

2026 Idaho Technology Council

Tech Economy Report

From Field to Fab

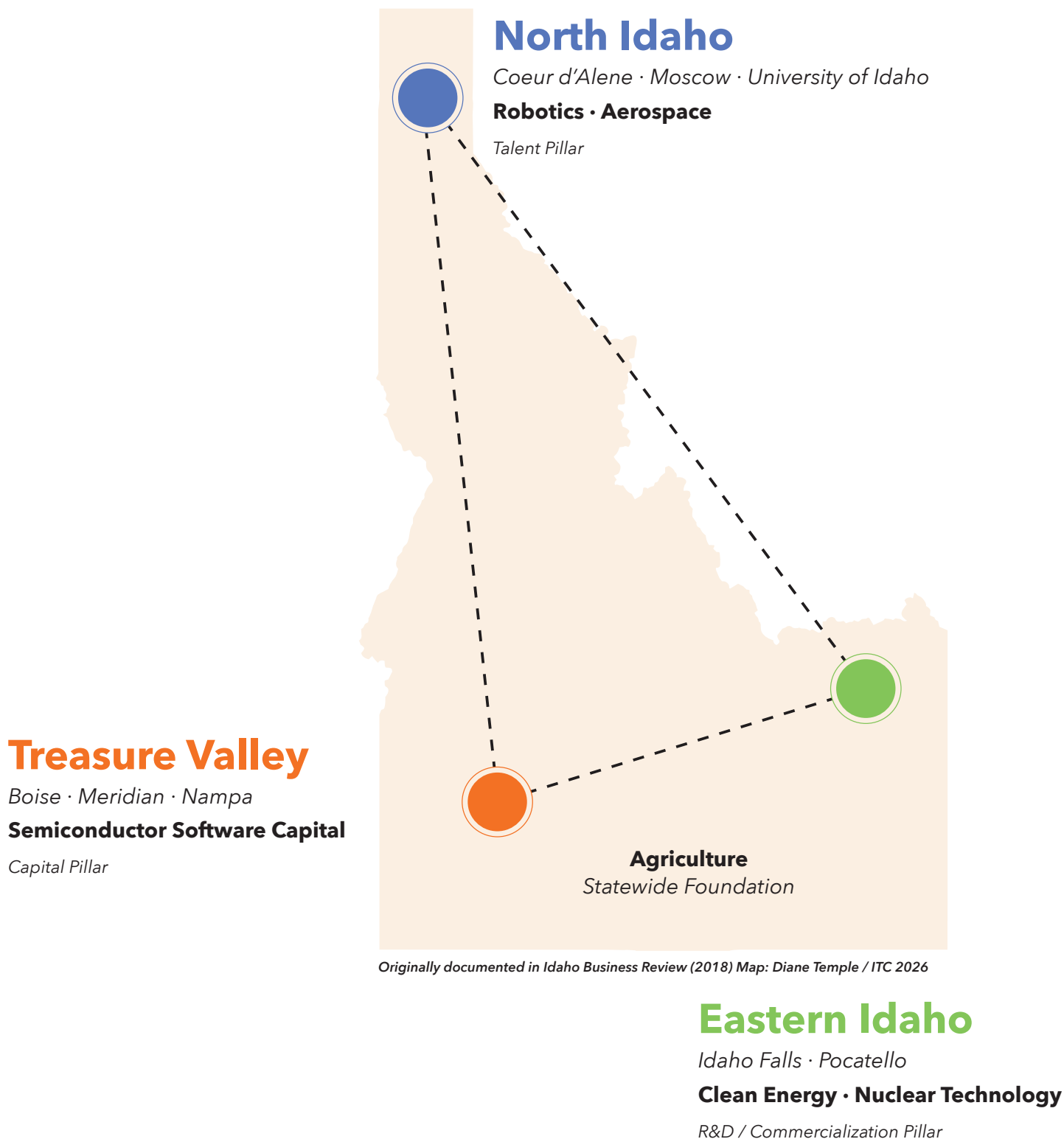


**IDAHO
TECHNOLOGY
COUNCIL**

The Triangle of Innovation

Idaho's Framework for Understanding the Tech Economy

The Triangle of Innovation™ (2018) is ITC's original framework for understanding how Idaho's technology economy is geographically organized and economically connected. Three distinct regional innovation nodes – North Idaho, Eastern Idaho, and the Treasure Valley



Governor's Remarks

State of Idaho

Dear friends,

I am proud to introduce The Tech Economy Report, a compelling look at the innovation and growth shaping our state's future.

Idaho has long been defined by hard work, resourcefulness, and a deep connection to the land. Our agricultural heritage remains a cornerstone of who we are. But as this report makes clear, Idaho's story is also one of transformation and forward momentum.

More and more jobs are connected to technology, with key sectors growing rapidly and creating new opportunities for Idaho families. This success is the result of strong partnerships between industry, education, and government. Together, we are building an economy that honors our roots while embracing the future.

As you read this report, I encourage you to see it not just as a snapshot of where we are, but as a roadmap for where we are headed. Idaho's tech economy is growing, evolving, and creating new possibilities every day.

I commend the Idaho Technology Council, Alturas, and their partners for their leadership in bringing this report forward. Idaho's future is bright!

Sincerely,

Governor Brad Little



From Field to Fab

A Message from the Publishers

When the Idaho Technology Council first introduced the Triangle of Innovation™ in 2018, it was a framework – a way of seeing the connections between three regional innovation nodes that most people were treating as separate stories. North Idaho’s AI and robotics research, Eastern Idaho’s nuclear and clean energy complex, and the Treasure Valley’s semiconductor and software ecosystem. Underneath all of it, the agricultural economy has always been Idaho’s foundation. The Idaho Technology Council believes these are not separate stories, they are one.

