

# Fiscal Year 2025 Annual Report

Making a Positive Difference in the Lives of the LGBTQ+ Community Since 1988

### From the President

Since 1988, the Gamma Mu Foundation has pursued a simple but powerful mission: to empower LGBTQ+ individuals from rural and underserved communities through education, opportunity, and community support. As we reflect on the past year, we are deeply grateful for the generosity and trust of our donor community.

Thanks to that support, the Foundation continues to grow in both reach and financial strength. In the last fiscal year alone, we awarded \$353,399 through 21 community grants and 47 scholarships, a 51% increase in total funding since 2020. We're proud that nearly every dollar donated goes directly to programs, ensuring your contributions make a lasting difference.

These awards represent more than funding; they reflect lives changed, communities strengthened, and opportunities created for LGBTQ+ people in areas where support can be hardest to find.

Trust within our donor community remains one of the Foundation's greatest strengths. In the previous donor survey, 85% of respondents expressed strong support for our mission, and 90% voiced confidence in our stewardship of resources. This trust reflects the dedication of our all-volunteer board and committee members, whose commitment to transparency and service strengthens the Gamma Mu family year after year.

Looking ahead, we continue to evolve. With improved data systems and digital tools, the Foundation can better share the stories and profiles of our awardees, measure program outcomes, and communicate the impact your generosity makes possible. Our new donor dashboards, website, and newsletters help bring these results to life in new and meaningful ways.

On behalf of the Board of Directors, thank you for sustaining this legacy of compassion and opportunity.

Warmly,

John Ellis President Gamma Mu Foundation

## **Our Vision**

The Gamma Mu Foundation's vision is to help create an environment that promotes health, acceptance and pride in the LGBTQ+ community and a more accepting and inclusive environment for people regardless of their sexual orientation or gender identity. We will seek to increase bequests and contributions from individuals and corporate donors to increase funding for our mission.

#### FISCAL YEAR 2025 BY THE NUMBERS

2025 GRANT AWARDS	\$195,000
2025 SCHOLARSHIP AWARDS	\$125,000
LIFE TO DATE GRANTS	580 GRANTS for \$4,031,000
LIFE TO DATE SCHOLARSHIPS	432 SCHOLARSHIPS for \$1,017,000

## For the Period Ending June 2025:

The Foundation received \$206,000 in donations from over 100 donors during the fiscal year ending June 30, 2025. This amount includes \$42,000 of net revenue from our Annual Celebration Fundraiser. Our portfolio grew by over \$141,000, while expenses totaled \$84,000, mainly for accounting, computer, and other professional services.

We awarded \$195,000 in grants, plus \$125,000 in scholarships, for a total of \$320,000 during the past fiscal year. These awards support our mission to effect positive change within the LGBTQ+ community. The scholarship and grant amounts awarded by the Foundation over the last five years, as reflected in the financial statements, are detailed below.

The Gamma Mu Foundation Board of Directors is a group of volunteers who serve without compensation.



## **BALANCE SHEET - YEAR ENDING JUNE 2025**

**DOLLARS ROUNDED TO THOUSANDS** 

ASSETS	Period Ending June 2025
OPERATIONS CASH	\$44,000
INVESTMENT - BROKER ACCOUNTS	5,413,000
PREPAID EXPENSES	8,000
FIXED AND OTHER ASSETS	5,000
ACCUMULATED DEPRECIATION AND AMORT	(5,000)
TOTAL ASSETS	\$5,465,000
LIABILITIES AND EQUITY	
RETAINED EARNINGS	\$5,522,000
PERIOD ENDING JUNE 2025 NET INCOME	(57,000)
TOTAL LIABILITIES AND EQUITY	\$5,465,000

## 2025 GRANT AWARDS TOTAL GRANTS - \$193,399

 10 HIV Prevention and Care Programs
 \$94,494 (49%)

 10 Community Services
 \$88,105 (46%)

1 Research and Education \$10,800 (5%)

The Foundation received 223 grant applications for our current grant cycle, which runs from October 2024 to September 2025. Seventy-one of these applications met the eligibility requirements and were accepted for review, of which 21 proposals were awarded funding. The total budget for these projects was \$193,399. The assessment criteria strictly followed the Foundation's mission and vision.

Named Grants Awarded (Included in totals above):

Richard J. Vanden Heuvel and Dean Greeson Grant Award - \$7,400

Recipient: AIDS Response Seacoast (New Hampshire)

Gordon Mann Award - \$15,000 Recipient: Wyoming Equality

Jones Kahle Award in Honor of Martin Culbreth - \$11,250 Recipient: Charlotte Gaymers Network Inc. (North Carolina)

Richard Karpawich Research and Education Award - \$10,800

Recipient: Safe Schools South Florida

**Granny Vise Memorial Award - \$10,200** 

Recipient: William Way LGBT Community Center (Pennsylvania)

Gamma Mu 50th Anniversary Award - \$11,550

Recipient: FREE2LUV (Washington)

- Named awards are created at the request of donors who contribute at certain levels.
- Since the financial year and grant cycle period end in different months, the total amounts reflected are slightly at variance.

