

# November 2025

All Home Types  
Detached  
Attached

## Local Market Insight

Delaware County, PA

# Local Market Insight

## November 2025

Delaware County, PA

New Listings	380	
↓ -34.8%	↓ -11.0%	
from Oct 2025: 583	from Nov 2024: 427	
YTD 2025 2024 +/-		
6,476	6,621	-2.2%
5-year Nov average: 461		

New Pensions	404	
↓ -24.2%	↓ -11.0%	
from Oct 2025: 533	from Nov 2024: 454	
YTD 2025 2024 +/-		
5,279	5,435	-2.9%
5-year Nov average: 476		

Closed Sales	461	
↑ 2.7%	↑ 14.1%	
from Oct 2025: 449	from Nov 2024: 404	
YTD 2025 2024 +/-		
5,102	5,186	-1.6%
5-year Nov average: 505		

Median Sold Price	\$385,000	
↑ 8.5%	↑ 6.9%	
from Oct 2025: \$355,000	from Nov 2024: \$360,000	
YTD 2025 2024 +/-		
\$365,000	\$350,000	4.3%
5-year Nov average: \$327,395		



Active Listings	739
Min 588	643
Max 739	739
5-year Nov average	
Oct 2025 775	Nov 2024 671

Avg DOM	27
Min 20	22
Max 27	27
5-year Nov average	
Oct 2025 26	Nov 2024 23
YTD 24	

Avg Sold to OLP Ratio	98.3%
Min 98.3%	98.9%
Max 99.5%	99.5%
5-year Nov average	
Oct 2025 98.5%	Nov 2024 98.7%
YTD 99.3%	

## November 2025

### Delaware County, PA - Detached

New Listings	<b>164</b>	
↓ -46.1%	↓ -13.2%	
from Oct 2025: 304	from Nov 2024: 189	
YTD 2025 2024 +/-		
<b>3,330</b>	<b>3,349</b>	-0.6%
5-year Nov average: 198		

New Pendencies	<b>197</b>	
↓ -29.6%	↓ -15.8%	
from Oct 2025: 280	from Nov 2024: 234	
YTD 2025 2024 +/-		
<b>2,743</b>	<b>2,776</b>	-1.2%
5-year Nov average: 232		

Closed Sales	<b>231</b>	
↓ -0.9%	↑ 14.4%	
from Oct 2025: 233	from Nov 2024: 202	
YTD 2025 2024 +/-		
<b>2,656</b>	<b>2,623</b>	1.3%
5-year Nov average: 253		

Median Sold Price	<b>\$526,500</b>	
↑ 5.3%	↑ 7.6%	
from Oct 2025: \$500,000		
from Nov 2024: \$489,500		
YTD 2025 2024 +/-		
<b>\$515,000</b>	<b>\$485,000</b>	6.2%
5-year Nov average: \$448,400		

### Summary

In Delaware County, PA, the median sold price for Detached properties for November was \$526,500, representing an increase of 5.3% compared to last month and an increase of 7.6% from Nov 2024. The average days on market for units sold in November was 20 days, 3% below the 5-year November average of 21 days. There was a 29.6% month over month decrease in new contract activity with 197 New Pendencies; a 14.3% MoM decrease in All Pendencies (new contracts + contracts carried over from October) to 343; and a 12.1% decrease in supply to 321 active units.

This activity resulted in a Contract Ratio of 1.07 pendings per active listing, down from 1.10 in October and a decrease from 1.18 in November 2024. The Contract Ratio is 17% lower than the 5-year November average of 1.29. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings	<b>321</b>
Min 276	301
5-year Nov average	
Oct 2025 365	Nov 2024 320

Avg DOM	<b>20</b>
Min 16	21
5-year Nov average	
Oct 2025 25	Nov 2024 23

Avg Sold to OLP Ratio	<b>99.7%</b>
Min 99.0%	99.4%
5-year Nov average	
Oct 2025 98.9%	Nov 2024 99.5%

## November 2025

Delaware County, PA - Attached

New Listings	216	
↓ -22.3%	↓ -8.9%	
from Oct 2025: 278	from Nov 2024: 237	
YTD 2025 2024 +/-		
3,142	3,266	-3.8%
5-year Nov average: 262		

New Pendlings	206	
↓ -18.6%	↓ -6.4%	
from Oct 2025: 253	from Nov 2024: 220	
YTD 2025 2024 +/-		
2,530	2,655	-4.7%
5-year Nov average: 244		

Closed Sales	229	
↑ 6.0%	↑ 13.4%	
from Oct 2025: 216	from Nov 2024: 202	
YTD 2025 2024 +/-		
2,440	2,559	-4.7%
5-year Nov average: 251		

Median Sold Price	\$270,000	
↑ 1.9%	↑ 8.1%	
from Oct 2025: \$265,000		
from Nov 2024: \$249,750		
YTD 2025 2024 +/-		
\$250,000	\$239,000	4.6%
5-year Nov average: \$228,290		

Summary	In Delaware County, PA, the median sold price for Attached properties for November was \$270,000, representing an increase of 1.9% compared to last month and an increase of 8.1% from Nov 2024. The average days on market for units sold in November was 35 days, 47% above the 5-year November average of 24 days. There was an 18.6% month over month decrease in new contract activity with 206 New Pendlings; a 9.7% MoM decrease in All Pendlings (new contracts + contracts carried over from October) to 317; and a 2% increase in supply to 418 active units.
	This activity resulted in a Contract Ratio of 0.76 pendlings per active listing, down from 0.86 in October and a decrease from 1.01 in November 2024. The Contract Ratio is 37% lower than the 5-year November average of 1.21. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings	418
Min 304	342
5-year Nov average	
Oct 2025 410	Nov 2024 351

Avg DOM	35
Min 18	24
5-year Nov average	
Oct 2025 28	Nov 2024 23
YTD 26	

Avg Sold to OLP Ratio	96.9%
Min 96.9%	98.4%
5-year Nov average	
Oct 2025 98.0%	Nov 2024 97.9%
YTD 98.1%	