This report is the first comprehensive, data-backed documentation of that story. It exists because of a partnership that reflects the same values the Triangle of Innovation™ represents: industry and academia, public and private, investment and innovation, working towards a shared goal. For Alturas, this partnership is personal. Blake’s father, Von Hansen, was among the original board chairs of the Idaho Technology Council – one of the people who believed, before the data existed to prove it, that Idaho could become a genuine technology state. That vision has been worth building toward. The numbers in this report confirm it. One in three Idaho jobs touches technology. The fastest-growing sector is nuclear energy. The highest-paid sector is semiconductor manufacturing. This is Idaho’s story, told in Idaho’s own data. From the field to fab – the next chapter is being written right now.



Diane Temple
President & CEO
Idaho Technology Council



Blake Hansen
Founder & CEO
Alturas

Idaho is not on its way to becoming a technology state. It already is one.

This report tells that story.

Data Behind Idaho's Tech Economy

Six data stories drawn from Lightcast's Q1 2026 analysis of 315 Idaho industries across all 17 tech and tech-adjacent sectors.

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"This report tells one story – from field to fab, technology is reshaping every corner of Idaho's economy."

Diane Temple, ITC President and CEO



ABOUT THIS REPORT

The 2026 Idaho Tech Economy Report is produced by the Idaho Technology Council in partnership with Alturas and Built in Idaho, with labor market data provided by Lightcast and Right Insight.

Data from the U.S. Census Bureau, Bureau of Economic Analysis, and Bureau of Labor Statistics, enriched with job postings, social profiles, and resumé data. Lightcast is frequently cited in The Atlantic, Forbes, Harvard Business Review, The New York Times, and The Wall Street Journal.



One in Three

Idaho Jobs Touches Technology

32%

of **Idaho's total workforce** works in technology or a tech-adjacent industry

320,137

Workers across all
17 sectors

997,509

Total Idaho jobs
Lightcast Q1 2026

20%

Workforce growth
2020 - 2025

This is not a Boise story.
This is Idaho's economy.

Technology employment is distributed across all 17 sectors and all 44 counties - from the Magic Valley food processors to the Eastern Idaho defense contractors to the Treasure Valley semiconductor campus.

Source Lightcast Q1 2026 Data Set

Technology Changes

What Idaho Pays

\$238,034

Average Annual Earnings

Semiconductor & Advanced Electronics

3.2 x Idaho median household income

1.4 x Core Technology sector average

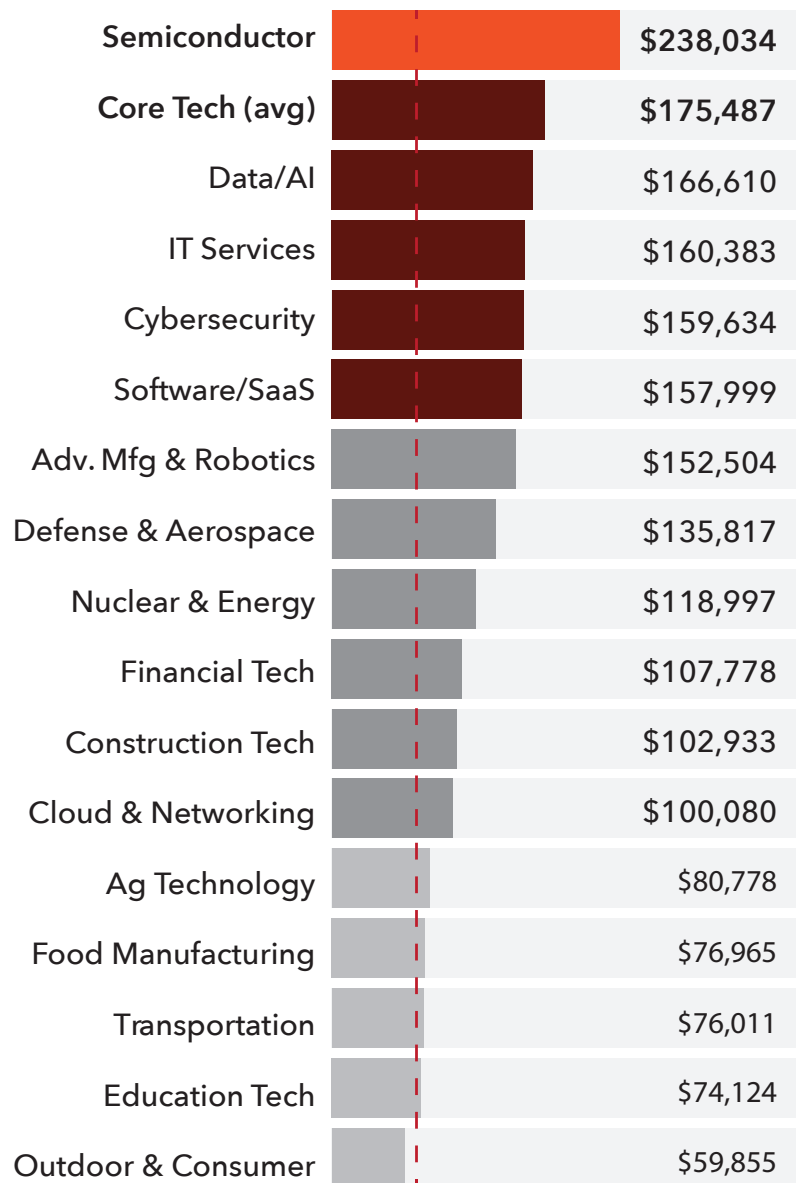
2.8 x Idaho statewide workforce average

Semiconductor workers earn 3.2x the state median. Micron's expansion will add 17,000+ positions at this wage level.

Earnings Per Job = total earnings ÷ total jobs

IDAHO WAGE LADDER

Earnings Per Job · Median HHI \$74,600



Idaho Median HHI: U.S. Census 2023

Source Lightcast Q1 2026 Data Set

Micron Technology

Spotlight Page



KEY NUMBERS

\$50B Idaho Investment two new Boise fabs plus R&D co-location

17,000+ Total Jobs projected in Idaho from fab expansion

2027 DRAM Production begins at Micron's first new Boise fab

"This investment will reinforce America's technological leadership, create tens of thousands of new jobs and secure a domestic supply of semiconductors critical to our economic and national security."

