

## Tax Return - Deduction Claim

MOTOR VEHICLE: Did you use your car for work (driving to & from work is not deductable) Yes / No If yes, describe how you used it for work.  $\Rightarrow$ REGO: Make: Model: Total work Km's travelled Describe how kilometres calculated Did you keep a log book of travel? Yes / No Were you required to be absent from your normal home overnight for work? TRAVEL: Yes / No Destination / Reason for travel Were you reimbursed? Yes / No Costs not reimbursed - (include Accommodation, meals and fares) UNIFORM: Yes / No Are you required to wear a uniform to work that is logoed AND compulsory Describe uniform List all purchases during year.  $\Rightarrow$ Are you required to wear protective clothing e.g. safety boots, aprons, safety vests etc? Yes / No List all purchases during year & amounts. ⇒ Yes / No Do you launder clothing Yes / No Washes per week? washed separately? Did you incur education costs **directly** related to your employment? SELF-EDUCATION: Yes / No Course name Education Institution: Expenses incurred: OTHER DEDUCTIONS: Did you incur any other expenses, which were not reimbursed? Yes / No eg. diary, union fees, sun protection, replacement tools, telephone, stationery etc. Please list with amounts: Did you incur any expenses in managing your investments? Yes / No INVESTMENTS: e.g. brokerage, fees, investment loan interest? Please list  $\Rightarrow$ **DONATIONS:** Did you make donations to charities/political parties? Tickets are not deductable Yes / No List charities & amounts donated ⇒ What was the fee? **TAX AGENT FEES:** Who did your tax last year? PRIVATE HOSPITAL INSURANCE: Yes / No Do you have private hospital insurance? Fund name: Member number Ancillary OR Hospital OR Combined Excess \$ Type/level of cover Full year Yes / No If not covered for full year, list dates covered ....../....... To ....../....... **ZONE OFFSET:** Principal Place of residence in past 12mths (include how many days) Do you claim the zone offsets for your dependents? Yes/No DECLARATION: I certify that I have incurred the costs detailed above and can supply documentation supporting each claim made. SIGNATURE => X Please return with other forms to Cape York Accounting Smithfield

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