



— WYMONDHAM ABBEY —
**PRESERVATION
TRUST**

Making a Will

Making a will is a deeply personal matter, and although it is not complicated it can feel daunting. You may have questions about how to do it tax efficiently, the type of legacy you can leave or the benefits available to you and your loved ones.

Whatever you decide to do, it is important that you speak to a solicitor or financial advisor to gain professional advice.

If you are writing your own will, you will find the suggested words to use for each type of legacy or gift below.

For a Pecuniary Legacy:

I give to the Wymondham Abbey Preservation Trust (Registered Charity Number 1054896) the sum of £- - and the receipt of the Treasurer or other proper officer of the Trust shall be a complete discharge to my Executors.

For a Residuary gift:

I give to the Wymondham Abbey Preservation Trust (Registered Charity Number 1054896) - - percent of the residue of my estate and the receipt of the Treasurer or other proper officer of the Trust shall be a complete discharge to my Executors.

For a Specific bequest

If you are considering making a gift of an asset such as property, shares, etc., then we suggest you talk either to your solicitor or to us directly. Our contact details are at the bottom of this document.

If you already have a will but would like to include a gift to the Preservation Trust, your solicitor can advise you on making a codicil.

Get in touch:

By telephone: 01953 602223

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