Sanjay Mehrotra, Chairman, President and CEO

THE STORY

Micron Technology has called Boise home since its founding in 1978. Nearly fifty years later, it is making the largest single investment in Idaho history— \$50 billion to build two new high-volume memory fabrication facilities at its Boise headquarters. The first fab is already under construction. DRAM production begins in 2027.

Micron is the only U.S.-based manufacturer of leading-edge memory chips. Today, less than 2% of advanced DRAM is manufactured in the United States. The two Boise fabs will each contain approximately 600,000 square feet of cleanroom space, producing leading-edge DRAM critical to AI computing. Beyond the fabs, Micron has committed \$75 million through its Idaho Community Investment Framework to workforce development, STEM education, and supporting local communities across the Treasure Valley. With 17,000+ Idaho jobs projected, Micron's expansion is the largest private investment in Idaho's technology history – and it is happening right now.

Idaho Leads in More Sectors

Than You Think

5 National Hotspot Sectors

Lightcast classifies Idaho as a hotspot when the state employs significantly more workers in a sector than expected for a state of its size.

2.2x

Food Manufacturing & Processing Technology

22,294 workers vs. 10,051 national avg. Idaho is #1 in potato production, top-5 in dairy nationwide

3.9x

Semiconductor & Advanced Electronics

8,629 Idaho workers vs. 2,211 national avg. Highest-paid sector: \$238,034/job

2.6x

Agricultural Technology & Precision Farming

40,968 workers vs. 15,679 national avg. Idaho's ag economy drives the deepest ag tech talent pool in the West

1.2x

Advanced Manufacturing, Robotics & Automation

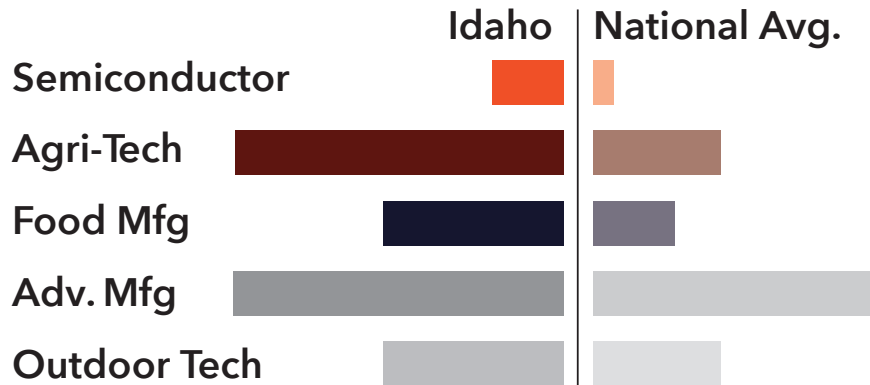
40,821 workers vs. 35,068 national avg. \$152,504 avg earnings/job – highest-paid hotspot sector

~1x

Outdoor Recreation, Consumer & Connected Products

22,088 workers – emerging hotspot. Idaho's outdoor economy driving product technology innovation

IDAHO VS NATIONAL AVERAGE



Source: Lightcast Q1 2026

Hotspot = Idaho employment exceeds national average adjusted for regional workforce

Idaho doesn't just participate. It leads.

These advantages are the result of decades of investment in Idaho's land, research institutions, and manufacturing base.

The Fastest Growth

Isn't Where You Expect

33%

Nuclear / Energy Technology
Sector growth, 2020 - 2025

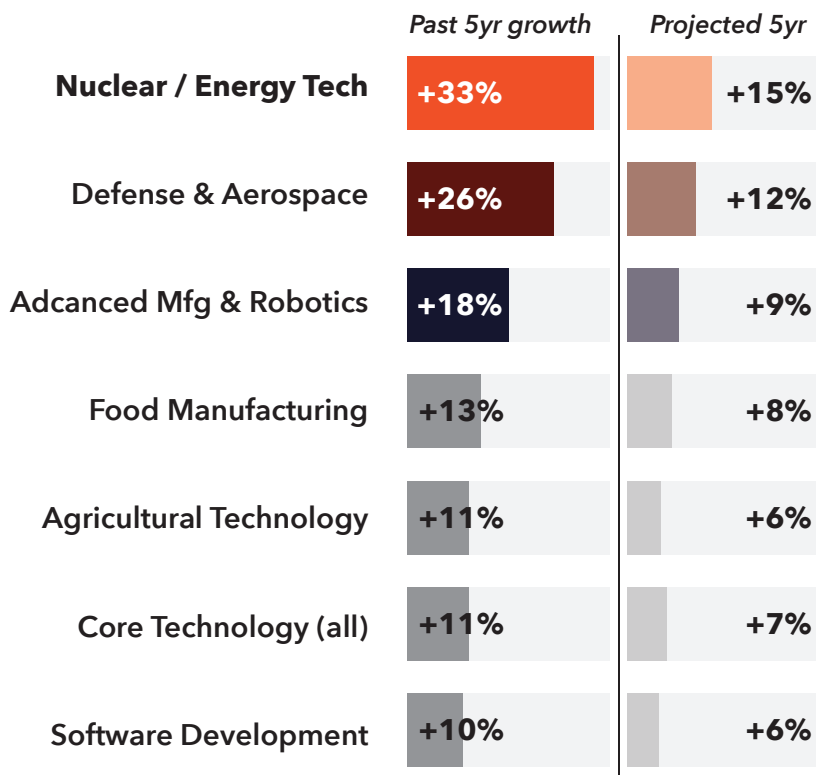
26%

Second Fastest-Growing Sector

+15% projected growth through 2030
Fastest projected growth of all 17 sectors

5-YEAR GROWTH

All Sectors (2020 - 2025)



Source: Lightcast Q1 2026 · Past growth 2020-2025 · Projection 2025-2030

Some of Idaho's fastest-growing sectors are outside the traditional tech

Nuclear/Energy grew faster than software, AI, and every core technology sector combined – a story the data makes impossible

St. Luke's Health System

Idaho's largest private employer and one of it's most technology-driven



KEY NUMBERS

19,000+ Employees State Wide Idaho's largest single workforce

\$1.17B Downtown Boise Campus Renovation Completion 2030

Top 15 U.S. Health Systems Six consecutive years, Truven Health Analytics

"Health technology employs 56,446 Idahoans – proof that technology is reshaping every sector of Idaho's economy, from the exam room to the executive suite."



