



Wellness, Weight Loss, and Aesthetic Center
5906 North Highway 146, Suite 100
Baytown, TX 77523-5612



Patient Intake Form

Patient Name: _____ Date: _____

Address: _____ City: _____ State: _____ Zip: _____

Cell Phone: _____ Work Phone: _____

DOB: _____ Social Security #: _____ Gender: ☐ Male ☐ Female

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed

Driver's License #: _____ State: _____ Email Address: _____

How did you hear about us? ☐ Former Patient ☐ Family/Friend ☐ Website ☐ Billboard ☐ Driving By

Name of family or friend that referred you: _____

Race: ☐ African American ☐ Asian ☐ Caucasian ☐ Hispanic ☐ Other: _____

Employment Information

Employer: _____ Occupation: _____

Address: _____ City: _____ State: _____

Emergency Contact Information

Name: _____ Relationship: _____

Cell Phone: _____ Work Phone: _____

PLEASE PROVIDE US WITH YOUR DRIVER'S LICENSE/IDENTIFICATION

Chief Complaint(s) (Please Check All That Apply)

<input type="checkbox"/> Abdominal Pain	<input type="checkbox"/> Headache
<input type="checkbox"/> Abnormal Vaginal Bleeding	<input type="checkbox"/> Hypertension
<input type="checkbox"/> Abnormal PAP Smear	<input type="checkbox"/> Insomnia
<input type="checkbox"/> Allergic Rhinitis	<input type="checkbox"/> Low Sex Drive
<input type="checkbox"/> Anemia	<input type="checkbox"/> Obesity
<input type="checkbox"/> Asthma	<input type="checkbox"/> Morbid Obesity
<input type="checkbox"/> Back Pain	<input type="checkbox"/> Pain Of The Elbow
<input type="checkbox"/> Benign Prostrate Hypertrophy	<input type="checkbox"/> Pain Of The Knee
<input type="checkbox"/> Bloody Stools	<input type="checkbox"/> Morbid Obesity
<input type="checkbox"/> Cerumen Impaction	<input type="checkbox"/> Pain Of The Shoulder
<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Pain Of The Wrist
<input type="checkbox"/> Conjunctivitis	<input type="checkbox"/> Palpitations
<input type="checkbox"/> Cough	<input type="checkbox"/> Runny Nose
<input type="checkbox"/> Depression	<input type="checkbox"/> Sinusitis
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Overweight
<input type="checkbox"/> Earache	<input type="checkbox"/> Upper Respiratory Infection
<input type="checkbox"/> Erectile Dysfunction	<input type="checkbox"/> Urinary Tract Infection
<input type="checkbox"/> Fever	<input type="checkbox"/> Vomiting
<input type="checkbox"/> Fracture	<input type="checkbox"/> Vertigo
<input type="checkbox"/> Goiter	<input type="checkbox"/> Wrinkles/Lines

Allergies / Sensitivities (Drug, Food, Latex, Environmental, Etc.)

Allergies / Sensitivities (Drug, Food, Latex, Environmental, Etc.)

<input type="checkbox"/> No Known Allergies	
Allergies	Reactions
1.	
2.	
3.	
4.	

List All Medications

[illegible]

Surgical History

☐ No Significant Past Surgical History

Surgery	When	Hospital	Doctor
Abdominal			
Adenoidectomy			
Ankle			
Appendectomy			
Bladder			
Brain			
Cesarean Section			
Circumcision			
Cosmetic			
Colposcopy (Women)			
Colonoscopy			
Elbow			
Eye			
Foot			
Gastric Bypass			
Gallbladder			
Genitourinary			
Heart			
Hysterectomy			
Knee			
Low Back			
Lung			
Neck			
Prostate			
Rectal (Hemorrhoids)			
Shoulder			
Sinus			
Tonsillectomy			
Throat			
Thyroid			
Vasectomy			

Please List Any Other Surgical History:

