



**BOYS & GIRLS CLUBS  
OF TOLEDO**

## HERITAGE CLUB/ JOHN E. GUNCKEL SOCIETY PLEDGE FORM

In consideration of the impact that Boys & Girls Clubs of Toledo has on the lives of young people and adults, I/we have made a gift to the Club in my/our estate plan. Understanding that the Club trustees have established The Heritage Club/John E. Gunckel Society to recognize individuals who made such a commitment, I/we are pleased to authorize the Club to include me/us as a member of The Heritage Club/John E. Gunckel Society.

**Name(s) for recognition purposes:** \_\_\_\_\_

### PLANNED/ DEFERRED GIFT INFORMATION

I/We have previously selected the following type of gift: \_\_\_\_\_

If a gift has not yet been selected, I/we qualify for The Heritage Club/ John E. Gunckel Society through the following type of planned gift:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> <b>Bequest</b>             | <input type="checkbox"/> <b>Charitable Gift Annuity</b>            | <input type="checkbox"/> <b>Gift of Residence or Farm with Retained Life Estate</b> |
| <input type="checkbox"/> <b>Dollar Amount</b>       | <input type="checkbox"/> <b>Charitable Remainder Annuity Trust</b> |   |
| <input type="checkbox"/> <b>Stock or Property</b>   | <input type="checkbox"/> <b>Charitable Remainder Unitrust</b>      | <input type="checkbox"/> <b>Charitable Lead Trust</b>                               |
| <input type="checkbox"/> <b>Percentage Bequest</b>  | <input type="checkbox"/> <b>Deferred Charitable Gift Annuity</b>   | <input type="checkbox"/> <b>Life Insurance Policy</b>                               |
| <input type="checkbox"/> <b>Residential Bequest</b> | <input type="checkbox"/> <b>IRA/Retirement Plan Beneficiary</b>    |   |

**Please indicate the approximate current market value of the planned gift named above:**

\$\_\_\_\_\_ (will be treated as confidential) ☐ Unknown

I/We wish our gift to be directed as follows:

- ☐ Unrestricted
- ☐ Restricted as follows \_\_\_\_\_

☐ I/We wish to remain an anonymous member of The Heritage Club/ John E. Gunckel Society.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_