LAKE OF BAYS HERITAGE FOUNDATION

GIFT OF SECURITIES

Letter of Authorization from Donor to Broker

To initiate a transfer of securities to Lake of Bays Heritage Foundation (LBHF), please complete this form and send a copy to your broker. In order to ensure prompt and accurate receipting of your donation, it is important that you also send a copy to Lake of Bays Heritage Foundation. Email: info@lakeofbaysheritage.ca or call our treasurer at (647) 588-0443

A. DONOR INFORMATION

Name _____ Address _____

City _____ Province _____ Postal Code _____

Phone _____ Fax _____ E-mail _____

B. BROKER AND ACCOUNT INFORMATION

Broker's name _____ Broker's Phone _____

Financial institution _____ Broker's Email _____

Name on account _____ Account Number _____

C. DESCRIPTION OF SECURITIES TO BE DONATED

Name of Security _____ Number of Shares _____

_____ _____

Add a list with similar information if you have more securities

☐ I would like my gift to be designated where the need is greatest
☐ Specific designation:

_____

_____ _____

Donor Signature (required) Date (Day/Month/Year)

*Please be advised that the value of the donation will be based on the closing price of each security on the day the securities are received by the Foundation's custodian, in accordance with Canada Revenue Agency Regulations.

D. RECEIVING INSTITUTION:

Dealer: 7799, 9190, DTC: 5002, CUID: DOMA
Account Number: 3843513718 CAD/USD

BROKER: RBC Dominion Securities Inc., 180 Wellington Street West, 12th Floor Toronto, ON, M5J 0C2
Phone: 1-855-714-3900 Email: achesongroup@rbc.com
PORTFOLIO MANAGER: Acheson Group
Phone: 416-956-1900 Email: achesongroup@rbc.com