Past Medical History		
Medical History	When	Comments
Aids/HIV		
Anemia		
Anxiety		
Asthma		
Breathing Problems		
Cancer		
COPD		
Coronary Heart Disease		
Depression		
Diabetes		
GERD		
Gout		
Heart Murmur		
Heart Palpating		
Heart Valve Prolapse		
Hepatitis A, B, C		
High Blood Pressure		
High Cholesterol		
Kidney Disease		
Liver Disease		
Osteoporosis		
Osteoarthritis		
PCOS- Polycystic Ovarian Syndrome		
Migraines		
Rheumatoid Arthritis		
Sinusitis		
Stroke		
Systemic Lupus Erythematosus		
Substance Abuse		
Thyroid Disorder		
Please List Any Other Concerns With Your Medical History You May Have:		

Past Family Medical History: (Cancer, Hypertension, Diabetes, Stroke, Heart Attack, Etc.)		
Mother	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Father	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Sister(s)	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Brother(s)	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Children	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	
Grandparents	<input type="checkbox"/> Alive <input type="checkbox"/> Deceased	

Social History

Marital Status?	<input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed
Number Of Children?	Boys # _____ Girls # _____
Do You Exercise?	<input type="checkbox"/> No <input type="checkbox"/> Yes, I exercise 1-3 days a week <input type="checkbox"/> Yes, I exercise 4-7 days a week
Nature of Exercise?	<input type="checkbox"/> Cardio <input type="checkbox"/> Weights <input type="checkbox"/> Calisthenics <input type="checkbox"/> Pilates/Yoga <input type="checkbox"/> Other: _____
Do You Have Any Pets?	Dogs # _____ Cats # _____ Other Pets # _____
	Breed/Kind: _____
Sexual History?	<input type="checkbox"/> Heterosexual <input type="checkbox"/> Homosexual <input type="checkbox"/> LGBTQ+
	<input type="checkbox"/> Not Sexually Active <input type="checkbox"/> Monogamous <input type="checkbox"/> Multiple Partners <input type="checkbox"/> High Risk Behaviors
Do You Take Care Of A Disabled Person?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Are You Pregnant?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Have You Recently Given Birth?	<input type="checkbox"/> YES / How Long Ago? _____ <input type="checkbox"/> NO
Are You Currently Breast Feeding?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Do You Drink Alcohol?	<input type="checkbox"/> YES / What Kind? _____ <input type="checkbox"/> NO
Are You Concerned With The Amount You Are Drinking?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Smoking/Nicotine Use?	<input type="checkbox"/> YES / Check All That Apply: <input type="checkbox"/> Cigarretes/Cigars <input type="checkbox"/> Pipe <input type="checkbox"/> Dip <input type="checkbox"/> Snus <input type="checkbox"/> Vape <input type="checkbox"/> NO
Do You Want To Quit Smoking/Nicotine?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Do You Currently Use Recreational Drugs?	<input type="checkbox"/> YES / Please Explain: _____ <input type="checkbox"/> NO
Are You Employed?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Work Activity Level?	<input type="checkbox"/> Sedentary <input type="checkbox"/> Standing <input type="checkbox"/> Light Labor <input type="checkbox"/> Heavy Labor
Exposure To Hazards At Work?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Exposure To Hazards At Home?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Duration Of Current Profession?	_____ Years _____ Months _____ Weeks _____ Days
Satisfied With Work?	<input type="checkbox"/> YES <input type="checkbox"/> NO
Stress Level At Work?	<input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low

Please List Any Additional Social History Details If Any:

