



Helping seniors protect wealth for future generations

Estate planning, drafting your Will and Powers of Attorney, is a critical aspect of securing peace of mind, protecting loved ones, and ensuring generational wealth can be preserved.

Lardners Solicitors, a long-standing trusted law firm based in Mount Eliza, is passionate about empowering the community with reliable and accurate information on estate planning issues.

Through free presentations and seminars, as well as private client appointments, the firm is making a significant impact on the lives of senior citizens across the Mornington Peninsula and beyond.

Principal Solicitor Andrea Griffiths, who has been at the forefront of these initiatives, emphasises the importance of estate planning. "Estate planning is not just about drafting a Will; it's about creating legal structures that protect assets and ensure they are passed down to future generations in a way that can often assist in minimising tax implications" says Ms Griffiths.

"I find immense satisfaction in assisting members of our seniors community to prepare Wills that provide clarity and security for their loved ones. It's incredibly rewarding to see the peace of mind it brings to our clients."

In response to the overwhelming need for accessible and trustworthy information, Lardners Solicitors regularly host free seminars at venues across the Peninsula, including at the Mornington Peninsula Shire libraries, aged care villages, and local RSL and community groups throughout the year.



LARDNER Solicitors are available for appointments in person, via telephone, Zoom or in-home visits. photo: *Yanni*

These sessions aim to address common concerns, such as understanding available choices, tax implications, and probate fees – issues which often weigh heavily on the minds of seniors.

Through these information sessions, Ms Griffiths identified a glaring gap in reliable estate planning information within the senior community.

"It became clear that many people were making decisions based on outdated beliefs or fear of the unknown. By providing accurate advice, we can allay their concerns and empower them to make informed choices," she explains.

One of the most common worries among seniors is the financial burden their beneficiaries may face after they pass. Tax implications and probate fees can be daunting, but with proper advice, these concerns can be significantly mitigated.

"Our seminars are designed to demystify these issues and provide practical solutions," says Ms Griffiths. "We want our community members to feel confident that their wealth is protected and their wishes Will be respected."

Lardners Solicitors is committed to serving the community and ensuring that seniors have access to the information



ANDREA Griffiths Principal Lawyer
photo: *Supplied*

they need to safeguard their assets.

"Estate planning is not something to put off; it's an essential step in protecting your legacy and providing for your loved ones," urges Ms Griffiths. "I encourage everyone to take the time to plan for the future."

The Team at Lardners Solicitors are available for appointments in person, via telephone, Zoom or in-home visits and discuss your estate planning needs and concerns.

With their dedication to empowering seniors and protecting wishes and generational wealth, Lardners Solicitors continues to be a pillar of support for the Mornington Peninsula community members.

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Talk to us about your needs in:

- Family Law
- Commercial Law
- Wills & Estate Planning
- Seniors Law
- Powers of Attorney
- Criminal Law
- Property
- Conveyancing



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