



CENTURION ONE
CAPITAL

MIAMI SUMMIT 2026

Thursday, May 28th
Faena Hotel Miami Beach

WWW.CENTURIONONECAPITAL.COM



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AGENDA

8:00 AM	REGISTRATION & BREAKFAST
8:45 AM	OPENING REMARKS – Kia Besharat, Executive Chairman – Centurion One Capital
9:00 AM	Eloro Resources – Thomas Larsen, Chairman & Chief Executive Officer TSX: ELO OTCQX: ELRRF
9:15 AM	Faraday Future – Jerry Wang, Global Executive Chairman NASDAQ: FFAI
9:30 AM	Norsemont Mining – Marc Levy, Chairman & Chief Executive Officer CSE: NOM OTCQX: NRRSF
9:45 AM	Visionary Copper and Gold Mines – Max Porterfield, President & Chief Executive Officer TSXV: VCG OTCQB: VCGMF
10:00 AM	PANEL 1 Metals Outlook 2026 Domestic Metals, Eloro Resources, Guardian Exploration, Norsemont Mining, VR Resources MODERATOR: Raphael Yeung, Head of Investment Banking – Centurion One Capital
10:30 AM	NewtekOne – Barry Sloane, Chairman & Chief Executive Officer NASDAQ: NEWT
10:45 AM	LIS Technologies – Jay Yu, Executive Chairman & Chief Executive Officer PRIVATE
11:00 AM	Domestic Metals – Gord Neal, Chief Executive Officer TSXV: DMCU OTCQB: DMCUF
11:15 AM	F3 Uranium – Dev Randhawa, Chairman & Chief Executive Officer TSXV: FUU OTCQB: FUUFF
11:30 AM	Current Trends in the Micro-Cap Market Speaker: Joseph Lucosky, Managing Partner – Lucosky Brookman
12:00 PM	LUNCH
01:00 PM	SKYX Platforms – Lenny Sokolow, Chief Executive Officer Rani Kohen, Founder & Executive Chairman NASDAQ: SKYX
01:15 PM	Element One Hydrogen and Critical Minerals – Brad Kitchen, Chief Executive Officer CSE: EONE
01:30 PM	LinkMe – Net Kohen, Founder & Chief Executive Officer PRIVATE
01:45 PM	PANEL 2 Powering the Future Eco Wave Power, Element One Hydrogen and Critical Minerals, F3 Uranium, LIS Technologies MODERATOR: Raphael Yeung, Head of Investment Banking – Centurion One Capital
02:15 PM	Eco Wave Power – Inna Braverman, Founder & Chief Executive Officer NASDAQ: WAVE
02:30 PM	Guardian Exploration – Graydon Kowal, President & Chief Executive Officer TSXV: GX OTCQB: GXUSF
02:45 PM	MBody AI – John Fowler, Chief Executive Officer NASDAQ: MBAI
03:00 PM	PANEL 3 Growing Role of Artificial Intelligence in Everyday Life Faraday Future, MBody AI, NewtekOne, SafeSpace Global MODERATOR: Raphael Yeung, Head of Investment Banking – Centurion One Capital
03:30 PM	VR Resources – Michael Gunning, Executive Chairman TSXV: VRR OTCQB: VRRCF
03:45 PM	SafeSpace Global – Scott Boruff, Chief Executive Officer OTCID: SSGC
04:00 PM	PANEL 4 Fireside Buyside Chat Nima Montazeri, President – Brown Stone Capital, Sam Namiri, Portfolio Manager & Partner – Ridgewood Investments MODERATOR: Kia Besharat, Executive Chairman – Centurion One Capital
04:15 PM	Bathurst Metals – Etienne Gouin-Proulx, Interim Chief Executive Officer TSXV: BMV OTC Pink: BMVF
04:30 PM	CLOSING REMARKS – Nima Besharat, Chief Executive Officer – Centurion One Capital



