

## Mauldin Insurance Group

### Auto Insurance Quote — Client Instructions

To get you an accurate quote, please fill in the information below and return it to us, or have it ready for your appointment. Fields marked with \* are required.

#### General Information

- \* Full Name
- \* Phone Number
- \* Email Address
- \* Home Address
- Preferred Contact Method (Phone or Email)
- Best Time to Reach You

#### Section 1 — Driver Selection

List every licensed driver who lives in your home, including yourself. We need the following for each person:

- \* First and Last Name
- \* Date of Birth Example: 03/12/87
- \* Gender Example: M/F
- \* Relationship to You Example: Spouse
- \* Marital Status Example: Married
- \* Driver's License Status Example: Valid
- \* Driver's License Number Example: J1234
- \* Driver's License State Example: SC
- \* Age When First Licensed Example: 16
- \* Industry Example: Healthcare
- \* Occupation Example: Nurse
- \* Any license suspensions? (Yes/No)
- SR-22 required? (Yes/No)
- Social Security Number (optional — helps with quote accuracy) Example: 123-45-6789

#### Section 2 — Vehicle Selection

Please provide the following for each vehicle you want on the policy:

- \* VIN (Vehicle Identification Number) — found on your registration, insurance card, or dashboard
- \* Year, Make, and Model Example: 2017 Toyota Camry SE
- \* Body Style Example: Sedan
- \* Cost When New Example: \$27,500
- \* Primary Driver
- \* How it's used Example: Commute, Pleasure, Business
- \* Annual Mileage Example: 12,000
- \* Ownership Example: Owned, Financed, Leased
- \* Used for delivery or rideshare? (Yes/No)
- \* Any existing damage? (Yes/No)
- \* Comprehensive Deductible Example: \$500

- \* Collision Deductible Example: \$1,000
- \* Date of Purchase Example: 06/15/21
- Glass coverage? (Yes/No)

### Section 3 — Driver Incidents

For each driver, please list any accidents, tickets, or claims in the past 3–5 years. For each one, include:

- Date of incident Example: 02/10/22
- Type of incident Example: Minor Accident, Speeding Ticket
- At-fault or not (for accidents)

*If there are no incidents, just let us know.*

### Section 4 — Auto Coverages

Check the coverage level you'd like us to quote for your vehicle(s). Not sure? Check the last row and we'll walk you through it.

Coverage Level	Select	What It Means	Liability Limits
<b>Premium (Highest)</b>	<input type="checkbox"/>	Maximum protection — best for newer vehicles or high assets	250/500 BI, 250k PD
<b>Plus</b>	<input type="checkbox"/>	Strong mid-range — popular choice	100/300 BI, 100k PD
<b>Basic</b>	<input type="checkbox"/>	More than minimum — affordable with reasonable protection	50/100 BI, 50k PD
<b>State Minimum</b>	<input type="checkbox"/>	SC legal minimum — lowest premium, least protection	Min BI / Min PD
<b>Not Sure — Show Me Options</b>	<input type="checkbox"/>	We'll walk you through the best fit for your situation	

**BI (Bodily Injury) – Pays for injuries you cause to others.**

**PD (Property Damage) – Pays for damage you cause to someone else's property.**

**UMBI (Uninsured Motorist Bodily Injury) – Pays for your injuries if the other driver has no insurance.**

**UIMBI (Underinsured Motorist Bodily Injury) – Pays for your injuries if the other driver doesn't have enough insurance.**

**UMPD (Uninsured/Underinsured Motorist Property Damage) – Pays for damage to your vehicle if the other driver is uninsured or underinsured.**

### Additional Policy Information

A few final details to complete the quote:

- \* Do you own or rent your home? Example: Home (owned)
- \* Desired policy start date Example: 03/12/2026
- \* Preferred policy term Example: 6 months or 12 months
- \* Current auto insurance company Example: AAA

- \* Current policy expiration date Example: 03/25/2026
- \* Current liability limits Example: 250/500

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*Questions? We're happy to walk through this with you.*

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