THE STORY

St. Luke's Health System is Idaho's largest, private employer and, increasingly, one of the state's most consequential technology organizations. With more than 19,000 employees across eight hospitals in central and southern Idaho, St. Luke's operates at a scale that makes its technology decisions felt across the state's entire workforce ecosystem.

The current \$1.17 billion renovation of its downtown Boise Medical Center campus – adding roughly 1 million square feet and up to 80 new patient beds – is an investment in the technology infrastructure required to serve a state whose population is projected to double by 2040. Every square foot of new clinical space is instrumented, networked and AI-enabled in ways that would have been impossible a decade ago.

As a Platinum Industry Investor in ITC and a member of the ITC Board of Trustees through VP and CIO Reid Stephan, St. Luke's brings the health technology sector's perspective directly into Idaho's technology policy conversation. Health technology employs 56,446 Idahoans – proof that technology is reshaping every sector of Idaho's economy, from the exam room to the executive suite.



The Talent Gap

Is The Defining Challenge

6.3:1

job postings per graduate
CS / IT graduates per year

16,306

Annual Job Openings

2,599

CS / IT graduates per year

13,707

Positions unfilled each year

Demand is outpacing the pipeline.
Idaho must build the workforce it needs.

WHY THIS IS THE DEFINING CHALLENGE ?

The 6.3:1 gap means Idaho cannot fill its technology jobs from its own graduate pipeline— and the gap is widening. Every unfilled position is a company that cannot grow, a product that cannot ship, a community that cannot attract the next employer.

TechBridge, the AI in Academia Playbook, and the Idaho Innovation Alliance are ITC's direct response to this number.



Source: Lightcast Q1 2026 Data Set

Technology Evolves

It Doesn't Stay in it's Lane

17

sectors shaped by technology across Idaho's entire economy.

120,137 Workers Total
Nearly **1:3** Idaho Jobs

ALL 17 SECTORS

Where Technology is Reshaping Idaho

CORE TECHNOLOGY

AVG. EARNINGS/JOB

Semiconductor & Advanced Electronics	\$238,034
Software Development & SaaS	\$157,999
Cybersecurity & Information Security	\$159,634
Cloud Infrastructure & Connectivity	\$100,080
Data Analytics, AI & Business Intelligence	\$166,610
IT Services & Managed Technology	\$160,383

TECH-ADJACENT

AVG. EARNINGS/JOB

Agricultural Technology & Precision Farming	\$80,778
Food Manufacturing & Processing Technology	\$76,965
Nuclear, Energy & Environmental Technology	\$118,997
Defense, Aerospace & National Security	\$135,817
Health Technology & Digital Health	\$70,730
Financial Technology & InsurTech	\$107,778
Advanced Manufacturing, Robotics & Automation	\$152,504
Transportation, Logistics & Supply Chain Tech	\$76,011
Education Technology & Workforce Technology	\$74,124
Outdoor Recreation & Consumer Tech	\$59,855
Construction Technology & Built Environment	\$102,933

Technology is the force connecting Idaho's entire economy.

Every sector is part of one story.

Source: Lightcast Q1 2026 Data Set

Idaho Deal Flow Report

Published by Alturas Ventures & Built in Idaho

\$8.15

Billion Total Capital

Only disclosed capital included

215

Closed Total Deals

Only disclosed deals included

Now in its 15th year, the Idaho Deal Flow Report is the state's longest-running publication tracking equity-related financial transactions across Idaho, including Public Offerings, Private Placements (Venture Capital, Private Equity, and Angel Investments), and Mergers and Acquisitions. Produced annually by the Idaho Deal Flow Committee in partnership with Built in Idaho and the Idaho Technology Council, the report brings visibility to the founders, investors, and operators building here.

This year's report documents 215 closed transactions, a 38.7% increase over 2024 and the highest deal count in the report's history. Data is collected from public filings, press releases, SEC Form D filings, direct submissions from companies and investors, and verification by Idaho Deal Flow Committee members.

