

Mauldin Insurance Group

Auto Insurance Quote — Client Instructions

To get you an accurate quote, please fill in the information below and return it to us, or have it ready for your appointment. Fields marked with * are required.

General Information

- * Full Name
- * Phone Number
- * Email Address
- * Home Address
- Preferred Contact Method (Phone or Email)
- Best Time to Reach You

Section 1 — Drivers in the Household

List every licensed driver who lives in your home, including yourself. We need the following for each person:

- * First and Last Name
- * Date of Birth Example: 03/12/87
- * Driver's License Number Example: J1234
- * Driver's License State Example: SC
- * License Status (Valid, Suspended, etc.)
- * Gender
- * Marital Status
- * Relationship to You (Self, Spouse, Child, etc.)
- * Age When First Licensed
- * Occupation and Industry Example: Nurse / Healthcare
- * Any license suspensions? (Yes/No)
- SR-22 required? (Yes/No)
- Social Security Number (optional — helps with accuracy)

Section 2 — Vehicles to Be Insured

Please provide the following for each vehicle you want on the policy:

- * Year, Make, and Model Example: 2017 Toyota Camry SE
- * Body Style (Sedan, SUV, Truck, etc.)
- * Primary Driver
- * How it's used (Commute, Pleasure, Business)
- * Annual Mileage Example: 12,000
- * Ownership (Owned, Financed, Leased)
- * Date of Purchase Example: 06/15/21

- * Original Cost When New Example: \$27,500
- * Any existing damage? (Yes/No)
- * Used for delivery or rideshare? (Yes/No)
- * Comprehensive Deductible preference Example: \$500
- * Collision Deductible preference Example: \$1,000
- Glass coverage? (Yes/No)

Section 3 — Driving Incidents

For each driver, please list any accidents, tickets, or claims in the past 3–5 years:

- Date of incident Example: 02/10/22
- Type of incident Example: Minor Accident, Speeding Ticket
- At-fault or not (for accidents)

If there are no incidents, just let us know and we'll move on.

Section 4 — Coverage Selection

Check the coverage level you'd like us to quote. Not sure? Check the last row and we'll walk you through it.

Coverage Level	Select	What It Means	Liability Limits
Premium (Highest)	<input type="checkbox"/>	Maximum protection — best for newer vehicles or high assets	250/500 BI, 250k PD
Plus	<input type="checkbox"/>	Strong mid-range — popular choice	100/300 BI, 100k PD
Basic	<input type="checkbox"/>	More than minimum — affordable with reasonable protection	50/100 BI, 50k PD
State Minimum	<input type="checkbox"/>	SC legal minimum — lowest premium, least protection	Min BI / Min PD
Not Sure — Show Me Options	<input type="checkbox"/>	We'll walk you through the best fit for your situation	

Auto Policy Information

A few final details to complete the quote:

- * Do you own or rent your home? Example: Home (owned)
- * Desired policy start date Example: 03/12/2026
- * Preferred policy term (6 months or 12 months)
- * Current auto insurance company Example: AAA
- * Current policy expiration date Example: 03/25/2026
- * Current liability limits Example: 250/500

Questions? We're happy to walk through this with you.

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