



Wallbox progressing new capital structure.

As previously announced, on December 1, 2025, Wallbox initiated negotiations with its creditors as part of the implementation of a renewed capital structure agreed with its core banking partners and key shareholders.

These discussions are in an advanced stage, with support in principle from financial institutions representing **more than 85% of Wallbox's financial debt**, and Wallbox is working towards finalizing the relevant documentation. Wallbox also continues to have constructive discussions with its remaining creditors regarding their participation in the process.

- ✔ **Wallbox expects to finalize the documentation and launch the recapitalization plan by the end of March 2026.**



The contemplated transaction is expected to involve a significant capital injection and an extension of outstanding debt maturities, which is intended to support the renewed capital structure.

As always, our teams remain fully focused on supporting customers and partners and continuing to deliver innovative charging and energy management solutions around the world.

We appreciate the continued trust of our customers, partners and stakeholders.

Note: This post contains forward-looking statements which are subject to risks and uncertainties that could cause actual results to differ materially, including those identified in Wallbox's Annual Report on Form 20-F and other filings with the SEC. All Information in this post is provided as of the date hereof, and Wallbox undertakes no obligation to update such information unless required by law.