Access the full 2025 Idaho Deal Flow Report at builtinidaho.org

ALTURAS
VENTURES



**BUILT IN
IDAHO**

Idaho Deal Count by Region

NORTHERN

31 Total Deals

Kootenai	20
Shoshone	8
Bonner	3

NORTHCENTRAL

11 Total Deals

Latah	6
Nezperce	3
Idaho County	1
Clearwater	1

EASTERN

24 Total Deals

Bonneville	17
Madison	4
Lemhi	1
Jefferson	1
Teton	1

SOUTHWESTERN

131 Total Deals

Ada	106
Canyon	13
Valley	7
Payette	4
Boise County	1

SOUTHCENTRAL







11 Total Deals

Blaine	8
Twin Falls	3

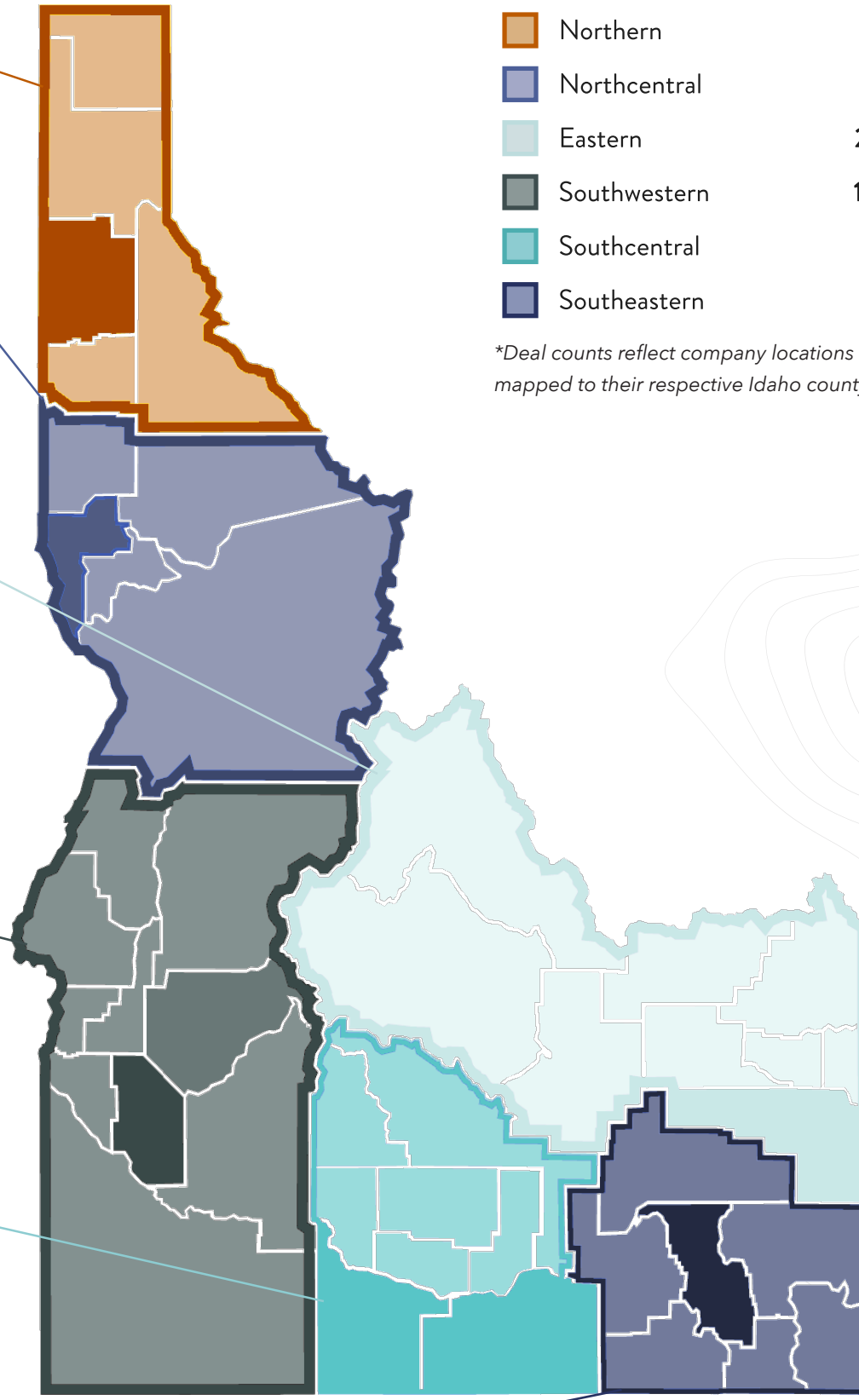
SOUTHEASTERN

7 Total Deals

Bannock	6
Power	1

	Northern	31
	Northcentral	11
	Eastern	24
	Southwestern	131
	Southcentral	11
	Southeastern	7

**Deal counts reflect company locations mapped to their respective Idaho county.*



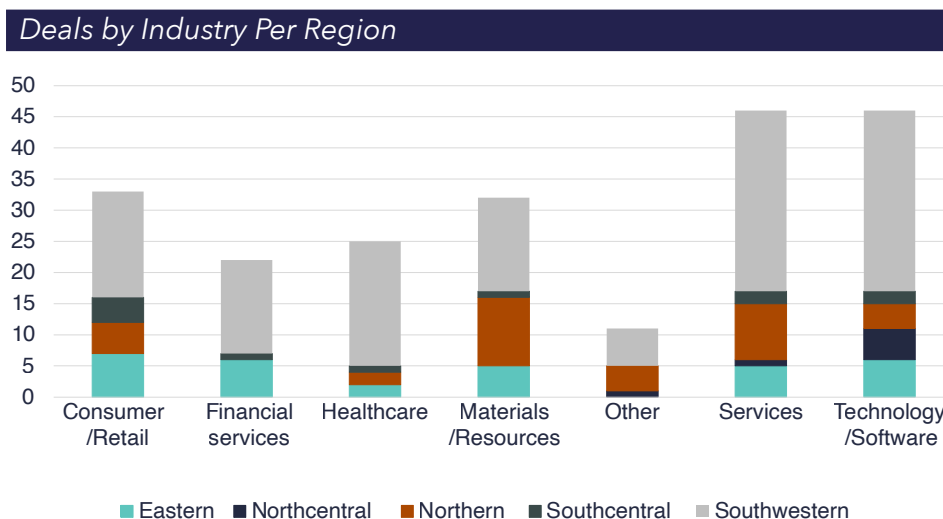
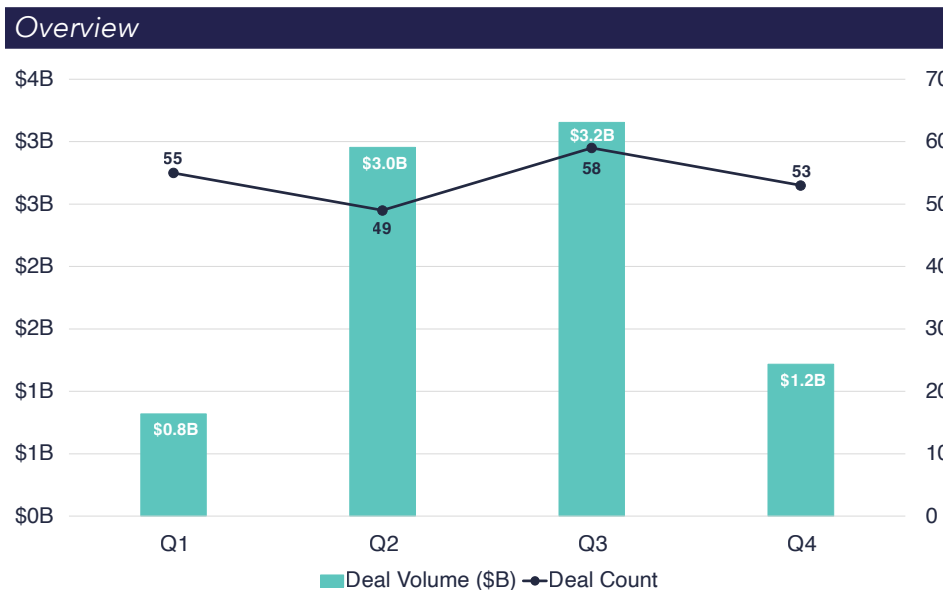
2025 FINDINGS + CONCLUSIONS