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BATHURST METALS

TSXV: BMV | OTC Pink: BMWF

Bathurst Metals is an exploration-stage company engaged in the acquisition, exploration, and development of mineral properties in Nunavut and British Columbia, Canada. The company holds a 100% interest in the Turner Lake, TED, McGregor Lake, Speers Lake, Gela Lake and McAvoy Lake Projects in Nunavut and the Peerless Property, a gold / silver prospect in the historic Bralorne Camp in British Columbia.

www.bathurstmetals.com



DOMESTIC METALS

DOMESTIC METALS

TSXV: DMCU | OTCQB: DMCUF

Domestic Metals is a mineral exploration company focused on the discovery of large-scale, copper and gold deposits in exceptional, historical mining project areas in the Americas. The company aims to discover new economic mineral deposits in historical mining districts that have seen exploration in geologically attractive mining jurisdictions, where economically favorable grades have been indicated by historic drilling and outcrop sampling. The Smart Creek Project is strategically located in the mining-friendly state of Montana, containing widespread copper mineralization at surface and hosts 4 attractive porphyry copper, epithermal gold, replacement and exotic copper exploration targets with excellent host rocks for mineral deposition.

www.domesticmetals.com



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ECO WAVE POWER

NASDAQ: WAVE

Eco Wave Power is a leading onshore wave energy company that converts ocean and sea waves into clean, reliable, and cost-efficient electricity using its patented and intelligent technology. By generating renewable power directly from existing coastal infrastructure such as breakwaters, jetties, and piers, Eco Wave Power enables sustainable electricity production in close proximity to coastal cities, ports, and energy-intensive infrastructure. The company developed and operates Israel's first grid-connected wave energy power station and recently launched the first-ever onshore wave energy pilot station at the Port of Los Angeles, in collaboration with Shell Marine Renewable Energy. Eco Wave Power is expanding globally with projects planned in Portugal, Taiwan, and India, representing a project pipeline of 404.7 MW.

www.ecowavepower.com



ELEMENT ONE HYDROGEN AND CRITICAL MINERALS

CSE: EONE

Element One Hydrogen and Critical Minerals is a Canadian company focused on the exploration, development, and commercialization of natural hydrogen and critical mineral resources, as well as breakthrough hydrogen-generation technologies. The company's projects include the Foggy Mountain critical minerals project as well as projects in Alaska and British Columbia that are prospective for hydrogen production through stimulation in the subsurface as well as critical and battery metals.

www.e1-h2.com

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ELORO RESOURCES

TSX: ELO | OTCQX: ELRRF

Eloro Resources is an exploration and mine development company with a portfolio of precious and base-metal properties in Bolivia, Peru and Quebec. Eloro, through its Bolivian subsidiary, Minera Tupiza SRL, has a 99% joint venture interest and a 100% economic participation interest in the highly prospective Iska Iska Property, which can be classified as a polymetallic epithermal-porphyry complex, a significant mineral deposit type in the Potosi Department, in southern Bolivia. A NI 43-101 Technical Report on Iska Iska, which was completed by Micon International Limited, is available on Eloro's website and under its filings on SEDAR+. Iska Iska is a road-accessible, royalty-free property. Eloro also owns an 82% interest in the La Victoria Gold/Silver Project, located in the North-Central Mineral Belt of Peru some 50 km south of the Lagunas Norte Gold Mine and the La Arena Gold Mine.

www.elororesources.com



FARADAY FUTURE

NASDAQ: FFAI

Founded in 2014, Faraday Future is a U.S.-based Physical AI ecosystem company dedicated to reshaping the future of robotics and mobility solutions through AI innovation and technologies. FF focuses on two major product strategies within the Embodied AI (EAI) robotics business: EAI humanoid and bionic robots, and EAI automotive-focused robots. By building a Three-in-One ecosystem of "Device, Data, EAI Brain & Open-Source and Open Platform," FF aims to create an evolutionary flywheel: scaled device delivery, data collection and training, continuous evolution of the EAI Brain, stronger product capability, and even larger-scale delivery and deployment. Through this flywheel, FF seeks to maximize its commercial value and lead to the advancement of Physical AI.

