



HERITAGE HUB FEDERAL CREDIT UNION

2645 Winrock Blvd, Houston, TX 77057 • 832-941-9122

MEMBERSHIP INTAKE FORM

Please complete all sections. Fields marked with an asterisk (*) are required. Business accounts require Sections 1–2.

1. Business Information

Business Name *

Date Established (MM/YYYY) *

Tax ID Number (EIN) *

Business Address *

Phone Number *

Email Address *

2. Business Owner Identification

ID Type (License/Passport) *

ID Number *

Expiration Date *

3. Director / Owner Information

Full Name *

Home Address *

Social Security Number *

Date of Birth *

4. Membership Eligibility

Eligibility Community (check all that apply):

Work

Live

Worship

School

Business

Volunteer

5. Account Selection

Select account type(s):

Share Savings

Share Draft (Checking)

Money Market

Certificate of Deposit (CD)

Other:

6. Beneficiary Designation

Beneficiary Name

Relationship

Phone Number

7. Agreement and Signature

I hereby apply for membership in Heritage Hub Federal Credit Union and agree to conform to its bylaws and any amendments.

I certify that the information provided is true and correct to the best of my knowledge.

SIGNATURE *

DATE *

Membership Fee: \$5.00

Initial Deposit at Account Opening: \$

Insured by NCUA • Your savings federally insured to at least \$250,000 • Equal Housing Opportunity

National Credit Union Administration, a U.S. Government Agency