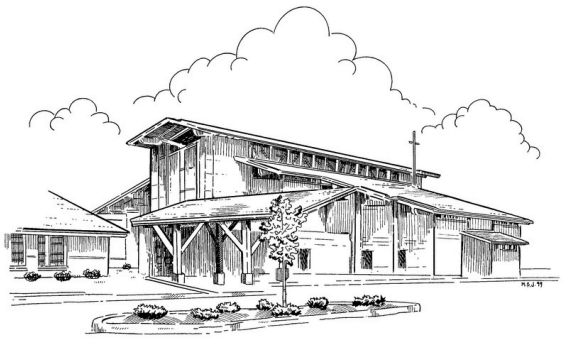
Saint Henry Catholic Church



Annual Parish Financial Report

July, 1 2025 - June, 30 2026

10/20/2026

Dear brothers and sisters in Christ,

In the somewhat distant past I remember reading an invite to a friend's Forty Hours celebration at his parish. The opening line of the invite read: *Laudetur Jesus Christus!* This means praised be Jesus Christ. He was inviting us to Eucharistic Adoration, beautiful music, and a reflection, all leading us to give praise to Jesus! We were going to my friend's parish to give praise and thanks to God in response for the love and goodness God has shown us, saving us through the death and Resurrection of Jesus. Sometimes a reminder can help us remember why we come to Church, why we go to Mass and Adoration. We are offering God thanks and praise, ours is a response to His love for us, especially on the Cross. We aren't going to Mass to be entertained, not even for a good homily! We are responding to God's love with love, offering Him thanks and praise, *It is right to give Him thanks and praise.* Sometimes a reminder of this can be helpful for me, even a reset of expectations. We are meant to participate in the offering of Jesus to the Father, to prayerfully enter into this sacrifice, enter the ring we might say, not just as a bystander. I think the more we enter into this mindset of responding to God's love with love, the more it will flow into daily life. Everything the parish does flows from and back to Mass.

Our hope is that through a living encounter with Jesus, especially at Mass, our praise and thanksgiving will flow into a deeper response to God's love, using our gifts for His glory. Using our gifts meaningfully and in response to God's love becomes more than filling a slot, more than transactionsal. I believe many of our parishioners have experienced the grace of offering their gifts, sharing in the important mission of Jesus Christ. I assure you if you volunteer and are generous you will experience both suffering and joy, meaningful suffering and joy beacause it is connected with Jesus and with His offering of Himself to the Father in love. It connects us back to the Mass.

If you are wondering about volunteering, I would encourage you to ask the Holy Spirit to help you. The Holy Spirit opens us to Jesus, to believe in Him on a deeper level, to have a living relationship with Jesus, and to follow where He leads!

God love You!

Fr. Patrick Barnes

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Statement Of Activities
(Revenue & Expenses)

INCOME	2025-26 Budget	2025-26 Actual	2026-27 Budget
General Operations (Sunday Offering, Votives, Sacraments, ETC.)	$1,128,280	$1,025,652	$1,200,741
Land Sale	$0	$0	$0
Festival Income (September 2025)	$40,000	$50,319	$50,000
Building Income (Holy Spirit Academy)	$32,500	$32,500	$32,500
Rectory Rental Income	$9,600	$9,600	$9,600
Music & Liturgy	$5,700	$37,642**	$6,000
Faith Formation	$24,000	$25,086	$23,500
Youth Ministry	$37,400	$44,983	$28,270
Adult Formation	$4,680	$9,409	$21,450
Misc. Income (Thanksgiving Fund, Gardens, Sharing Tree, ETC.)	$14,260	$27,117	$14,200
Total Income	**$1,296,420**	**$1,348,985**	**$1,386,261**
EXPENSE			
Salaries & Benefits	$452,312	$408,927	$491,487
General Operations	$234,526	$245,749	$251,091
Archdiocesan Assessment	$98,116	$98,116	$144,933
Building (Utilities, Maintenance & Repairs)	$134,840	$129,232	$133,528
Rectory Building	$51,928	$28,046	$47,988
Faith Formation	$30,870	$27,717	$30,570
Youth Ministry	$44,290	$36,070	$37,460
Music & Liturgy	$34,620	$74,600	$35,420
Adult Faith Formation & OCIA	$12,300	$18,272	$29,900
Festival Expenses (September 2025)	$23,000	$27,580	$27,000
Other Expenses (Thanksgiving fund, Sharing Tree, ETC.)	$14,780	$19,497	$13,300
Total Expenses	**$1,131,582**	**$1,113,806**	**$1,242,677**
NET GAIN (TOTAL INCOME - TOTAL EXPENSES)	**$164,838**	**$235,179**	**$143,584**
Depreciation Addback	$40,416	$40,415	$40,416
Regular Principal Payments of Church Mortgage	($156,798)	($163,253)	($170,400)*
Net Cash (Sum of Above 3 Lines)	**$48,456**	**$112,341**	**$13,600**
Building Maintenance Fund Income	$140,000	$120,571	$124,000
Accelerated Debt Reduction Income	$153,000	$266,559	$140,250