2025 was a record year for Idaho’s business ecosystem. Deal count reached an all-time high in the report’s 15-year history, climbing nearly 40% over 2024, while total disclosed capital surpassed \$8 billion, placing 2025 among the top five capital years ever recorded.

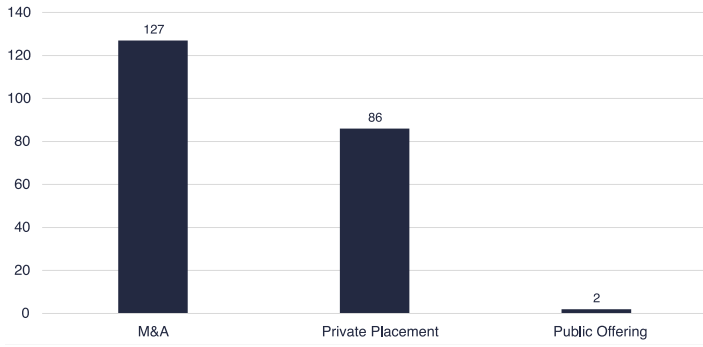
Mergers and acquisitions drove the year’s activity, accounting for the majority of both deal count and capital deployed. Private placements remained healthy, and two public offerings by Perpetua Resources on the Toronto Stock Exchange added meaningful capital to the total. Momentum built

through the first three quarters and peaked in Q3, the strongest quarter of the year by both measures.

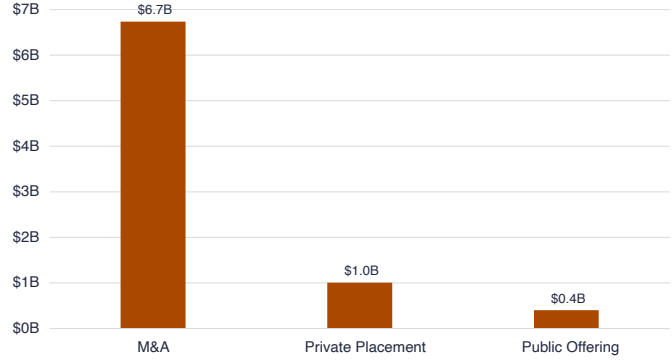
Technology/Software and Services led all industries, tied at the top by deal count and reflecting the continued depth of Idaho’s innovation economy. Consumer/Retail and Materials & Resources followed close behind, with the latter underscoring sustained investment in Idaho’s mining and natural resources corridor. Healthcare, Financial Services, and a smaller “other” category rounded out a notably diversified year.



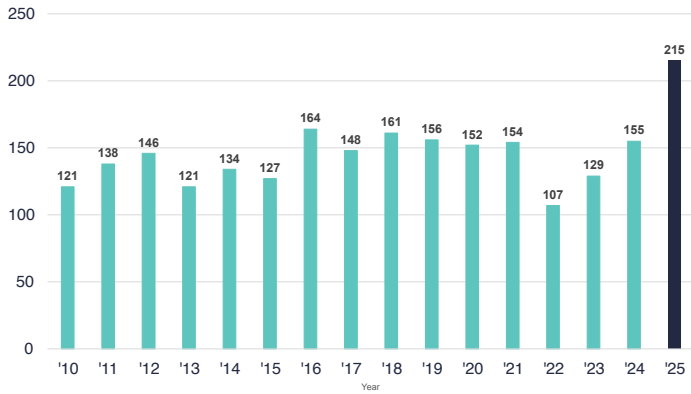
Deal Count by Type



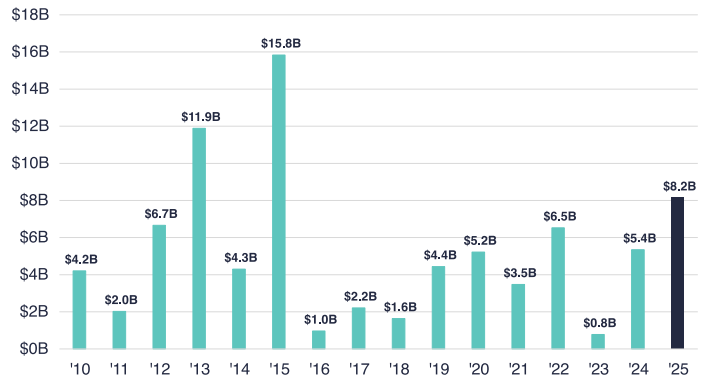
Deal Volume by Type (Billions)



