

Primary Care Internists of Montgomery, P.C.  
PATIENT REGISTRATION

Welcome to our office. In order to serve you properly, we will need the following information. **(Please Print) Doctor:** \_\_\_\_\_  
All information will be strictly confidential.

Patient's Name (As it appears on insurance cards)		Sex M F	Birth Date ____/____/____ Age _____	Marital Status Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/>	
Residence address City State Zip			Home Phone:	Patient's Social Security #	
If the patient is under 19 who is the <i>Responsible Party</i> ? <b>(Signature must be at bottom of page)</b>		Self Spouse Parent	Patient Email Address:		<i>Responsible Party's SS#</i>
<i>Responsible Party/Patient's Drivers License #</i> State:		<i>Responsible Party's Email:</i>		How Long at current Employer?	
Address of Responsible Party if different from patient:			Retired? YES <input type="checkbox"/> NO <input type="checkbox"/>	Cell Phone Number:	
Name of employer Address		Business Phone		Occupation	
Name of Spouse/Parent		Birth date	Social security #	Business phone	
<b>Preferred Pharmacy and phone number:</b>			Referred by: (include address and phone)		
Person to contact in case of emergency(listed on HIPAA form):		Relationship to patient		Phone	
Medicare Yes <input type="checkbox"/> No <input type="checkbox"/>	Please Provide Copy of Card		BCBS Yes <input type="checkbox"/> No <input type="checkbox"/>	Please Provide Copy of Card	
Medicare Secondary insurance name		Please Provide Copy of Card			
Workers' Compensation? Yes <input type="checkbox"/> No <input type="checkbox"/>	Motor Vehicle? Yes <input type="checkbox"/> No <input type="checkbox"/>	Date of Accident	Treatment authorized by	Claim #	W/C or MVA Insurance Phone #
If not Medicare or BCBS – Primary Insurance Company				Please Provide Copy of Card	
Subscriber Name			<b>Subscriber birth date</b>		
Patient's Race:		Patient's Ethnicity: Hispanic OR Non-Hispanic		Preferred Language:	

**Medicare Lifetime Signature on File:**

I request that payment of authorized Medicare benefits be made on my behalf to Primary Care Internists of Montgomery Center, PC for any services furnished me by the physician. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information to determine these benefits payable for related services

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

**Private Insurance Authorization for Assignment of Benefits/Information Release:**

I, the undersigned authorize payment of medical benefits to PCI for any services furnished me by the physician. I understand that I am **financially responsible for any amount not covered by my contract**. I also authorize you to release to my insurance company or their agent information concerning health care, advice, treatment or supplies provided to me. This information will be used for the purpose of evaluating and administering claims of benefits. **AGREEMENT TO PAY:** The undersigned accepts the fees charges as a lawful debt and promises to pay said fee including the cost of collection, attorney fees, and court costs if such be necessary, waiving now and forever the right to claim exemption under the constitution and laws of the State of Alabama, or any other state.

\_\_\_\_\_  
Patient or Responsible Party Signature (if child is under 19 years old)

\_\_\_\_\_  
Date

Date \_\_\_\_\_ Age \_\_\_\_\_ Race \_\_\_\_\_ Sex \_\_\_\_\_ Marital Status \_\_\_\_\_  
 Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

A. (leave blank) CC: \_\_\_\_\_  
 HPI: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

B. Circle any of the following conditions you have had:

- |                     |                  |
|---------------------|------------------|
| High Blood Pressure | Diabetes         |
| Heart Disease       | High Cholesterol |
| Rheumatic Fever     | Depression       |
| Emphysema           | Tuberculosis     |

C. List all operations and injuries you have had:

Part of Body	Year	Explain

D. List other illnesses and hospitalizations you have had:

Illness/Hospitalization	Year	Explain

E. 1. List all prescription and non-prescription medicines and any supplements or vitamins you take regularly and their doses.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