Review of Symptoms			
Constitutional Symptoms			
Normal Appearance	YES <input type="checkbox"/> NO <input type="checkbox"/>	Disability	YES <input type="checkbox"/> NO <input type="checkbox"/>
Fever	YES <input type="checkbox"/> NO <input type="checkbox"/>	Chills	YES <input type="checkbox"/> NO <input type="checkbox"/>
Malaise/Fatigue	YES <input type="checkbox"/> NO <input type="checkbox"/>	Night Sweats	YES <input type="checkbox"/> NO <input type="checkbox"/>
Comments:			
Sleep Problems			
Sleep Apnea	YES <input type="checkbox"/> NO <input type="checkbox"/>	Snoring	YES <input type="checkbox"/> NO <input type="checkbox"/>
Tiredness During the Day	YES <input type="checkbox"/> NO <input type="checkbox"/>	Excessive Day Time Sleeping	YES <input type="checkbox"/> NO <input type="checkbox"/>
Insomnia	YES <input type="checkbox"/> NO <input type="checkbox"/>	Gasping/Choking While Asleep	YES <input type="checkbox"/> NO <input type="checkbox"/>
Headaches When Waking Up	YES <input type="checkbox"/> NO <input type="checkbox"/>	Poor Concentration	YES <input type="checkbox"/> NO <input type="checkbox"/>
Restless Sleep	YES <input type="checkbox"/> NO <input type="checkbox"/>	Nightmares	YES <input type="checkbox"/> NO <input type="checkbox"/>
Comments:			
Eye Problems			
Blurred Vision	YES <input type="checkbox"/> NO <input type="checkbox"/>	Double Vision	YES <input type="checkbox"/> NO <input type="checkbox"/>
Photophobia	YES <input type="checkbox"/> NO <input type="checkbox"/>	Visual Changes	YES <input type="checkbox"/> NO <input type="checkbox"/>
Discharge	YES <input type="checkbox"/> NO <input type="checkbox"/>	Glaucoma	YES <input type="checkbox"/> NO <input type="checkbox"/>
Itching	YES <input type="checkbox"/> NO <input type="checkbox"/>	Lacrimation	YES <input type="checkbox"/> NO <input type="checkbox"/>
Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>	Redness Of Eyes	YES <input type="checkbox"/> NO <input type="checkbox"/>
Eyeglasses	YES <input type="checkbox"/> NO <input type="checkbox"/>	Contact Lens	YES <input type="checkbox"/> NO <input type="checkbox"/>
Comments:			
Ears, Nose, Mouth, & Throat Problems			
Hearing Loss	YES <input type="checkbox"/> NO <input type="checkbox"/>	Ear Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>
Sensation Of The Room Spinning	YES <input type="checkbox"/> NO <input type="checkbox"/>	Tinnitus	YES <input type="checkbox"/> NO <input type="checkbox"/>
Nasal Congestion	YES <input type="checkbox"/> NO <input type="checkbox"/>	Nasal Discharge	YES <input type="checkbox"/> NO <input type="checkbox"/>
Abnormal Sneezing	YES <input type="checkbox"/> NO <input type="checkbox"/>	Bleeding From Nose	YES <input type="checkbox"/> NO <input type="checkbox"/>
Postnasal Drip	YES <input type="checkbox"/> NO <input type="checkbox"/>	Oral Ulcers	YES <input type="checkbox"/> NO <input type="checkbox"/>
Oro-Dental Problems	YES <input type="checkbox"/> NO <input type="checkbox"/>	Sore Throat	YES <input type="checkbox"/> NO <input type="checkbox"/>
Sensation Of A Lump In The Throat	YES <input type="checkbox"/> NO <input type="checkbox"/>	Swollen Glands in Neck	YES <input type="checkbox"/> NO <input type="checkbox"/>
Ulcerations	YES <input type="checkbox"/> NO <input type="checkbox"/>	Dry Mouth	YES <input type="checkbox"/> NO <input type="checkbox"/>
Comments:			

Review of Symptoms**Respiratory Problems**

Cough	YES <input type="checkbox"/> NO <input type="checkbox"/>	Shortness of Breath	YES <input type="checkbox"/> NO <input type="checkbox"/>
Chest Tightness	YES <input type="checkbox"/> NO <input type="checkbox"/>	Hemoptysis	YES <input type="checkbox"/> NO <input type="checkbox"/>
Asthma	YES <input type="checkbox"/> NO <input type="checkbox"/>	Wheezing	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:**Gastrointestinal Problems**

Nausea/Vomiting	YES <input type="checkbox"/> NO <input type="checkbox"/>	Change in Bowel Movement	YES <input type="checkbox"/> NO <input type="checkbox"/>
Diarrhea	YES <input type="checkbox"/> NO <input type="checkbox"/>	Constipation	YES <input type="checkbox"/> NO <input type="checkbox"/>
Abdominal Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>	Difficulty Swallowing	YES <input type="checkbox"/> NO <input type="checkbox"/>
Blood in Stools	YES <input type="checkbox"/> NO <input type="checkbox"/>	Hemorrhoids	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:**Musculoskeletal Problems**