www.ff.com



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F3 URANIUM

TSXV: FUU | OTCQB: FUUFF

F3 is a uranium exploration company, focusing on the high-grade JR Zone and new Tetra Zone discovery 13km to the south in the PW area on its Patterson Lake North (PLN) Project in the Western Athabasca Basin. F3 currently has 3 properties in the Athabasca Basin: Patterson Lake North, Minto, and Broach. The western side of the Athabasca Basin, Saskatchewan, is home to some of the world's largest high grade uranium deposits including Paladin's Triple R project and NexGen's Arrow project.

www.f3uranium.com



GUARDIAN EXPLORATION

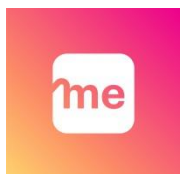
TSXV: GX | OTCQB: GXUSF

Guardian Exploration is a Calgary-based resource exploration company focused on gold, silver, and base metal discoveries across Nunavut, Yukon, and Alaska. Guardian's project portfolio includes the 100%-owned Sundog Gold Project (94.15 km²) and Esker Gold Project (16,282 hectares) in Nunavut's Kivalliq Region, an Archean greenstone belt that has historically produced more than 3.8 million ounces of gold from neighbouring Amaruq, Meadowbank, Meliadine, and Cullaton Lake mines. The company also holds the polymetallic Mount Cameron silver-lead-zinc project in Yukon's Mayo Mining District, where it recently received a five-year Class 3 Quartz Exploration Permit from the Government of Yukon, and the Kaigani claims on Dall Island in Southeast Alaska.

www.guardianex.com

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LINKME

PRIVATE

Linkme is a free "link-in-bio" tool and digital networking platform designed for creators, businesses, and influencers to aggregate social media profiles, products, services, and payment links into one customizable, shareable URL. It serves as a comprehensive digital storefront and networking hub.

www.linkme.com



TECHNOLOGIES INC.

ENRICHING THE FUTURE

LIS TECHNOLOGIES

PRIVATE

LIS Technologies is a USA based, proprietary developer of a patented advanced laser technology, making use of infrared lasers to selectively excite the molecules of desired isotopes to separate them from other isotopes. The Laser Isotope Separation Technology (L.I.S.T) has a huge range of applications, including being the only USA-origin (and patented) laser uranium enrichment company and several major advantages over traditional methods such as gas diffusion, centrifuges, and prior art laser enrichment. L.I.S.T is optimized for LEU (Low Enriched Uranium) for existing civilian nuclear power plants, High-Assay LEU (HALEU) for the next generation of Small Modular Reactors (SMR) and Microreactors, the production of stable isotopes for medical and scientific research, and applications in quantum computing manufacturing for semiconductor technologies.

www.llstech.com



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MBODY AI

NASDAQ: MBAI

MBody AI is an embodied AI company that builds practical, ready-to-deploy AI for everyday operations and autonomous workforces. The company's mission is to simplify AI adoption for businesses, enabling automation across industries through scalable robotics and intelligent systems. MBody AI is led by CEO John Fowler, a public company executive with experience leading capital raises exceeding \$200 million and a \$435 million acquisition; CFO Tim Hayden, a CPA with prior Nasdaq CFO experience; COO Anup Sharma, with over 30 years of global technology and AI/automation leadership; and CTO Dr. Chengkun Zhang, holder of more than 60 patents and recipient of Edison and iF Design awards.

www.mbodyai.com



NEWTEKONE

NASDAQ: NEWT

NewtekOne® is a financial holding company, which along with its bank and non-bank consolidated subsidiaries (collectively, “NewtekOne”), provides a wide range of business and financial solutions under the Newtek® brand to independent business owners. Since 1999, NewtekOne provides state-of-the-art, cost-efficient products and services and efficient business strategies to companies to help them grow their sales, control their expenses, and reduce their risk.

