Earnings Season Dashboard

EPS Growth (%)	Companies Beating Earnings (%)	Companies Beating Revenues (%)	Revenue Growth (%)
50.0%	86%	75%	15.5%

Q2 2026 Earnings	Trailing Earnings	Forward Earnings
$99.44	$322.22	$373.91

S&P 500 Companies That Have Reported	Trailing Earnings Weekly Dollar Change	Forward Earnings Weekly Dollar Change
471/500	$0.16	$0.73

Earnings Dashboard as of August 24, 2026

- Second-quarter S&P 500 earnings per share (EPS) growth is tracking to 50% year over year, or near 30% excluding mark-ups of private AI holdings, primarily Anthropic, OpenAI, and now-public SpaceX (SPCX).
- While 71% technology sector earnings growth is impressive, S&P 500 earnings growth excluding technology is tracking to a very solid 21.5%. All sectors are growing earnings if one-time healthcare charges are excluded.
- The consensus next four quarters S&P 500 EPS estimate has increased each week of earnings season, by 5.7% total since June 30, an unusually large increase considering the non-recurring nature of mark-ups (or markdowns) of private investments.
- NVIDIA (NVDA), which reports on Wednesday, August 26, will mark the unofficial end of earnings season, even though there are 28 other S&P 500 companies reporting this week and next.

Source: LPL Research, FactSet 08/21/26

Note: Revenue and earnings growth statistics are a blend of actual results and FactSet consensus forecasts for companies that have not yet reported. Trailing earnings cover the four quarters ending Q2 2026 and include estimates for Q2 2026, while forward earnings cover the four quarters beginning Q3 2026.