Joint Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>	Neck Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>
Shoulder Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>	Back Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>
Upper Extremity Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>	Lower Extremity Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>
Numbness/Tingling	YES <input type="checkbox"/> NO <input type="checkbox"/>	Muscle Weakness	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:**Integumentary Problems**

Itching	YES <input type="checkbox"/> NO <input type="checkbox"/>	Rashes	YES <input type="checkbox"/> NO <input type="checkbox"/>
Change In Skin Color	YES <input type="checkbox"/> NO <input type="checkbox"/>	Change In Hair/Nails	YES <input type="checkbox"/> NO <input type="checkbox"/>
Varicose Veins	YES <input type="checkbox"/> NO <input type="checkbox"/>	Skin Infections	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:**Hematologic**

Anemia	YES <input type="checkbox"/> NO <input type="checkbox"/>	Easy Bruising	YES <input type="checkbox"/> NO <input type="checkbox"/>
Night Sweats	YES <input type="checkbox"/> NO <input type="checkbox"/>	Slow Healing Wounds	YES <input type="checkbox"/> NO <input type="checkbox"/>
Past Blood Transfusion(s)	YES <input type="checkbox"/> NO <input type="checkbox"/>	Vein(s) Inflammation	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:

Genitourinary			
Blood In Urine	YES <input type="checkbox"/> NO <input type="checkbox"/>	Painful Urination	YES <input type="checkbox"/> NO <input type="checkbox"/>
Excessive Urination At Night	YES <input type="checkbox"/> NO <input type="checkbox"/>	Urinary Frequency	YES <input type="checkbox"/> NO <input type="checkbox"/>
Hesitancy	YES <input type="checkbox"/> NO <input type="checkbox"/>	Urinary Urgency	YES <input type="checkbox"/> NO <input type="checkbox"/>
Dribbling	YES <input type="checkbox"/> NO <input type="checkbox"/>	Decreased Urine Stream	YES <input type="checkbox"/> NO <input type="checkbox"/>
Abnormal Discharge	YES <input type="checkbox"/> NO <input type="checkbox"/>	Burning	YES <input type="checkbox"/> NO <input type="checkbox"/>
Itching	YES <input type="checkbox"/> NO <input type="checkbox"/>	Dyspareunia (Painful Sex)	YES <input type="checkbox"/> NO <input type="checkbox"/>
History Of Urinary Tract Infection	YES <input type="checkbox"/> NO <input type="checkbox"/>	History Of Bladder Or Kidney Infection	YES <input type="checkbox"/> NO <input type="checkbox"/>
Comments:			
Female GU			
Last Menstrual Period	Date:_____	First Menstrual Cycle	Age:_____
Regular Cycle (Anywhere Between 21-35 Days)	YES <input type="checkbox"/> NO <input type="checkbox"/>	Irregular Cycle (Less Than 21 Days or More Than 35 Days)	YES <input type="checkbox"/> NO <input type="checkbox"/>
Number Of Live Births	_____	Number Of Abortions	_____
Number Of Miscarriages	_____	Number Of Stillbirths	_____
Have You Had A PAP Smear?	YES <input type="checkbox"/> NO <input type="checkbox"/>	Date Of Last PAP Smear	Date:_____
Painful Menstruation	YES <input type="checkbox"/> NO <input type="checkbox"/>	Heavy Periods	YES <input type="checkbox"/> NO <input type="checkbox"/>
Menstrual Tension	YES <input type="checkbox"/> NO <input type="checkbox"/>	PMS	YES <input type="checkbox"/> NO <input type="checkbox"/>
Abnormal Vaginal Discharge	YES <input type="checkbox"/> NO <input type="checkbox"/>	Prior D And C	YES <input type="checkbox"/> NO <input type="checkbox"/>
C-Section	YES <input type="checkbox"/> NO <input type="checkbox"/>	Hysterectomy	YES <input type="checkbox"/> NO <input type="checkbox"/>
Abnormal Pap Smear	YES <input type="checkbox"/> NO <input type="checkbox"/>	Are You Currently Pregnant?	YES <input type="checkbox"/> NO <input type="checkbox"/>
Comments:			
Male GU			
Lumps/Pain In Testicles	YES <input type="checkbox"/> NO <input type="checkbox"/>	Erection Difficulty	YES <input type="checkbox"/> NO <input type="checkbox"/>
Ejaculation Difficulty	YES <input type="checkbox"/> NO <input type="checkbox"/>	Abnormal Discharge From Penis	YES <input type="checkbox"/> NO <input type="checkbox"/>
Have You Had A Prostate Exam	YES <input type="checkbox"/> NO <input type="checkbox"/>	Date Of Last Prostate Exam	YES <input type="checkbox"/> NO <input type="checkbox"/>
Comments:			

