



RESOURCES

RESOURCES FOR TOMORROW

VVC Resources is a Canada-based, publicly-traded company on the TSXV (TSX-V:VVC).



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VVC AT A GLANCE

VVC Resources engages in the exploration, development, and management of natural resources - specializing in scarce and increasingly valuable materials needed to meet the growing, high-tech demands of industries such as manufacturing, technology, medicine, space travel, and the expanding green economy.

PROJECTS & STRATEGIC INVESTMENTS

Our projects include a diverse set of multi-asset, high-growth ventures:

- Helium, NG & Other Industrial Gases production in western U.S. also includes food grade CO₂, hydrogen and nitrogen.
- Copper, Gold, Base & Precious Metals operations in northern Mexico, including Cumeral, an exploration copper and gold mine.
- Energy Transition & Carbon Capture, strategic investments in the energy transition sector.

OUR APPROACH

By taking a uniquely opportunistic approach, while limiting development risks, VVC aims to deliver superior results to shareholders by leveraging substantial industry expertise to build a diversified, growth-driven portfolio.

BOARD OF DIRECTORS

- **Terrence Martell, PhD.**

Chairman of the Board of Directors

- **Jim Culver, PhD.**

President, CEO & Director

- **Patrick Fernet**

Director

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- **André St. Michel**

Senior Consultant, Mexican Operations

- **Sproule Associates LLC**

Independent Qualified Reserves Evaluator (QRE)

- **Foreland Operating LLC**

Gas Operations Management

VVC TEAM

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- **Kevin Barnes**

Chief Financial Officer

- **Bill Kerrigan**

Chief Geologist and President of PHC

- **Michel Lafrance**

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COPPER, GOLD, BASE & PRECIOUS METALS

Copper is an essential metal for the world economy. Half of global copper supply is used in construction, but demand from sectors like electric vehicles and energy storage has increased demand for the base metal. VVC converts exploration properties into economic-producing mines using commercial and environmental best practices. VVC's focus gold & copper project is Cumeral, an early-stage exploration gold & copper project in Northern Sonora, Mexico. The company also engages in the exploration of new copper projects as well as other associate metals including gold and silver.

COPPER EXPLORATION

VVC's experienced exploration team targets regions to evaluate, discover and define the mineralized zones and their geological and structural setting by applying industry-standard exploration sampling methodologies and techniques.

BASE & PRECIOUS METALS

Other VVC projects include: La Osa and El Recreo, two gold/copper projects located in Northern Sonora and near Mazatlan, MX; respectively.

FORWARD-LOOKING STATEMENTS

Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward-looking information” (Canada) or “forward-looking statements” (USA) with respect to a performance expectation for the Company. Such forward-looking statements are based on current expectations, estimates, and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated. Assumptions have been made regarding, among other things, management’s expectations regarding acquisitions of properties, production of helium, future development and growth, plans for and completion of projects, availability of capital, and the necessity to incur capital and other expenditures. Actual results could differ materially due to a number of factors, including, without limitation, operational risks in the completion of Company’s anticipated projects, delays or changes in plans with respect to the development of anticipated projects by Company’s third party relationships, risks affecting the ability to develop projects, inherent risks related to natural gas and helium production, the ability to attract key personnel, and the inability to raise additional capital, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Canada, USA, Mexico and other countries where the Company carries-out or may carry-out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title. The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.