2. List all other medicines you remember taking in the past 6 months:

\_\_\_\_\_  
 \_\_\_\_\_

3. Medications you are allergic to and type of reactions:

\_\_\_\_\_  
 \_\_\_\_\_

4. What other doctors do you see regularly? (ob gyn, ophthalmologist, etc.)

\_\_\_\_\_  
 \_\_\_\_\_

- F. 1. Do you consider your health... Good Fair Poor (circle one)
2. Your present weight \_\_\_\_\_ lbs Your usual weight \_\_\_\_\_ lbs Your weight one year ago \_\_\_\_\_ lbs
3. Do you exercise regularly? Yes No Describe \_\_\_\_\_
4. What is your usual bedtime? \_\_\_\_\_ Time you arise \_\_\_\_\_
5. List all tobacco use, past and present, and what type: \_\_\_\_\_
6. How much/many do you drink daily of: Coffee \_\_\_\_\_ Tea \_\_\_\_\_ Soft drinks \_\_\_\_\_
7. Do you drink alcoholic beverages? Yes No  
Estimate how much you drink per week \_\_\_\_\_ Bottles of beer \_\_\_\_\_ Ounces of beer or wine \_\_\_\_\_ Other \_\_\_\_\_
8. Do you use any illicit drugs? No Yes
9. Describe your job \_\_\_\_\_  
Exposure to chemicals or fumes at work or at home \_\_\_\_\_
10. Who lives with you? \_\_\_\_\_
11. How far did you go in school? \_\_\_\_\_
12. Do you follow any special diet? Explain \_\_\_\_\_
13. Year of immunizations: Tetanus \_\_\_\_\_ Pneumonia \_\_\_\_\_ Hepatitis \_\_\_\_\_ Other \_\_\_\_\_  
When have you last had a TB skin test? \_\_\_\_\_ Positive Negative (circle one)  
Did you ever live with anyone who had TB? Yes No Who? \_\_\_\_\_
14. Have you had a colonoscopy or sigmoidoscopy (procto)? Yes No When? \_\_\_\_\_
15. Have you had a stress (treadmill) test? Yes No When? \_\_\_\_\_
16. Do you usually wear seatbelts when in your car? Yes No

G. Family History

	Alive or Dead	Sex	Current age or age at death	Significant diseases and/or causes of death
Father	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
Mother	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
Brother	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
Brother	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
Sister	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
Sister	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
Children	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
(list in	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
order of	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____
age).	<input type="checkbox"/> A <input type="checkbox"/> D		_____	_____

Circle any of the following illnesses which have affected any near blood relatives (parental or siblings)

- |                  |                     |                             |
|------------------|---------------------|-----------------------------|
| High cholesterol | Cancer              | Diabetes                    |
| Stroke           | High blood pressure | Emphysema                   |
| Gout             | Migraine            | Easy bleeding               |
| Stomach ulcers   | Heart attack        | Hyperthyroidism (or goiter) |

H. Mark X to all that apply to you

- |   |  |   |
|---|--|---|
| 1. <input type="checkbox"/> Wake up tired           | <input type="checkbox"/> Fever   | <input type="checkbox"/> Poor sleep                   |
| <input type="checkbox"/> Weight loss                | <input type="checkbox"/> Weight gain                                   | <input type="checkbox"/> Excessive daytime drowsiness |
| 2. <input type="checkbox"/> Problems with your eyes | <input type="checkbox"/> Temporary loss of vision                      | <input type="checkbox"/> Double vision                |
| 3. <input type="checkbox"/> Hard of hearing         | <input type="checkbox"/> Constant noises in your ears                  | <input type="checkbox"/> Chronic sinus congestion     |
| <input type="checkbox"/> Sore throat                | <input type="checkbox"/> Change in your voice during the past 6 months |   |
| <input type="checkbox"/> Constant running nose      | <input type="checkbox"/> Excessive snoring                             | <input type="checkbox"/> Bad nosebleeds               |