Review of Symptoms

Cardiovascular Problems

Chest Pain	YES <input type="checkbox"/> NO <input type="checkbox"/>	Murmur	YES <input type="checkbox"/> NO <input type="checkbox"/>
Palpitation	YES <input type="checkbox"/> NO <input type="checkbox"/>	Claudication	YES <input type="checkbox"/> NO <input type="checkbox"/>
Dyspnea	YES <input type="checkbox"/> NO <input type="checkbox"/>	Orthopnea	YES <input type="checkbox"/> NO <input type="checkbox"/>
Edema	YES <input type="checkbox"/> NO <input type="checkbox"/>	Previous EKG	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:

Neurological Problems

Seizures	YES <input type="checkbox"/> NO <input type="checkbox"/>	Headache	YES <input type="checkbox"/> NO <input type="checkbox"/>
Numbness	YES <input type="checkbox"/> NO <input type="checkbox"/>	Weakness	YES <input type="checkbox"/> NO <input type="checkbox"/>
Tremors	YES <input type="checkbox"/> NO <input type="checkbox"/>	Decrease In Cognitive Skills	YES <input type="checkbox"/> NO <input type="checkbox"/>
Loss Of Balance	YES <input type="checkbox"/> NO <input type="checkbox"/>	Head Injury	YES <input type="checkbox"/> NO <input type="checkbox"/>
Paralysis	YES <input type="checkbox"/> NO <input type="checkbox"/>	Memory Loss	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:

Psychiatric Problems

Difficulty Concentrating	YES <input type="checkbox"/> NO <input type="checkbox"/>	Insomnia	YES <input type="checkbox"/> NO <input type="checkbox"/>
Suicidal Thoughts Or Attempts	YES <input type="checkbox"/> NO <input type="checkbox"/>	Irritability Or Mood Changes	YES <input type="checkbox"/> NO <input type="checkbox"/>
Changes In Socializing	YES <input type="checkbox"/> NO <input type="checkbox"/>	Anxiety/Nervousness	YES <input type="checkbox"/> NO <input type="checkbox"/>
Forgetfulness	YES <input type="checkbox"/> NO <input type="checkbox"/>	Restless Sleep	YES <input type="checkbox"/> NO <input type="checkbox"/>
Previous Use Of Psychotropic Medication	YES <input type="checkbox"/> NO <input type="checkbox"/>	Depression	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:

Endocrine Problems

Excessive Urination	YES <input type="checkbox"/> NO <input type="checkbox"/>	Excessive Urination	YES <input type="checkbox"/> NO <input type="checkbox"/>
Changes In Hat Or Glove Size	YES <input type="checkbox"/> NO <input type="checkbox"/>	Heat Or Cold Intolerance	YES <input type="checkbox"/> NO <input type="checkbox"/>
Gland Problems	YES <input type="checkbox"/> NO <input type="checkbox"/>	Hormone Problems	YES <input type="checkbox"/> NO <input type="checkbox"/>
Excessively Dry Skin	YES <input type="checkbox"/> NO <input type="checkbox"/>	Appetite Changes	YES <input type="checkbox"/> NO <input type="checkbox"/>

Comments:

Basic Activities Of Daily Living

Bladder Incontinence	YES <input type="checkbox"/> NO <input type="checkbox"/>	Bowel Incontinence	YES <input type="checkbox"/> NO <input type="checkbox"/>
Using The Bathroom	YES <input type="checkbox"/> NO <input type="checkbox"/>	Eating	YES <input type="checkbox"/> NO <input type="checkbox"/>
Getting Dressed	YES <input type="checkbox"/> NO <input type="checkbox"/>	Shower/Bathe	YES <input type="checkbox"/> NO <input type="checkbox"/>
Walking	<input type="checkbox"/> Self <input type="checkbox"/> Assisted <input type="checkbox"/> Wheelchair User <input type="checkbox"/> Confined to Bed		

