

SMART TAX PLANNING FOR SME'S

OUR SERVICE

- ✓ Tax Planning
- ✓ VAT Planning
- ✓ Tax Preparation
- ✓ HMRC Audit Assistance

 **Contact Us:**
01753 840 948

CALL US



SME TAX PLANNING Thinking Checklist



Business Structure & Timing

- Review legal structure
- Capital gains planning
- Exit strategy considerations



Investment & Capital Allowances

- Maximise reliefs & incentives
- Finance options review
- Writing down allowances



Growth & Transactions

- Mergers & acquisitions
- New trade or location
- Tax reliefs for R&D



Profit Extraction

- Dividend & remuneration mix
- Pension contributions
- Salary sacrifice schemes



Property & Assets

- Buy or lease decisions
- Tax implications of selling
- VAT considerations



Good Practice & Compliance

- Record keeping & deadlines
- Expenses & losses
- Filing accurate returns

Unlock smarter tax strategies – improve planning, cut costs, boost growth, and stay compliant with expert planning, reliefs, and tools tailored to your business.

OPTIMISE YOUR TAX

OUR APPROACH

Our tailored tax planning follows a clear four-step process. Clients benefit from free meetings, calls, and access to 500+ expert guidance notes to support informed, strategic decisions.



BUSINESS STRUCTURE:

- What is the most tax-efficient structure for your business?
- Should you operate as a sole trader, partnership, or limited company?
- Could a group or associated company structure offer advantages?



CORPORATION TAX:

- Are you actively seeking ways to optimise your tax position?
- Are you making the most of capital allowances?
- Are you timing major purchases to reduce tax liability?



PROFIT EXTRACTION:

- Are you optimising how profits are withdrawn—salary vs. dividends?
- Is your dividend strategy aligned with your business goals?



VAT PLANNING:

- Which VAT scheme best suits your business?
- Are you using cash or accrual accounting effectively?
- Are you timing large purchases to maximise VAT efficiency?



TAX RELIEFS & INCENTIVES:

- Are you claiming available tax reliefs or investment schemes?
- Are you using pensions as a tax-efficient strategy?



EXIT & SUCCESSION PLANNING:

- Do you have a clear exit strategy?
- Are you preparing for potential tax reliefs on business sale?
- Will your business legacy be tax-efficient for future generations?



CLARITY THROUGH STRUCTURE

Our four-step planning process brings clarity and confidence to complex tax decisions—always aligned with your goals.



EXPERT SUPPORT THAT SCALES

Every service level includes free meetings and calls, plus access to 500+ expert guidance notes for informed decisions.



STRATEGY THAT DELIVERS

We simulate financial outcomes, explain your options, and help implement the best-fit strategy for lasting tax efficiency.



WEBSITE

www.MyController.co.uk



CONTACT US

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