



Concierge Finance

Your Personal Financial Controller—coordinating your financial world with clarity and care.



**WE ARE
PIONEERS**

**AND ROLE
MODELS**

**IN EVERY
RESPECT.**

Concierge Finance delivers clarity and control by acting as your Personal Financial Controller—coordinating with your IFA and solicitor to manage your financial affairs with insight, structure, and confidence.

ABOUT US

Everything we do is driven by our purpose to simplify and elevate your financial life through expert coordination, proactive insight, and trusted partnerships with your IFA and solicitor.

PROFESSIONAL INTEGRITY

Ethical, expert-led financial coordination—working seamlessly within your trusted professional advisory team.

TAKE THE RIGHT SOLUTION FOR YOUR PERSONAL FINANCIAL CONTROL



Total Financial Clarity

Everything we do is driven by our purpose to bring structure and insight to your financial world—so you can make confident decisions with complete peace of mind.



Seamless Professional Coordination

Everything we do is driven by our purpose to align your financial affairs—working closely with your IFA and solicitor to ensure nothing is missed and everything works together.



Personalised Support That Scales

Everything we do is driven by our purpose to support you—whether you're managing multiple businesses or simply want expert care for your personal finances.

Your Personal Financial Controller

SERVICES OUTLINE

WHAT WE DO

A Trusted Partner in Your Financial World

Concierge Finance by MyController is a bespoke service designed for individuals who want clarity, control, and confidence in their financial affairs. Acting as your Personal Financial Controller, we work seamlessly with your Independent Financial Adviser (IFA), solicitor, and other professionals to ensure your financial life is fully aligned and expertly managed.

Whether you're overseeing multiple businesses or simply want peace of mind in your personal finances, we bring structure, insight, and proactive support to every aspect of your financial journey.

WEALTH CREATION TEAM COORDINATION

YOUR FINANCIAL LIFE, FULLY ALIGNED AND PROFESSIONALLY MANAGED.

- £ Seamless collaboration with your IFA and solicitor.
- £ Integrated planning across personal, business, and legal affairs.
- £ A single point of contact for your financial wellbeing.

SELF ASSESSMENT

TAKE THE STRESS OUT OF TAX SEASON WITH EXPERT SELF-ASSESSMENT SUPPORT.

- £ Accurate and timely completion of your tax return.
- £ Proactive reminders and deadline management.
- £ Guidance on allowable expenses and tax-saving opportunities.

IR35

NAVIGATE IR35 WITH CONFIDENCE AND CLARITY.

- £ Contract reviews to assess IR35 status.
- £ Structuring advice to mitigate risk.
- £ Ongoing compliance support and representation.

MAKING TAX DIGITAL

EMBRACE THE FUTURE OF TAX WITH SEAMLESS DIGITAL COMPLIANCE.

- £ Setup and integration with HMRC-compliant software.
- £ Real-time reporting and record-keeping.
- £ Ongoing support to stay ahead of regulatory changes.

PARTNERSHIPS

SPECIALIST SUPPORT FOR PARTNERSHIPS, FROM SETUP TO STRATEGY.

- £ Preparation of partnership accounts and returns.
- £ Tax planning across partners for optimal outcomes.
- £ Advice on structure, profit sharing, and long-term planning.

SOLE TRADER

EMPOWERING SOLE TRADERS WITH CLARITY, CONTROL, AND CONFIDENCE.

- £ Full accounts preparation and tax filing.
- £ Strategic tax planning to maximise profitability.
- £ Business growth advice tailored to your goals.

CIS

(CONSTRUCTION INDUSTRY SCHEME)

SIMPLIFY YOUR CIS OBLIGATIONS AND MAXIMISE YOUR RETURNS.

- £ Fast and accurate tax return preparation.
- £ Claims for allowable expenses and deductions.
- £ Support with HMRC correspondence and compliance.

Contact Us Today
We are here to help!

Please note that we do not offer investment advice