# 2025 SCHOLARSHIP AWARDS TOTAL SCHOLARSHIPS - \$160,000

Undergraduate Scholarships Awarded	\$ 92,500
Graduate Scholarships Awarded	\$ 67,500

In the current scholarship cycle, concluding in the Fall term of 2025, the Foundation received 231 applications. From this group, 47 scholarships were awarded, including 17 Named Scholarships. A total of \$160,000 in funding was distributed, with each Named Scholarship valued at \$5,000, and the remaining 30 scholarships awarded at \$2,500 each.

#### The Named Scholarships, each awarded in the amount of \$5,000:

- Robin McDonald Memorial Scholarship
- Cliff and Aileen Pettit Scholarship
- Art Husky and Herman Philips Memorial Scholarship
- Tonamora Scholarship
- Clark Trust Scholarship
- Steve Lotterer Memorial Scholarship
- Folisi and Goodwin Scholarship in Memory of Ray Williams
- Gamma Mu 50th Anniversary Scholarship
- Phil Papel Memorial Scholarship
- Wade Simpson and Gordon Mann Scholarship
- Steinhilber Weiser Foundation Scholarship
- Robert L. McCullough Scholarship
- Douglas Morton Scholarship
- Stephen Crocker and Donald Jolly Scholarship
- Professor Peter W. Sperlich Scholarship
- Dr. John Block & Chuck Kuglen Scholarship
- Cliff Pettit Founder Award
- Named scholarships are created at the request of donors who contribute at certain levels.
- Since the financial year and scholarship cycle period end in different months, the total amounts reflected are slightly at variance.

## **MAKING A DIFFERENCE**

#### Donors Making Annual Donations Each Year Over the Past 5 Years 2020 Through 2024

#### Deceased Contributors Are Marked with an Asterisk\*

Peter H. Armstrong H. Randall Bell

Dr. John Block & Chuck Kuglen

Bill Britt & Bob Baxter\*

Patrick Burke

John Connell & Eric Versch

William C. Courtney Martin W. Culbreth

Jan Donsbach
John N. Ellis
Donald Estes
Bruce Gelly
Brad E. Gooding

Dean Greeson & Richard Vanden Heuvel

Peter Harvey William Hayden William K Haynes

Mark Hendon & Douglas Cheatham

James Hildebolt Al Hoodwin Lloyd Ray Julson Scott Kahle & Jim Jones

Bryan Koeppl

Finn Longinotto & Lai Cao\*

Lynn Love Frank Maguire

Mark McGuire & Craig Wilson

William A. Miller

Bill Haines & Ed Oehler

Pat T. Patterson David Prindable Samuel Profeta

Edward Richard & Warren Kendrick\*

John D. Ryan David Saylor

Wade Simpson & Gordon Mann \*
Robert Small & Gregory Taylor
Paul Gitnik & Gene Svrcek
Kenneth L. Thompson

Dr. Jack Varga & Chi-Yi Lin \*

J. Murray Vise Michael Wirtz

#### Annual Contributions

#### July 1, 2024 to June 30, 2025

#### Deceased Contributors Are Marked with an Asterisk\*

\$10,000 and Over

Dr. John Block & Chuck Kuglen Bill Haines & Ed Oehler Ralph Smith Foundation

J. Murray Vise \$5,000 to \$9,999

Stephen Crocker & Donald Jolly

John N. Ellis

David Hochberg Foundation

Al Hoodwin Travis Kenny Ellis Langston

Ronald Lushing & Dan Reid

Frank Maguire Joe Pacetti David Saylor

Wade Simpson & Gordon Mann \*

Glenn Stevens \$2,000 to \$4,999

Larry Chrysler & Matthew Michael

Tom Goodwin
Brad E. Gooding
Peter Harvey
William K Haynes
Lloyd Ray Julson
Craig A. Kline
Bryan Koeppl
Raymond F. Lucchetti

Kenneth L. Thompson \$1,000 to \$1,999 Patrick Burke

Kenneth Rickel

Collingwood Foundation

John Connell & Eric Versch

Dr. Mark Corsale Martin W. Culbreth

Chistopher Drake & William Steele

Jeffrey Earl Donald Estes

Paul Gitnik & Gene Svrcek Robert W. Gordon Leroy W Green Dean Greeson & Richard Vanden Heuvel

William Hayden

\$1,000 to \$1,999 (continued)