*Minimum Principal Payments Required
**Statue donations

Trustees:
Donny Lill Jan Zaruba

Finance Committee Members:
Father Barnes Greg Curtis, Chair Mary Andrews Pat Simondet Evelyn Wurm Jeff Michaelis
Mary Simondet Mary Roberg, Staff Lead

At Saint Henry Catholic Church, we are blessed to have a vibrant and generous community. We thank you for your prayerful consideration of the needs of our parish for the upcoming fiscal year. If you have any questions, the staff is always available to answer any concerns you may have. God Bless!

Saint Henry Catholic Church by the Numbers

1,252 Registered Households

3,212 Registered Parishioners

7 Marriages Celebrated

47 Confirmed in the Catholic Faith

38 Baptized into the Catholic Faith

45 Received First Holy Communion

Our Ministry and Legacy Booklet can be found here. Paper copies are located in the gathering space.



Saint Henry Catholic Church Parish Cemetery located at 3630 90th Street NE, Monticello

Parish Cemetery Operations

Cemetery Operating income	
Interment fees, investment income, marker permit fees, misc. income, perpetual care fees and sales of burial easements	$59,997
Cemetery Operating Expenses	
Capital improvements, equipment, grounds keeping, interments, refuse removal, repairs, maintenance, utilities	$22,627
Cemetery Net Operating Income (Loss)	**$37,370**

Cemetery Board Members:

Steve Andrews
Jeff Michaelis
Tim Pauly
Diana Sutton
Elizabeth Wiltsey
Mark Fluharty
Larry Schleif
John Gay
Les Wilmot, Chair
Audrey Davis, Staff Lead
Brian & Marilyn Vetsch, Groundskeepers

2025-2026 Fiscal Year Highlights

HIGHLIGHTS

- **Completed** the music area in the worship space with the relocation of the organ.
- **Raised funds to secure the purchase of a St. Henry and St. Cunigunde statues.**
- Received the Employee Retention Credit allowing us to **build savings and upgrade** the Social Hall with a new, user-friendly projector.
- Provided **$13,480** in assistance to those in need through Parish Outreach.
- **Installed the relic of Saint Henry into the Altar.**
- Held the **"Remember You are Dust"** seminar to provide education on end-of-life planning including funerals and burials.
- Implemented **Catholic Legacy** to allow parishioners to create a will, funeral plan, and healthcare directive in accordance with Catholic teaching.
- Focused on strengthening Cemetery operations by growing the Cemetery Endowment by **$20,000.**
- Implemented Flocknote to **enhance communication** for various ministries and groups within the parish.
- Allocated a portion of parish savings into investment funds **increasing interest and dividend revenue**.

DEBT

Church loan balance $270,653 as of 6/30/26, fiscal year end.
Current loan balance is $148,921 as of 10/20/2026.

PAY OFF BY JUNE 2027!!
less than $150,000 to go

OPERATIONS

Our Sunday offering/plate collection was $1,018,859 which was 92.5% of the $1,102,000 budgeted goal.



92.5%

Absorbed the shortfall in Sunday offering/plate collection due to reduced expenses in payroll and interest savings on the building loan due to progress on the principal. Maintained a continued focus on reducing expenses by assessing needs and evaluating subscription expenses, examples include changing our faith formation software provider and cleaning up offertory envelope subscriptions.

MAINTENANCE

Maintenance Projects completed:

- Replaced caulking around all lower-level windows.
- Installed 2 new security cameras and increased focus on security measures.
- Upgraded door security for the Cove and West end doors by replacing the motion sensor and power magnet lock with a motorized latch retraction device.
- Took down 40+ trees due to Emerald Ash Borer (Thank you staff and volunteers!)

Building and Grounds Members:

Matt Casavant, Chair
Justin Onchuck
Mike Helfert
Donny Lill
Ken Stoick
Jim & Dorothy Schillewaert
John Cox
Larry Schleif
Mary Roberg, Staff Lead