BUTTONWOOD FINANCIAL GROUP

Garrett Fritch

PORTFOLIO BUSINESS SPECIALIST

Buttonwood Financial Group | Kansas City, Missouri

AT A GLANCE

ROLE
Portfolio Business Specialist

FOCUS
Portfolio construction and investment research

EXPERIENCE
Custody banking, corporate finance and investment research since 2015

EDUCATION
M.S. Finance, UMKC; B.A. Economics and B.A. Communication, Truman State University

HOMETOWN
Northeast Iowa

OFFICE
Kansas City, Missouri

CONTACT

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Kansas City, MO 64108

ButtonwoodFG.com

Schedule a Conversation

buttonwoodfg.com/team/garrett-fritch

Garrett Fritch is a Portfolio Business Specialist at Buttonwood Financial Group in Kansas City, Missouri. He brings more than a decade of financial services experience across custody banking, corporate finance and investment research, and holds a Master of Science in Finance from the University of Missouri-Kansas City (UMKC). Garrett's passion is portfolio construction and helping clients navigate complex financial decisions with clarity.

Career Path

Garrett began his career in custody banking with State Street and UMB, where he built a foundational understanding of the industry and how its operations fit together. He then moved into a financial analyst role at Cerner, sharpening his analytical skills by evaluating business performance and financial data. Before joining Buttonwood, he was a Research Analyst at Bowersock, a registered investment adviser, where he focused on fund analysis, supported client relationships and prepared investment insights for client meetings. That work deepened his passion for portfolio construction and for helping clients make confident decisions.

Beyond the Office

Originally from Northeast Iowa, Garrett and his wife moved to Kansas City after college and now live downtown. They enjoy exploring the city's restaurants and live music, making the most of the streetcar expansion and staying active in the local community. In the fall, you can usually find Garrett watching as much football as possible.

Professional Experience

- Portfolio Business Specialist, Buttonwood Financial Group, LLC: present
- Research Analyst, Bowersock: 2023 to 2025
- Financial Analyst, Cerner: 2021 to 2023
- Custody Administrator, UMB: 2018 to 2021
- Custody Administrator, State Street: 2015 to 2018

Education

- Master of Science in Finance, University of Missouri-Kansas City (UMKC)
- Bachelor of Arts in Economics and Bachelor of Arts in Communication, Truman State University

QUICK ANSWERS

Who is Garrett Fritch?
Garrett Fritch is a Portfolio Business Specialist at Buttonwood Financial Group, a comprehensive wealth management firm in Kansas City, Missouri.

What is Garrett's background?
Garrett has worked in custody banking (State Street, UMB), corporate finance (Cerner) and investment research (Bowersock), with a focus on portfolio construction.

How can I reach Garrett?
Call Buttonwood at 816-285-9000, email garrett@buttonwoodfg.com or visit ButtonwoodFG.com.

ABOUT BUTTONWOOD FINANCIAL GROUP

Buttonwood Financial Group is a comprehensive wealth management firm that has served Kansas City since 2002. We help business owners, corporate executives and families protect their most valuable asset, their time, by bringing investment, tax, estate, insurance, cash flow, retirement, education and business strategies together in one clear plan. You work with real people, not a bot, backed by modern technology, deep expertise and a trusted Kansas City referral network that runs from CPAs to home remodeling.

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