

STOCK TRANSFER INSTRUCTIONS

Instructions for the transfer of stock or securities to benefit
St. Vincent de Paul Regional Seminary.

BEFORE YOU TRANSFER

Please notify the Office of Development at (561) 623-8017 or development@svdp.edu with your name, the security, the number of shares, and your anticipated date of transfer. Securities frequently arrive without the donor's name attached. Advance notice is the surest way for us to credit your gift correctly, send your receipt, and thank you properly. Then complete this form and email it to your broker and to the Office of Development.

Please deliver securities to:

PNC Bank

DTC 2616

Account 21-75-073-6953730

Reference: St. Vincent de Paul Gift

Legal name: The Regional Seminary of
St. Vincent de Paul in FL, Inc.
Federal Tax ID: 59-1028326

Please send a copy of this form to:

Office of Development

St. Vincent de Paul Regional Seminary

10701 South Military Trail

Boynton Beach, FL 33436

Phone: (561) 623-8017

Email: development@svdp.edu

Fax: (561) 737-2205

AND

TO: Donor's Broker

Brokerage Firm _____

Broker's Name _____

Broker's Phone _____

Broker's Fax _____

FROM: Donor

Donor's Name _____

Donor's Address _____

Donor's Telephone _____

Donor's Email _____

Name of Security _____

Number of Shares _____

Anticipated Date of Transfer _____

If there is a designated use, please indicate: _____

Donor's Signature _____ Date _____

PLEASE NOTE

- Please authorize your broker to release your name to PNC Bank as the donor of the securities.
- Mutual fund shares transfer by a different process and take longer to complete. Please call the Office of Development before initiating a mutual fund transfer.
- Your receipt will list the security, the number of shares, and the date the shares were received in the seminary's account, in accordance with IRS requirements for gifts of non-cash property. Your tax advisor determines the deductible value of your gift.

A NOTE ON SECURITY

These delivery instructions do not change. If you receive a form, email, or telephone call giving different delivery details, please contact the Office of Development at (561) 623-8017 before transferring.



ST. VINCENT DE PAUL
REGIONAL SEMINARY

10701 South Military Trail, Boynton Beach, FL 33436
(561) 732-4424 ~ www.svdp.edu