Instrumental Activities Of Daily Living

Preparing Meals	YES <input type="checkbox"/> NO <input type="checkbox"/>	Shopping	YES <input type="checkbox"/> NO <input type="checkbox"/>
Medication Management	YES <input type="checkbox"/> NO <input type="checkbox"/>	Money Management	YES <input type="checkbox"/> NO <input type="checkbox"/>
Phone/Electronics	YES <input type="checkbox"/> NO <input type="checkbox"/>	Light Work/Tasks	YES <input type="checkbox"/> NO <input type="checkbox"/>
Heavy Work/Tasks	YES <input type="checkbox"/> NO <input type="checkbox"/>	Transportation	YES <input type="checkbox"/> NO <input type="checkbox"/>

Pharmacy

What Is Your Preferred Pharmacy? _____

Address: _____ City: _____ State: _____ Zip: _____

Medical Agreement

"I Acknowledge All The Information Above Is True And Correct To The Best Of My Knowledge."

Patient's Signature: _____ Date: _____

Thank You For Completing Our Form!



Wellness, Weight Loss, and Aesthetic Center
5906 North Highway 146, Suite 100
Baytown, TX 77523-5612



NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

OUR RESPONSIBILITIES UNDER HIPAA

In the course of providing healthcare, we generate, collect, and share health-related information pertaining to our patients. Traditionally, that information was kept confidential by ethical traditions and a patchwork of regulations that vary by State. We have certain responsibilities regarding that information due to the Congressional enactment of HIPAA, the Health Insurance Portability and Accountability Act. Under HIPAA, all information in your medical record, along with associated billing and payment information, as well as other related demographic data that can be traced back to you as an individual, is considered PHI (Protected Health Information). This notice explains how we use and disclose medical information about you and informs you of your rights to access and control that information.

PROTECTED HEALTH INFORMATION USES AND DISCLOSURES

The following are examples of the types of uses and disclosures of your PHI that might occur. Some are more likely to occur than others, while others may never happen. These examples are neither exhaustive nor an indication of what we intend to do. They are simply examples of the types of uses and disclosures that our medical practice may make without your permission, as allowed by HIPAA.

Medical Treatment: We use previously given medical information about you to provide you with current or prospective medical treatment or services. Therefore, we may and most likely will disclose medical information about you to doctors, nurses, technicians, medical students, hospital personnel, and surgery center personnel who are involved in your care. For example, a doctor to whom we refer you for ongoing or further care may need your medical record. Different areas of the practice may also share medical information about you, including your records, prescriptions, requests for lab work, and x-rays. We may also discuss your medical information with you to recommend possible treatment options or alternatives that may be of interest to you. We also may disclose medical information about you to people outside the practice who may be involved in your medical care after you leave the practice. This may include your family members or other personal representatives authorized by you or by a legal mandate (a guardian or other person who has been named to handle your medical decisions, should you become incompetent).

Payment: We may use and disclose medical information about you for services and procedures so that they may be billed and collected from you, an insurance company, or any other third party. For example, we may need to share your healthcare information about the treatment you received at the practice to obtain payment or reimbursement for the care. We may also inform your health plan and/or referring physician about a treatment you are scheduled to receive to obtain prior approval or to determine whether your plan will cover the treatment, facilitating payment to a referring physician or similar parties.

Health Care Operations: We may use and disclose medical information about you to run our practice more efficiently and ensure that all our patients receive quality care. These uses may include reviewing our treatment and services to evaluate the performance of our staff, determining which additional services to offer and where, identifying which services are not needed, and assessing the effectiveness of new treatments. We may also disclose information to doctors, nurses, technicians, medical students and other personnel for review and learning purposes. We may also combine the medical information we have with that from other medical practices to compare our performance and identify areas for improvement in the care and services we offer. We may remove information that identifies you from this set of medical information so that others may use it to study healthcare and healthcare delivery without learning who the specific patients are. We may also use or disclose information about you for internal or external utilization review and/or quality assurance purposes, as well as to business associates, to help us comply with our legal requirements, to auditors to verify our records, and to billing companies to assist us in this process, among other uses. We shall endeavor at all times when business associates are used to advise them of their continued obligation to maintain the privacy of your medical record.