www.newtekone.com



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NORSEMONT MINING

CSE: NOM | OTCQX: NRRSF

Norsemont Mining is an advanced-stage mining company with its 100%-owned Choquelimpie gold-silver-copper project, located in Region I of northern Chile, 115 kilometres east-northeast of the city of Arica. Choquelimpie previously produced over 415,000 ounces of gold and 2 million ounces of silver under Shell and Northgate and currently hosts a NI 43-101 Mineral Resource of 1,731,000 indicated gold ounces and 33,233,000 indicated silver ounces, with additional inferred resources of 446,000 gold ounces and 7,219,000 silver ounces. The project hosts 3,000 tonne-per-day mill, Adsorption, Desorption & Recovery (ADR) effluent plant, camp, road access, power, and water, supported by over 140,000 metres of drilling across 1,710+ holes.

www.norsemont.com



SAFESPACE GLOBAL

OTCID: SSGC

SafeSpace Global Corporation, formerly Healthcare Integrated Technologies, is a multimodal AI technology company headquartered in Knoxville, Tennessee, with operations across the United States, Europe, Singapore, and India. SafeSpace's proprietary, camera-agnostic platform integrates video, audio, and sensor analytics to deliver real-time threat detection, situational awareness, and proactive safety solutions. SafeSpace recently entered a Letter of Intent with BMRT for exclusive deployment of molecular-level weapons detection in U.S. schools and correctional facilities, alongside a strategic partnership with 911inform for emergency response integration.

www.safespaceglobalai.com



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SKYX PLATFORMS

NASDAQ: SKYX

As electricity is a standard in every home and building, our mission is to make homes and buildings become safe-advanced and smart as the new standard. SKYX has a series of highly disruptive advanced smart home and AI platform technologies, with over 100 U.S. and global patents and patent pending applications. SKYX's technologies place an emphasis on high quality and ease of use, while significantly enhancing both safety and lifestyle in homes and buildings.

www.skyx.com



VISIONARY COPPER AND GOLD MINES

TSX: VCG | OTCQB: VCGMF

Visionary Copper and Gold Mines is advancing its portfolio of base and precious metals rich deposits located in established Canadian mining jurisdictions of Newfoundland, Manitoba and New Brunswick. The focus of the portfolio is highlighted by the 100% owned Pt. Leamington Deposit in Newfoundland, located in one of the richest VMS and Gold Districts in Canada.

www.visionarygoldcopper.com



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VR RESOURCES

TSX:VRR | OTCQB:VRRCF

VR Resources is a Vancouver-based junior mineral exploration company focused on greenfield discoveries of copper, gold, and critical metals across Nevada and Ontario. In Nevada, the company's flagship Bonita property targets a 4-5 km surface footprint of an alkaline polyphase Middle Jurassic batholith. In Ontario, VR is exploring the Northway property, which hosts a 900 to 1,200 metre diameter kimberlite breccia pipe complex, alongside the New Boston polymetallic porphyry-skarn project and the Empire/Silverback claims. VR Resources recently closed an oversubscribed \$1.17 million financing led by Centurion One Capital in April 2026.

www.vrr.ca



CENTURION ONE

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ABOUT CENTURION ONE CAPITAL

Centurion One Capital's mission is to ignite the world's most visionary entrepreneurs to conquer the greatest challenges of tomorrow, fueling their ambitions with transformative capital, unparalleled expertise, and a global network of influential connections. Every interaction is guided by our core values of respect, integrity, commitment, excellence in execution, and uncompromising performance. We make principal investments, drawing on the time-honored principles of merchant banking, where aligned incentives forge enduring partnerships. Centurion One Capital: A superior approach to investment banking.

WWW.CENTURIONONECAPITAL.COM