding Available

If no feasibility study exists, we will fund the study after receipt of the SBLC, ensuring thorough project evaluation before proceeding.

3

Protection Guarantee

If the study is unfavorable, we allocate funds to another approved project within one year. After one year without approval, we refund 100% of SBLC upfront payments.



Standby Letter of Credit Requirement

A cornerstone of our funding structure is the Standby Letter of Credit (SBLC) requirement, which must equal **25% of the total project cost**. This financial instrument must be issued by a top 100 global banking institution, ensuring maximum credibility and security.

The SBLC functions as essential collateral for our 100% loan-to-cost financing model, demonstrating both the developer's commitment and financial capacity. This 25% requirement is significantly lower than the 35-50% equity contributions typically demanded by conventional lenders.

SBLC Facilitation Options

Client-Provided SBLC

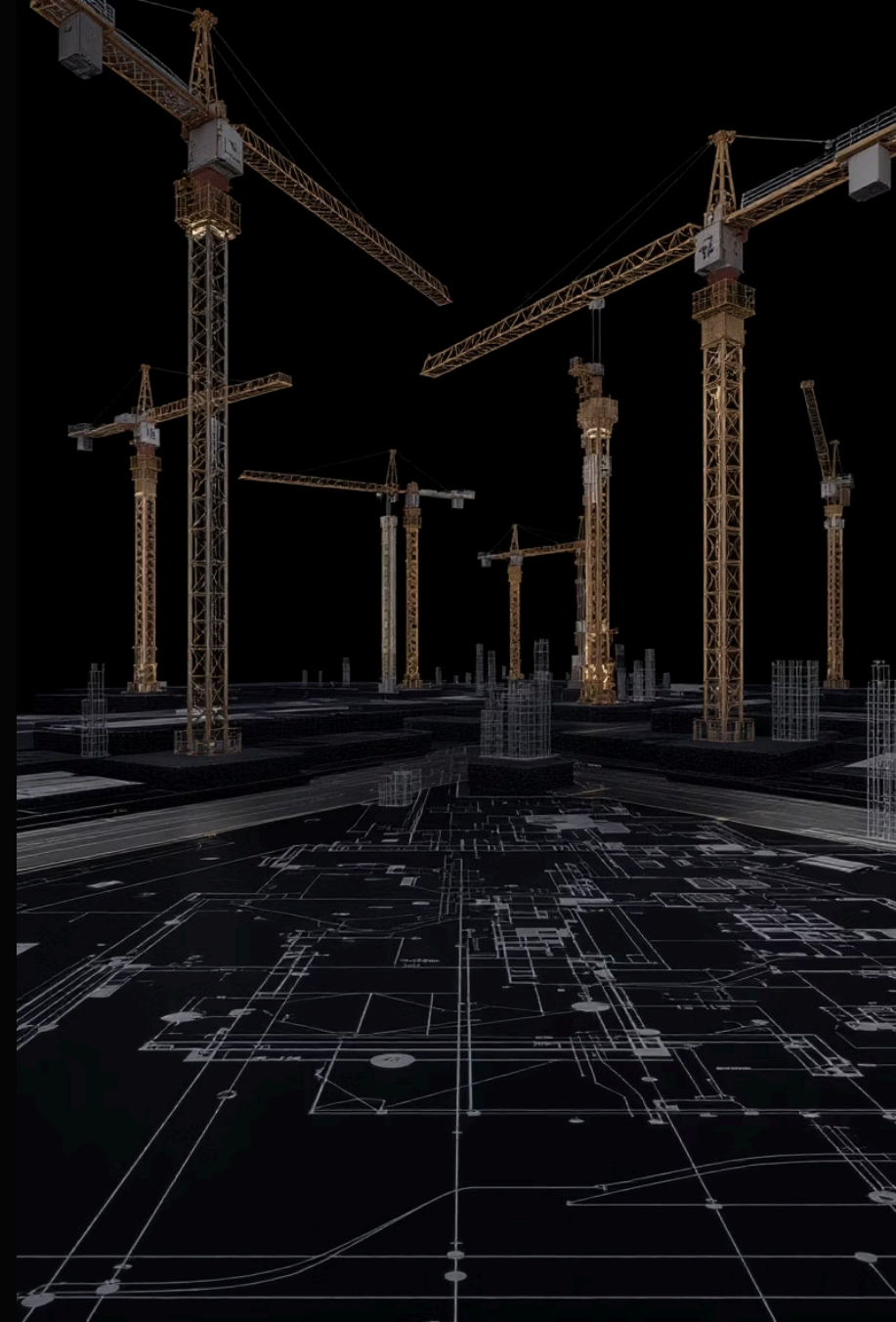
Developers with established banking relationships can leverage their own financial institutions to issue the required Standby Letter of Credit.

- Zero additional fees payable to Arna
- Utilizes existing banking relationships
- Complete control over SBLC terms

Arna-Facilitated SBLC

For developers seeking alternative solutions, Arna offers SBLC procurement through our extensive global banking network.

- 12% fee applied to the SBLC value
- Streamlined end-to-end procurement
- Fee credited towards future interest payments



SBLC Cost Structure: Practical Example

\$400M

Project Total Cost

Minimum project threshold for Arna Capital
funding consideration

\$100M

Required SBLC Value

25% of total project cost serves as essential
collateral

\$12M

SBLC Facilitation Fee

12% of SBLC value, fully credited toward interest
payments

This fee represents strategic capital allocation rather than a sunk cost. The entire amount is credited toward interest payments during construction and stabilization phases, effectively reducing long-term financing burden.

Transparency and Security Measures

1

SBLC Verification

Documented proof of instrument possession with comprehensive verification documentation

2

Secured Holdings

Maintained securely on our books throughout the entire development lifecycle

3

Construction Period

Continuous asset protection through construction and stabilization phases

4

Release Criteria

Released upon meeting predetermined performance criteria and operational sustainability



Interest Management and Equity Partnership

Interest Credit Structure

Our innovative interest credit mechanism transforms the initial 12% SBLC facilitation fee into a strategic investment. This amount is fully credited against interest accrued throughout construction and stabilization phases.

The credit is automatically applied once the project achieves predetermined stabilization metrics, delivering immediate financial relief at the critical transition from construction to operation.

Equity Participation

Arna Capital Corp. secures an equity position in every project we fund, complementing our 100% loan-to-cost financing model. This creates powerful alignment between funder and developer.

We determine equity percentages through collaborative negotiation, carefully weighing project specifications, risk profiles, and revenue projections to create bespoke partnerships.



Ready to Transform Your Vision?

Arna Capital Corp. delivers the sophisticated financing solutions and strategic partnerships necessary to bring your large-scale international development to life. Our innovative approach eliminates traditional funding barriers while creating aligned interests for long-term success.

[Contact Us Today](#)

[Learn More](#)