TR Hazelringg

Mark Hendon & Douglas Cheatham

William Jaume Russ Jones Larry Kam Ross Lyda

Ronald J. MacDonald Pat T. Patterson Cliff H. Pettit John Piane David Prindable

Mark Skillan & John Morrison Tonamora Foundation Dr. Jack Varga & Chi-Yi Lin \*

Eugene Welsh David Whitworth David Wolfe

\$500 to \$999
H. Randall Bell
George N. Budd
Ron G. Carsell
Robert K. Duby

Steven Goble & Kyle Nixon

John Robert Hill Charlie Hindmarsh Tony Hoyt Randy H. James Thomas Krivan

Finn Longinotto & Lai Cao\*

Lynn Love Bob Major

Raymond J. Malo & Daniel C. Rendleman

Andy Martin

James McGrath & George Pius\*

William A. Miller Douglas G. Morton

Dr. Gordon Nebeker & Mustafa Noor

Thomas M. Nixon Paul Opheim Stanley L. Papel Sam Profeta Richard Eric Reimer \$500 to \$999 (continued)

Michael Webb Michael Wirtz \$350 to \$499 Paul R. Addison David Andrews Peter H. Armstrong

Mark Battat Jan Donsbach Paul D. Grena James Hildebolt

Dan Joraanstad & Robert Hermann, Jr. William Kapfer & Eric Scott Baker

Ramon C. Pearson

Dr. James Plowden & Clark Bailey

Scott I. Remington Edmund Settle

Robert Small & Gregory Taylor

John Starbuck

Ron Stanish & Ken McMillen \* Ronald Webb & Paul Dunham

Fred S. Zrinscak \$50 to \$349

Edward Richard & Warren Kendrick\*

Bill Britt & Bob Baxter\*
Robert K. Hancock
Robert Todd
Jeff Diebley
John D. Ryan
David A. Bebbington

Justin Alves
Robert J Coli
Al Stewart
Thomas M. Nall
Anthony Aabel
Gary Campbell
Brett Stover
O'Reilly Household

John Hubbard Mario Pinizzotto James Schubert John Turnello Gina Koeppl

#### RECENT CONTRIBUTIONS MADE IN MEMORY OF

DONOR IN MEMORY OF Gene Svrcek and Paul Gitnick Bernie Langellutig Cliff Pettit Donn Wells Bryan Keoppl Donn Wells Donn Wells John Ellis Gordon James Rich Lisenbee John Ellis Michael Pack Michael Pack Ken Thompson Shari McFarlane Michael Pack Tom Nall Chip Matza Bill Britt Bob Baxter Michael Pack Bryan Koeppl Bryan Koeppl George Douglas Jan Donsback and Jordan Budd Eugene Avrett Gordon James Richard Lisenbee Bryan Koeppl Kevin Brady Bryan Koeppl Casey Taub Cliff Pettit Margaret Vise Bill Britt Robert Baxter Dana Wallingford Knox Haynes Knox Haynes Casey Taub Brady Graham Bruce Anderson Ron Carsell & Joseph Machado Wayland Jenkins James Schubert George Pius Cliff Pettit Michael Brown Cliff Pettit Robin McDonald

#### RECENT CONTRIBUTIONS MADE IN HONOR OF

DONOR	IN HONOR OF
Brett Stover	Cliff Pettit
Mike Render	John Ellis
Ron Lushing	John Block & Chuck Kuglen
Sam Profetta	Cliff Pettit
Gina Koeppl	Bryan Koeppl
Knox Haynes	Cliff Pettit
Bob Hill & Jean Julian	John Block & Chuck Kuglen
Steven Goble	Peter Harvey
Bill Hayden	John Block & Chuck Kuglen
Joe Pacetti	David Andrews
Cliff Pettit	Ron Stansish
Cliff Pettit	Jeremy Wright

#### **NEW CLIFF PETTIT FELLOWS\***

Thomas Krivan David Wolfe
Robert Gordon Mitchell Crosby
TR Hazelringg Michael Brown
Larry Kam Bruno Lopes

\*The Cliff Pettit Fellow program membership is to honor donors once they have accrued \$1000 in donations.

#### GAMMA MU FOUNDATION BOARD MEMBERS

President John N Ellis Ft. Lauderdale, FL Vice President Dr. John D Block Rancho Mirage, CA Secretary Bill Hayden Chicago, IL Treasurer Ken Thompson Boxford, MA Director Emeritus Martin W Culbreth Ft. Lauderdale, FL David Andrews Director Dallas, TX Eric Baker Director New York, NY Director Stephen Crocker San Francisco, CA Mark Hendon Director Dallas, TX Director Brandon Hogue Charlotte, NC Director Frank Maguire Ft. Lauderdale, FL Director Robert J "Bobby" Meehan Austin, TX Jordan Montano Director Atlanta, GA Director Douglas Morton Palm Springs, CA Director Cliff Pettit Knoxville, TN Bill Rutkowski Director Atlanta, GA

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The Gamma Mu Foundation is a 501(c)(3) Nonprofit Organization (EIN: 33-0351175)

## Stay Connected with the Gamma Mu Foundation





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