Appointment and Patient Reminders: We may ask you to sign a "Sign In" log at the Reception Desk on the day of your appointment. We may use and disclose medical information to contact you as a reminder that you have an appointment for medical care with the practice or that you are due to receive periodic care from the practice. This contact may be made by phone, in writing, email, or otherwise, and may involve leaving a message via email, on an answering machine or voicemail, or may be received or intercepted by others.

Emergency Situations: Additionally, we may disclose medical information about you to an organization assisting in a disaster relief effort or in an emergency situation, so that your family can be notified about your condition, status, and location.

Research: Under certain circumstances, we may use and disclose medical information about you for research purposes related to medications, treatment protocols, and similar topics. All research projects are subject to an approval process that evaluates a proposed research project and its use of medical information. Before we use or disclose medical information for research, the project will have been approved through this research approval process. We will obtain an Authorization from you before using or disclosing your individually identifiable health information unless the authorization requirement has been waived. If possible, we will make the information non-identifiable to a specific patient. If the information has been sufficiently de-identified, an authorization for the use or disclosure is not required.

Required by Law: We will disclose medical information about you when required to do so by federal, state, or local law.

To Avert Serious Threat to Health or Safety: We may use and disclose medical information about you when necessary to prevent a serious threat either to your specific health and safety or the health and safety of the public or another person. Any disclosure, however, would only be made to someone who is able to help prevent the threat.

Research, Death & Organ Donation: We may use or disclose your PHI in limited circumstances for research purposes. When necessary, we must disclose PHI to a coroner, medical examiner, funeral director, or organ procurement organization for them to carry out their duties.

Worker's Compensation: We may release medical information about you for Worker's Compensation or similar programs. These programs provide benefits for work-related injuries or illnesses.

Oversight of Health and Public Policy: We disclose PHI to federal, state and local health and government agencies that oversee activities authorized by law. These include audits, investigations, inspections, licensure, and the determination of your eligibility for services. These activities may be necessary for the government to monitor the healthcare system, public programs, its contractors, and entities subject to civil rights laws. For example, we must disclose PHI to the US Department of Health and Human Services for purposes of determining whether we are in compliance with federal privacy laws.

Monitoring Public Health Risk and Safety: As required by law, we may disclose your PHI to public health authorities, the Food and Drug Administration, or entities that receive information for the purposes of the following:

- To prevent or control disease, injury, or disability
- To report births and deaths
- To report child abuse or neglect
- To report reactions to medications or problems with products
- To notify people of recalls of products they may be using
- To notify a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition
- To notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or domestic violence. We will only make this disclosure if you agree or when required or authorized by law

Investigative, Government & Security Activities: We may disclose medical information to a local, state or federal agency for activities authorized by law. These oversight activities include, for example, audits, investigations, inspections, licensure, and national security. These activities are necessary for the payer, the government, and other regulatory agencies to monitor the healthcare system, government programs, and compliance with civil rights laws.

Lawsuits and Disputes: If you are involved in a lawsuit or a dispute, or other public civil or criminal proceeding, we may disclose your PHI in response to a court order, summons, warrant, administrative order, grand jury subpoena, discovery request or other lawful process to the extent requested.

Law Enforcement and Criminal Activity: We may disclose PHI to a law enforcement official concerning a suspect, fugitive, material witness, crime victim or missing person, or to protect against fraud and other illegal activities. We may also do so when necessary to assist law enforcement officials in capturing an individual who has admitted to participation in a crime or who has escaped from lawful custody. In the case of inmates or other persons in lawful custody, we may disclose PHI to law enforcement officials or correctional institutions that are responsible for their care.

Changes to this Notice: We reserve the right to change this notice at any time. We reserve the right to make the revised or changed notice effective for medical information we already have about you as well as any information we may receive from you in the future. We will post a copy of the current notice in the practice. The notice will contain on the first page, top-center, the date of the last revision and the effective date. In addition, each time you visit the practice for treatment or healthcare services, you may request a copy of the current notice in effect.

