

Legacy Society Membership Form

I/We wish to be recognized with membership in the Legacy Society and would like to join with other members to ensure the continued growth of St. Vincent de Paul Regional Seminary.

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

NOTE: Legacy Society membership does not require disclosure of the information asked below. However, we ask for this information in order to document and steward your gift, as well as to offer counsel if appropriate. All information is considered confidential.

I/We have provided for the future of St. Vincent de Paul Regional Seminary in the following manner:

☐ Bequest through will or trust

☐ Gift of life insurance

☐ Bequest of retirement plan assets

Other: _____

☐ If possible, attached please find a copy of the page or paragraph from the will or trust bequest, beneficiary designation form for life insurance, or retirement plan that describes my gift provision. This is not required and can be sent at a later time if you choose.

Please list my name (and/or my spouse's name) for Legacy Society in the following manner:

☐ **Yes** You have my/our permission to include my/our name(s) in published lists (publications, newsletters, donor recognition plaque, and website) recognizing Legacy Society members.

☐ **No**

Signature: _____ Date: _____

Please return: SVDP, ATTN: Development, 10701 So. Military Trail, Boynton Beach, FL 33436 or via email at Development@svdp.edu

We recommend the following legal language for making a gift to St. Vincent de Paul by will or revocable trust:

"I hereby give to the **Regional Seminary of St. Vincent de Paul in Florida, Incorporated**, not-for-profit corporation, with its principal place of business at Boynton Beach, Florida: The sum of \$ _____ [amount] *AND/OR*

The following described property: _____ [description] *AND/OR* _____ % [percent] of the residue of my estate."



ST. VINCENT DE PAUL
REGIONAL SEMINARY

10701 S Military Trail, Boynton Beach, FL 33436
(561) 732-4424 ~ Development@svdp.edu