



European Federation of Pharmaceutical
Industries and Associations



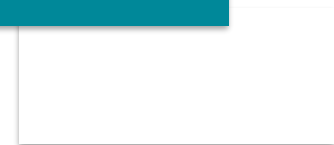
Procedural Insights & First Learnings: *the HTD perspective*



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EAA Fall Convention, Nov 2025



Agenda

1

The impact of JCA on HTDs

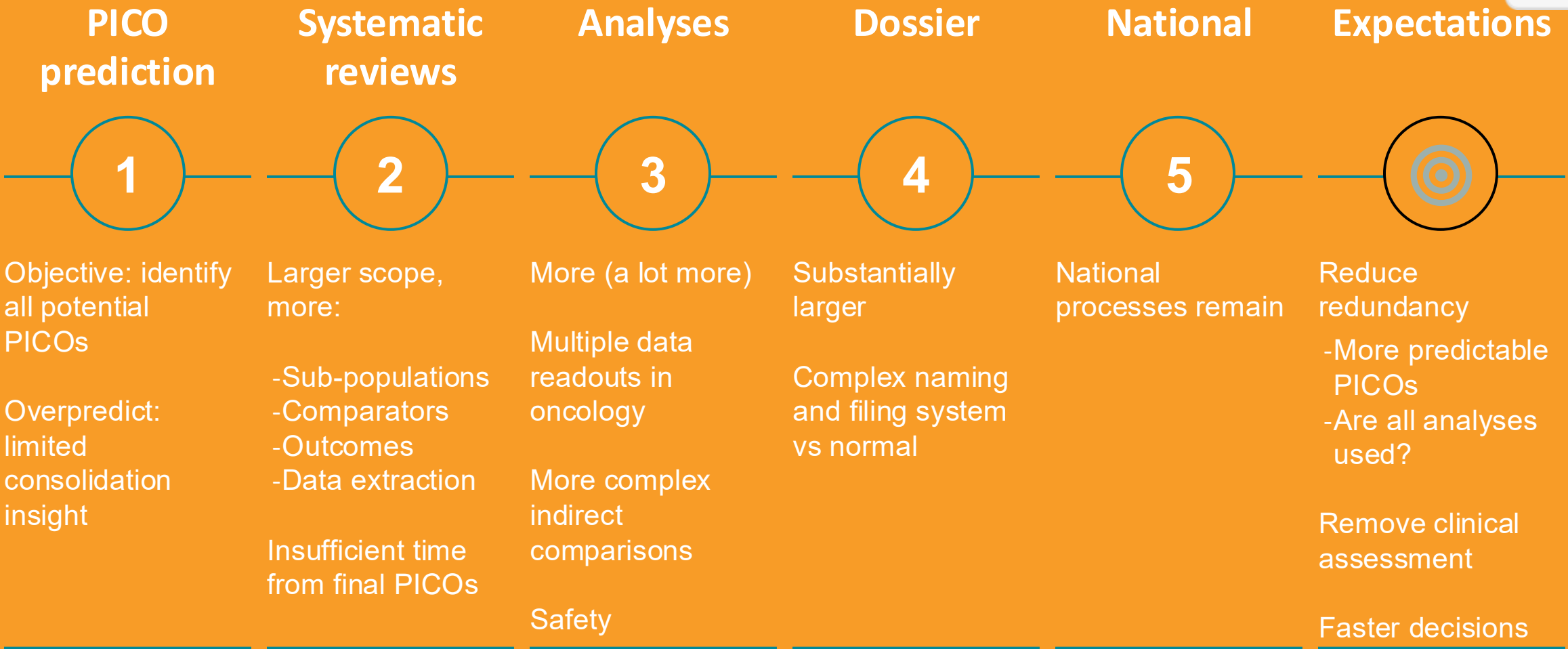
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Our observations to date

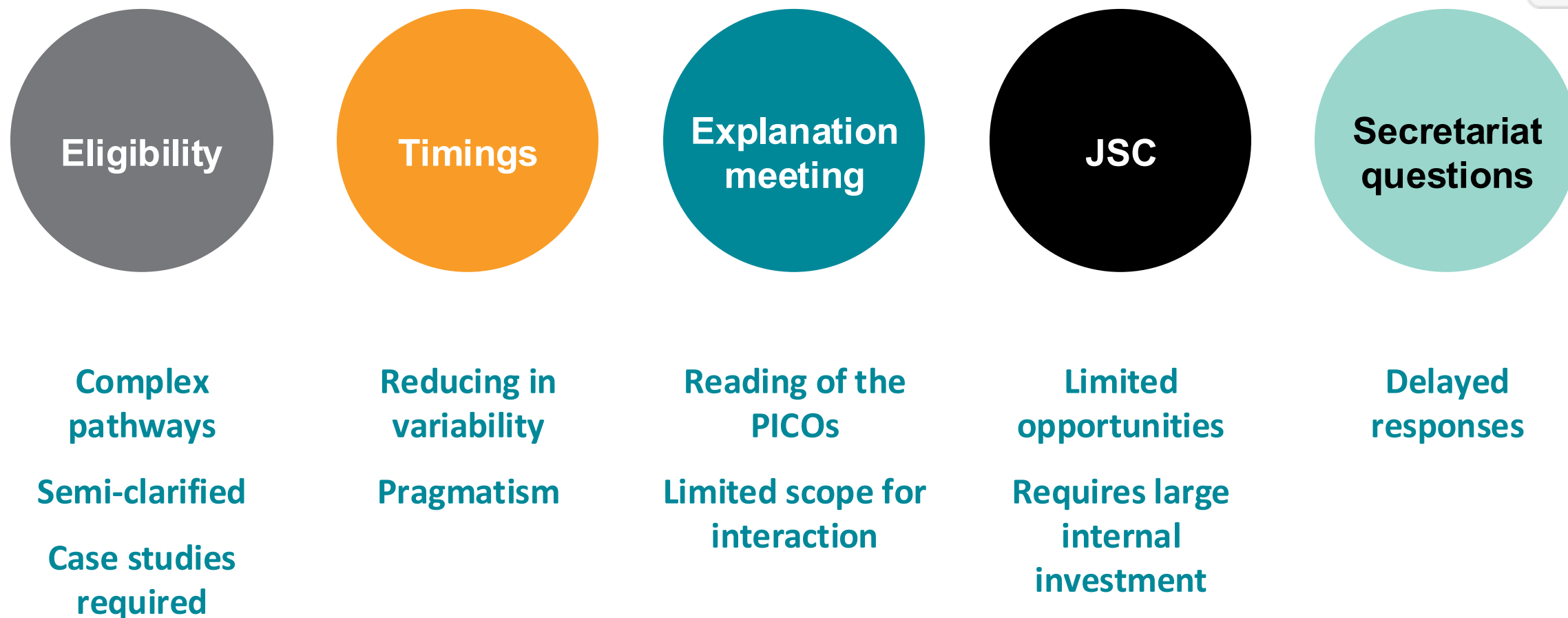
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Making JCA a success