4.  Tightness, pressure, squeezing or burning in the chest during exertion or after meals  
 Racing or irregularity in your heartbeat  History of a heart murmur  Pain or discomfort in the heart or chest  
 Easily get short of breath with exertion  Feet swelling  Pain in lower legs when walking  
 Sit up at night to breathe  Frequent leg cramps  Varicose veins
5.  Suffer from frequent heavy chest colds  Asthma or wheezing  Frequent shortness of breath  
 Chronic coughing  Phlegm or sputum with your cough  
 Severe soaking sweats at night  Cough up blood
6.  Normal appetite  Excessive appetite  Poor appetite  
 Difficulty swallowing  Frequent heartburn  Nausea or vomiting  
 Bloating after eating  Abdominal pain  Vomited blood  
 Stomach ulcers  Stools black or bloody  History of colon polyps  
 Frequent loose bowel movements  Bad constipation  History of diverticulosis  
 Recent change in bowel habits  Hemorrhoids (piles)  
 History of jaundice (yellow eyes & skin)  History of serious liver or gallbladder trouble
7.  Get up more than once during the night to urinate  Weak or slow urinary stream  
 Pain, burning or stinging when urinating  Lose control of bladder  History of kidney stone  
 History of bladder infection  Urine ever brown, black or bloody  Urinate frequently during the day  
 Ever treated for a sexually transmitted or venereal disease  Problems with sexual function  
 May be at risk for HIV or AIDS (IV drug use, multiple sex partners, homosexual)
8.  Stiff painful muscles  Back pain  Swollen painful joints List:
9.  Changing moles  Skin rash  Breast lumps  
 Other changing skin spots  Severe itching
10.  Frequent severe headaches  Severe dizziness  Burning or poor sensation in feet  
 Fainted more than twice  History of seizures  Weakness on one side  
 Poor sensation on one side
11.  Recent personal or family tragedy  Major life change  Excessive fatigue  
 Feel depressed  Feel hopeless  Feel lonely  
 Worry to excess  Feel worthless  Thoughts out of control at times
12.  Tendency to be too hot  History of goiter (an enlarged thyroid gland)  
 Tendency to be too cold  Breast discharge  Change in hair or nails
13.  History of severe anemia (low blood)  History of a blood transfusion  Enlarged glands  
 Bleeding problems after tooth extraction or surgery  Excessive bruising
14.  Hayfever  History of hives  Severe allergies

Women Only:

- Vaginal bleeding after menopause  Hot flashes  Menopausal symptoms  
 Excessive discomfort with periods  Excessive menstrual bleeding  Vaginal bleeding between periods  
 Vaginal itching or discharge  Irregular periods

What was the date of your last period? \_\_\_\_\_ Was it normal?  Yes  No \_\_\_\_\_

When was your last pelvic exam? \_\_\_\_\_ By whom? \_\_\_\_\_

Have you taken female hormones?  Yes  No What type? \_\_\_\_\_

When was your last mammogram (breast x-ray)? \_\_\_\_\_

Times pregnant? \_\_\_\_\_ Children delivered \_\_\_\_\_ Abortions \_\_\_\_\_ Miscarriages \_\_\_\_\_

Are you and your spouse practicing birth control?  Yes  No What method? \_\_\_\_\_

I. Physical Examination: (circle positive items, line through if negative)

Weight \_\_\_\_\_ Temp \_\_\_\_\_ Pulse \_\_\_\_\_ Resp \_\_\_\_\_ BP (R. Arm) \_\_\_\_\_ BP (L. Arm) \_\_\_\_\_

Constitutional: General Appearance: (nutrition, deformities, development, distress)

Eyes: Conj. and lids Pupils Fundi

ENT: Ext(E&N) Ooscopic Hearing Nose Lips, Teeth, Gums Oropharynx

Neck: Neck (JVD, masses,...) Thyroid

Chest/Breasts: Inspection Palpation of breasts & axillae

Resp: Resp. effort Aust Percuss Palpation

CV: Palpation Ausc: (gallop, rub, rhythm, PC's, murmur)

Carotids AA Femoral Pedal Edema/varicosiles

GI: Abdomen Liver/Spleen Hernia Rectal Hemocult +/-

GU: (M) Scrotum Penis Prostate

GU: (F) Ext. gen. Urethra Bladder Cervix Uterus Adnexa

Lym: Neck Axillia Groin Other (SC fossa...)