Complaints: If you believe your privacy rights have been violated, you may file a complaint with the practice or with the Secretary of the Department of Health and Human Services. To file a complaint with the practice, please contact our Compliance Officer, who will guide you through the process of filing an official complaint. All complaints must be submitted in writing, and all complaints shall be investigated without repercussion to you. **You will not be penalized for filing a complaint.**

Disclosures and Uses of PHI with your Written Permission: We will not disclose your PHI for any purpose not previously referenced in this notice without first obtaining your written authorization. When we need your permission, you may grant it by signing an authorization form. You may later revoke it in writing, except to the extent an action, use, or disclosure was already performed as a result of your prior authorization.

Business Associates: Companies that provide services to our Practice, who may have access to our patients' PHI, will be required to sign a Business Associate Agreement protecting the Practice from PHI disclosures without authorization. An example of a business associate would be a medical transcription service.

YOUR RIGHTS AS OUR PATIENT

Access to Your Health Information You have the right to inspect and obtain copies of your PHI that may be used to make decisions related to our care for you, generally within 30 days. Upon proof of an appropriate legal relationship, records of others related to you or under your care (guardian or custodial) may also be disclosed.

To inspect and copy your PHI, you must submit your request in writing to our Compliance Officer. If you request a copy of the information, we may charge a fee for the costs of copying and mailing.

We may deny your request to access and disclose in certain very limited circumstances, such as when disclosure would reasonably endanger you or another person. If you are denied access to medical information, you may request a review of the denial.

Right to Amend: If you feel that the medical information we have about you in your records is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment for as long as the practice maintains your medical record.

To request an amendment, your request must be submitted in writing to the Compliance Officer, along with your intended amendment and a reason that supports your request to amend. The amendment must be dated and signed by you and notarized.

We may deny your request for an amendment if it is not in writing or does not include a reason to support the request. If we believe that the PHI is already accurate and complete, we will deny your request. We will likely deny requests for amendment to any PHI that was not created by us (unless you provide reasonable evidence that the person or entity that created the information is no longer available to make the amendment). We cannot grant requests to amend PHI that is not kept by the practice or that is not part of the PHI that you are permitted to inspect.

As part of your access right, you have the right to authorize and later revoke in writing the use or disclosure of your PHI to anyone for any purpose with limited exceptions.

Right to an Accounting of Disclosures: You have the right to request an accounting of disclosures. This is a list of the disclosures we made of medical information about you to others.

To request this list, you must submit your request in writing. Your request must specify a time period of no more than six (6) years ago. We will notify you of any cost involved and you may choose to withdraw or modify your request at that time before any costs are incurred.

Right to Request Restrictions: You have the right to request a restriction or limitation on the medical information we use or disclose about you for treatment, payment, or healthcare operations. You also have the right to request a limit on the medical information we disclose about you to someone who is involved in your care or the payment for your care (a family member or friend). For example, you could ask that we not use or disclose information about a particular treatment you received. Your request must be made in writing and (1) state what information is to be limited, (2) to whom the restriction applies, and (3) if the restriction applies to use, disclosure, or both.

We are not required to agree to these additional restrictions; however, if we do, we will comply with your request, except in cases of emergency or when we are otherwise required to disclose the information by law.

Right to Request Confidential Communications: You have the right to request that we communicate with you about medical matters in a specific manner or at a designated time. For example, you can request that we only contact you at work or by mail, or that we refrain from leaving voicemail messages, and so on.

To request confidential communications, you must make your request in writing. We will not ask you the reason for your request. We will accommodate all reasonable requests. Your request must specify how or where you wish us to contact you.

Right to a Paper Copy of this Notice: You have the right to a paper copy of this notice. You may ask us to give you a copy of this notice at any time. Even if you have agreed to receive this notice electronically, you are still entitled to a paper copy of this notice.

Wellness, Weight Loss, and Aesthetic Center may modify the privacy practices outlined in the notice.

ACKNOWLEDGMENT THAT NOTICE OF PRIVACY PRACTICES WAS RECEIVED

"I received a copy of the "Notice of Privacy Practices" from Wellness, Weight Loss, and Aesthetic Center."

Patient's Signature: _____ **Date:** _____