For a HTD, JCA requires investment - more resources, more expenditure

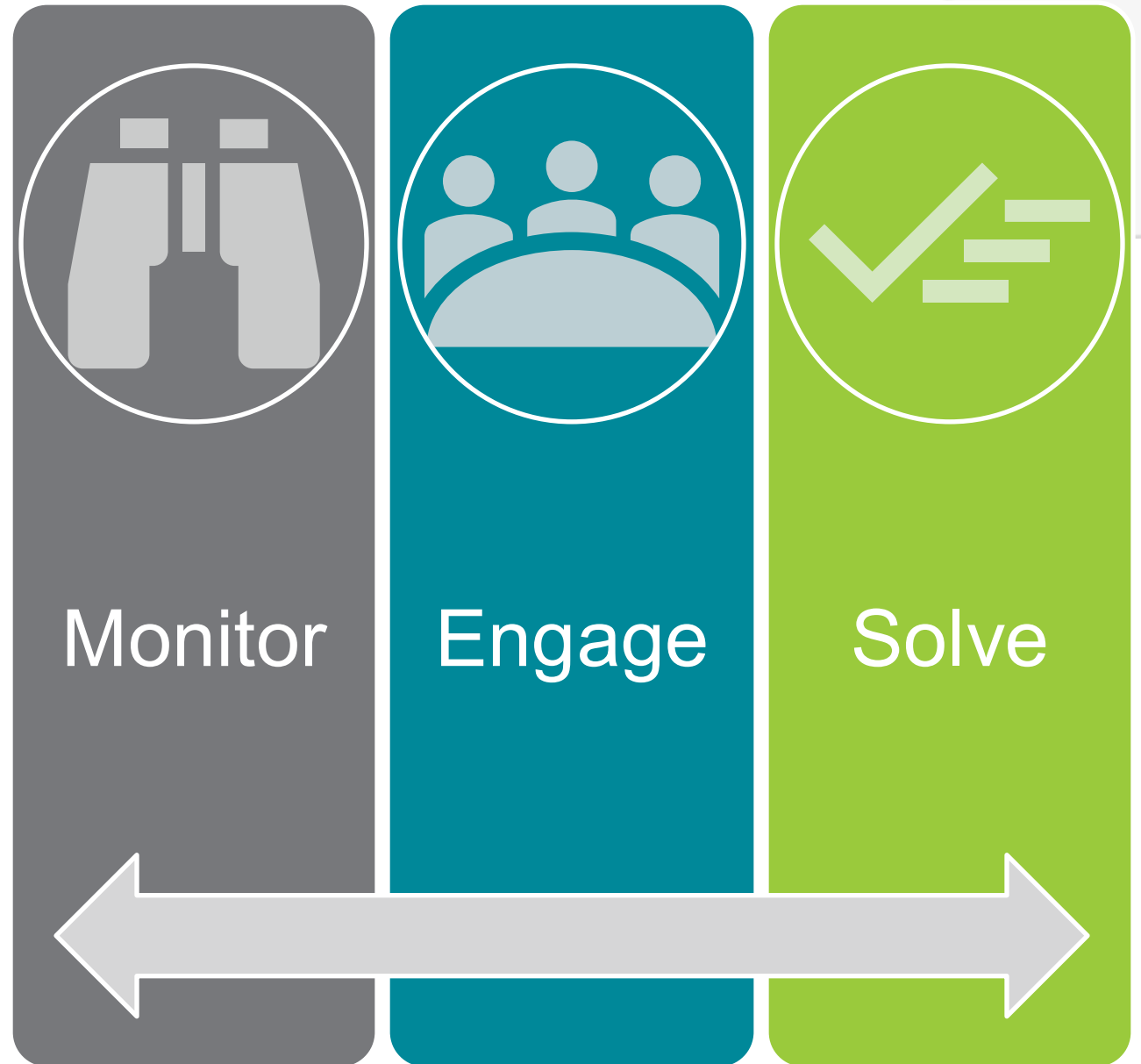


Our observations to date



Closing remarks

Industry's
commitment to
ensuring JCA
success



Thank you.