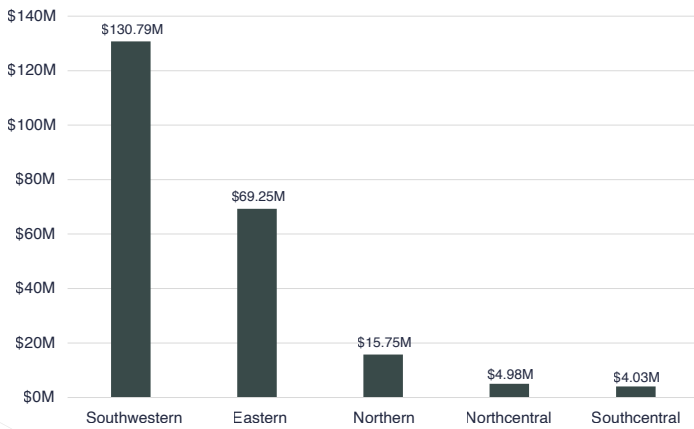
Number of Deals



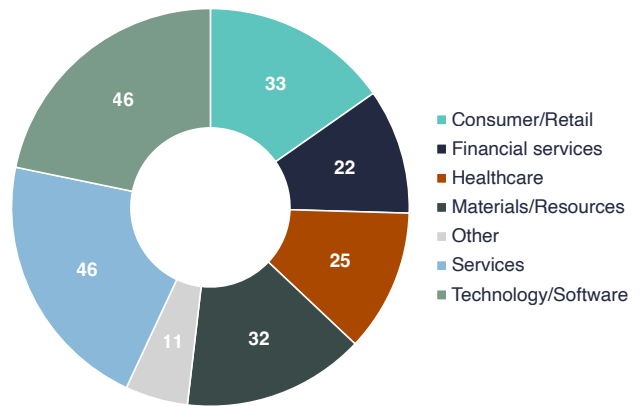
\$ Total Volume (Billions)



Average Deal Size by Region



Deal Count by Industry



Cross-Sector Idaho Companies

A Sampling of Idaho's Tech & Tech-Adjacent Ecosystem

The following pages present a cross-section of Idaho companies operating across 17 technology and technology-adjacent sectors – from Core Technology to Agricultural Technology, Food Manufacturing, Defense, and beyond. This list is illustrative, not exhaustive. It is drawn from the Right Insight NAICS industry pull and the ITC member database, editorially curated to represent the breadth of Idaho's technology economy across all regions of the state.

17 SECTORS

- Semiconductor & Advanced Electronics
- Software Development & SaaS
- Cybersecurity & Information Security
- Cloud Infrastructure & Connectivity
- Data Analytics, AI & Business Intelligence
- IT Services & Managed Technology
- Agricultural Technology & Precision Farming
- Food Manufacturing & Processing Technology
- Nuclear, Energy & Environmental Technology
- Defense, Aerospace & National Security
- Health Technology & Digital Health
- Financial Technology & InsurTech
- Advanced Manufacturing, Robotics & Automation
- Transportation, Logistics & Supply Chain Tech
- Education Technology & Workforce Technology
- Outdoor Recreation & Consumer Tech
- Construction Technology & Built Environment

17

Distinct sectors covered

6

Core Technology sectors

11

Tech-Adjacent sectors

44

Idaho counties represented

RightInsight

COMPLEXITY MADE CLEAR

Source: Right Insight NAICS industry pull
ITC Member Database · Lightcast Q1 2026 · Editorial curation: Idaho Technology Council

CORE TECHNOLOGY

6 Sectors

Semiconductor & Advanced Electronics

NAICS 334xxx

- | | |
|--------------------------|---------------------|
| ★ Micron Technology Inc. | Integrated Device |
| ★ Photronics | Technology |
| ON Semiconductor | Semtech |
| Clearfield Inc. | Vixar Inc. |
| Western Digital | InFocus Corporation |
| Zilog | |

Software Development & SaaS

NAICS 511210 / 541511

- | | |
|--------------------------|--------------------|
| ★ Clearwater Analytics | Healthwise |
| ★ Cradlepoint / Ericsson | R1 RCM |
| ★ In Time Tec | Infor |
| ★ Equifax | Socure |
| ★ Oracle NetSuite | Bodybuilding.com |
| ★ Silverdraft | Formstack |
| ★ SWEAR | Coda Global |
| ★ Swarzy LLC | Ntooitive Digital |
| ★ Ventive | ClickBank |
| ★ Freeform | Impartner Software |
| ★ Cubby Paperless | HireQuest |
| ★ ROI Marketing | Inergy |
| ★ RedBalloon.work | Switchboard |
| ★ Sprout Marketing | Health Gierd |
| ★ buildAidaho | Scout Discoveries |

Cybersecurity & Information Security

NAICS 541512 / 541519

- | | |
|---------------------------------|---------------------|
| ★ Fortinet | Cybersecurity |
| ★ Assured Information Solutions | Motus IT |
| ★ PNW 360 Cyber | Data Vant |
| ★ Shadowscape | Perch Security |
| ★ ZeroCookie.NET | Ntooitive Digital |
| ★ Equifax | SureTel |
| Guide Point | Clearwater Security |
| SecuritySievert Larson | Tenacity Solutions |
| | Cyber Defense Group |

Cloud Infrastructure & Connectivity

NAICS 517xxx / 518xxx

- | | |
|----------------------------------|------------------------|
| ★ Intermax Networks | Lumen Technologies |
| ★ Fatbeam Fiber | Cable One / Sparklight |
| ★ Syringa Networks | Route Networking Group |
| ★ Cywest Communications | Ziply Fiber |
| ★ nexMatrix | IRON Networks |
| ★ Verizon | Silver Star |
| ★ ValorC3 Data Centers | Communications |
| ★ ioAire Inc. | Consolidated |
| ★ Idaho Regional Optical Network | Communications Sacred |
| | Wind Communications |

Data Analytics, AI & Business Intelligence

NAICS 518210 / 541511

- | | |
|--------------------------------|----------------------|
| ★ Lightcast | ★ GTM Planetary |
| ★ Right Insight | Clearwater Analytics |
| ★ InterMountain AI Consultants | DataVant |
| ★ Natural Intelligence AI | Inovalon |
| ★ QTex AI | Socure |
| ★ Quantara AI | Gierd |
| ★ The Unstoppables.AI | Tracer |
| ★ CalmLogic | Scout Discoveries |
| | Ponderosa Advisor |