MS: Digits and nails For joints/bones/muscles of neck, back, arms or legs

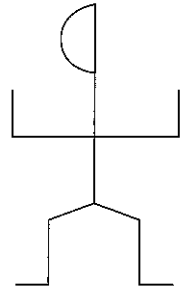
Inspection ROM Stability Muscle strength/tone

Skin: Palpation Inspection: (rash, lesions)

Neuro: Cr. N's DTRs Sensation

Psy: Judgment/Insight Orientation Memory Mood and Affect

Pulses:



CXR:

EKG:

Abnl. lab:

Pending lab:

Dictated HPI, Assessment, Plan:

**PRIMARY CARE INTERNISTS OF MONTGOMERY, P.C.**

**Consent and Conditions for Treatment**

**PAYMENT IS DUE AT THE TIME OF SERVICE**

PRINT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

In order to reduce confusion and misunderstanding between our patients and the practice we have adopted the following financial and office policies. If you have any questions about the policy, discuss them with our Practice Manager. We are dedicated to providing the best possible care and service to you and regard your complete understanding of your financial responsibility as an essential element of your care and treatment.

**PAYMENTS ACCEPTED** – For your convenience we accept Debit Cards, Visa, MasterCard, Discover, American Express, checks or cash as method of payment. Unless you have health insurance that can be verified prior to your visit, or other arrangements have been made in advance full payment is due at the time of service. For all services rendered to minor patients we will look to the adult (parent or guardian) accompanying the patient for payment.

**HEALTH INSURANCE: PRIMARY INSURANCE** - Insurance companies where we have a Participating Provider agreement, we will accept assignment of benefits. We will require, as does your insurance contract in most cases, to pay your co-payments or deductibles prior to your visit. Primary insurance plans where we do not participate will be billed, as a courtesy, by our office and we will require assignment, so that the payment will be made directly to us. We will attempt to verify your insurance coverage and benefits prior to you being seen by the provider and collect the amount that is deemed correct by them for the services that we provide. If we are unable to verify your coverage you will be responsible for payment in full. If this causes a credit balance, we will refund this balance with 90 days of notification from your insurance company that you have met your deductible obligation.

**SECONDARY OR SUPPLEMENTAL INSURANCE** – We will file your secondary or supplemental insurance for you one time as a courtesy to the patient. It will be the patient's responsibility to make sure that we receive payment.

**We have no way of knowing in advance the total amount of your visit today.** Your office visit charge (time the Provider spent with you, only) will run between \$50.00 - \$300.00 depending on whether you are a new patient or already an established patient with us. Lab work and all other procedures performed here in the office will have separate billable charges that will be added to your final office bill. If your insurance company refuses to pay today's charges for any reason, you will be held responsible. **Payment is due at the time of service with our office.**

**OTHER OFFICE POLICIES -**

**Missed Appointments** – In order to provide the best possible service and availability to all of our patients, it is our policy that we may charge \$25.00 for a missed office visit. (Note: we cannot bill your insurance company for this charge).

**Late Arrivals** – To respect the needs of all of our patients, if you are more than 15 minutes late for your appointment you may be asked to reschedule your appointment.

**Returned checks** – Our fee for returned checks is \$30.00. This fee is to be paid in the form of a money order or cash in order for you to pick up the returned check.

**Forms that need to be filled out** – If you need a form filled out and signed by your provider and do not wish to have an appointment there will be a \$25 fee for filling out that form for you. This payment will be required before the completed form is release back to you.

**Consent for Treatment** – I present myself for treatment and in doing so I hereby consent to the rendering of such care, which may include routine diagnostic procedures, and or other medical and surgical procedures, by the providers of Primary Care Internists, as may in their professional judgment be deemed necessary or beneficial. I understand that the practice of medicine and surgery is not an exact science and that diagnosis and treatment may involve risks. I acknowledge that no guarantees have been made to me as to the result of any examination or treatment. I further understand that I have the right, in collaboration with my physician, to make decisions involving my health care to accept or refuse treatment to the extent permitted by law and to be informed of the medical consequences of such refusal.

**ASSIGNMENT OF BENEFITS/INFORMATION RELEASE:** I, the undersigned authorize payment of medical benefits to Primary Care Internists of Montgomery for any services furnished me by the provider. I understand that I am financially responsible for any amount not covered by my contract. I also authorize you to release to my insurance company or their agent information concerning health care, advice, treatment or supplies provided to me. This information will be used for the purpose of evaluating and administering claims of benefits.

**AGREEMENT TO PAY:** For Primary Care Internists of Montgomery, I the undersigned accept the fees charged as a lawful debt and promise to pay said fees including the collection agency fees (33.33%), attorney fees, and court costs if such be necessary, waiving now and forever the right to claim exemption under the constitution and laws of the State of Alabama, or any other state.

**EXPRESS PRIOR CONSENT TO CONTACT CONSUMER BY CELL PHONE:** You agree, in order for us to service your account or to collect monies you may owe, Primary Care Internists and/or agents may contact you by telephone at any number associated with your account, including wireless numbers, which may result in charges to you. We may also contact you by sending text message or emails, using any email address you provide to us. Methods of contact may include using pre-recorded/artificial voice message and/or use of automatic dialing devices, as applicable.

**I have read this disclosure and agree that Primary Care Internists, its employees and/or agents my contact me as described above, and I understand the financial policy of the practice and I agree to be bound by its terms.**

\_\_\_\_\_  
Signature of the Patient or Responsible Party

\_\_\_\_\_  
Date

\*Because the patient is an authorized minor, or physically or mentally incapacitated, this consent is given on behalf of the patient.

By: \_\_\_\_\_ as: \_\_\_\_\_

**PRIMARY CARE INTERNISTS OF MONTGOMERY, P.C.**

**HIPAA- Medical Information Release**

Due to **federal privacy guidelines under HIPAA (required April 2001)** we are required to have a medical release of information on file for each patient. This authorizes our office to release medical information to your designated family members, caregivers, and friends, as well as, pharmacists, hospitals, emergency medical personnel, and referral specialists about you or your minor (under 14 yrs of age) children's PROTECTED HEALTH INFORMATION (PHI). Included would be all health and identifiable information. This authorizes us to share your health information, after proper identification, by verbal or written communication, telephone, cell phones, answering machine, fax, mail or e-mail as needed for your care to only those you have identified below. Power of Attorney's would be listed separately. By your signature below you also acknowledge that you have read the Notice Of Privacy Practices.

In order for us to do this please list names, relationship to you and phone numbers of the authorized individuals below. Do not list anyone who has not agreed to provide us with their date of birth for identification purposes.

**\*\*PLEASE PRINT\*\***

I \_\_\_\_\_ (patient name or child's name) DOB: \_\_\_\_\_ give my authorization to the following individual(s) listed below to discuss my medical care with you and or your staff on my behalf.

<b>Names</b>	<b>Relationship</b>	<b>Phone #</b>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Any health information you do not wish to be given out please list below.**

_____	_____
_____	_____
_____	_____

The above information is private and confidential and will be placed in your medical record. This authorization will expire 12 months from the date signed.

Signature \_\_\_\_\_ (Relationship) \_\_\_\_\_ Date \_\_\_\_\_

**DISCLAIMER** (Complete only if you want **no one** else to have any access to information, including family members.)

**I do not want you to discuss my medical care with anyone other than myself.**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

# Medicare Wellness Exam

*Today you are offered a Medicare Wellness Exam. This exam is covered at no additional expense to you. It is paid for by Medicare so your doctor and his staff can have the time to review items that Medicare has found important to your health. This does not substitute your "yearly physical" which is designed to review your current and treat possible health problems. There will be a separate charge for that, subject to the usual co-pay and/or deductible.*

**Please answer the following questions as part of the exam:**

1. Have you had a Medicare Wellness Exam outside of this office in the past year? Yes No
2. Do you have an advanced directive or living will? Yes No
3. Would you like to discuss an advance directive or living will? Yes No
4. Do you or your family and friends feel that you have a problem with thinking or memory? Yes No

**The following questions are required as a part of your first Medicare Wellness Exam. Otherwise, they are optional.**

5. Do you have little interest or pleasure in doing things? Yes No
6. Do you feel down, depressed or hopeless? Yes No
7. Is help needed with the phone, transportation, shopping, preparing meals, housework, laundry, medications or managing money? Yes No
8. Have you had any falls or accidents in the past year? Yes No
9. Do you have trouble hearing? Yes No