IT Services & Managed Technology Solutions

NAICS541512 / 541513

- | | |
|-----------------------------|-------------------------|
| ★ AmpliX | CSI Technology |
| ★ CMIT Solutions of Boise | Coda Global |
| ★ MicroTech Systems | Motus IT |
| ★ Treasure Valley IT Slalom | Innovative Systems Tier |
| ★ Dexian | One Technology Vive |
| ★ Experis | Technology Group PC |
| ★ Beacon Hill | Miracles |
| ★ SelfWare Consulting | ProIT |
| ★ Southfork Technology | Network Control |
| ★ Form100 Consulting | IntelliSource |
| ★ SymTec | |

TECH-ADJACENT

11 Sectors + Community

Agricultural Technology & Precision Farming

NAICS111xxx / 333111

- | | |
|----------------------------------|-----------------------------------|
| ★ J.R. Simplot Company | Lindsay Corporation |
| ★ Toyota Automated Logistics | Idaho Pacific Holdings |
| Amalgamated Sugar Company | Treasure Valley Seed |
| Valley Wide Cooperative | Western Ag Enterprises |
| Idaho Farm Bureau Agri-Northwest | High Desert Milk |
| Valmont Industries | Snake River Farms |
| | Idaho Grain Producers Association |

Food Manufacturing & Processing Technology

NAICS311xxx / 312xxx

- | | |
|--------------------------|---------------------------|
| ★ Melaleuca | Post Holdings |
| Chobani | Kraft Heinz |
| Lamb Weston | Idaho Milk Products |
| Glanbia Nutritionals | Idahoan Foods |
| Dairy Farmers of America | Basic American Foods |
| Sorrento | ConAgra Brands |
| Lactalis | Meadow Gold Dairies |
| Agri Beef Co. | Grower Shipper Potato Co. |
| Clif Bar | Hazel's Harvest |
| Litehouse Foods | Mountain High Yoghurt |

Nuclear, Energy & Environmental Technology

NAICS221xxx / 541330

- | | |
|-----------------------------|---------------------------|
| ★ Idaho National Laboratory | EnergySolutions |
| ★ INL Foundation | CDM Smith |
| ★ Idaho Power | Framatome |
| Battelle Energy Alliance | GovCIO |
| Amentum | Fluor Idaho |
| Curtiss-Wright | Bechtel National |
| Jacobs Solutions | Intermountain Gas Company |
| NuScale Power | Rocky Mountain Power |

Defense, Aerospace & National Security

NAICS 336411 / 541330

- | | |
|------------------------|--|
| ★ Pitch Aeronautics | Naval Nuclear Laboratory |
| ★ ValorC3 Data Centers | General Dynamics |
| Northrop Grumman | Schweitzer Engineering Laboratories SAIC |
| Leidos | Booz Allen Hamilton |
| Parsons Corporation | DXC Technology |
| ManTech International | Draper Laboratory |
| L3Harris Technologies | Aerojet Rocketdyne |
| BAE Systems | |

Health Technology & Digital Health

NAICS 621xxx / 524xxx

- | | |
|----------------------------------|--|
| ★ St. Luke's Health System | Molina Healthcare |
| ★ Regence Blue Shield of Idaho | Portneuf Medical Center |
| ★ Delta Dental of Idaho | Eastern Idaho Regional Medical Center Clearwater Valley Hospital |
| ★ GRAIL Inc. | Primary Health Medical Group |
| ★ Ovum Health | Saltzer Health |
| ★ Fredriksen Health Insurance | Terry Reilly Health Services |
| Saint Alphonsus (Trinity Health) | North Canyon Medical Center Switchboard Health |
| Cambia Health R1 RCM | |

Financial Technology & InsurTech

NAICS 522xxx / 524xxx

- | | |
|-------------------------------|----------------------------------|
| ★ Idaho Central Credit Union | ★ Teleo Capital Management |
| ★ CapEd Credit Union | ★ Capital Eleven |
| ★ Technology Credit Union | ★ Caritas Venture Advisors |
| ★ JP Morgan Chase | ★ BR Wealth Management |
| ★ Key Bank | ★ Idaho Housing & Finance Assoc. |
| ★ US Bank | D.L. Evans Bank |
| ★ Alturas | Glacier Bancorp |
| ★ Scoggin Capital Investment | Intermountain Community Bancorp |
| ★ Snake River Venture Capital | Mountain West Financial |
| ★ Sorenson Capital | |

Advanced Manufacturing, Robotics & Automation

NAICS332xxx / 333xxx

- | | |
|--|---|
| ★ Toyota Automated Logistics | Watlow Electric Kaman Aerospace |
| Power Engineers | Idaho Pacific Holdings |
| Woodgrain Inc. | Gem State Lumber |
| Schweitzer Engineering Laboratories Industries | Northwest Steel Fabricators Precision Castparts |
| Idaho Steel Products | Simco |
| Peko Precision Products | |
| Commercial Tire | |

Transportation, Logistics & Supply Chain Tech

NAICS481xxx / 541614

- | | |
|---------------------|--|
| ★ Boise Cascade | Jacksons Food Stores |
| Sysco Idaho | Flying J / Pilot Travel Centers Codale Electric Supply |
| C.H. Robinson | Pacific Freight |
| US Foods | SkyWest Airlines |
| Gordon Food Service | Longbow Transportation Equipment |
| Stinker Stores | |
| Western States | |

Education Technology & Workforce Technology

NAICS611xxx / 519130

- | | |
|-----------------------------------|---|
| ★ Idaho Digital Learning Alliance | ★ Western Governors University |
| ★ University of Idaho | ★ Meridian Technical Charter HS |
| ★ Idaho State University | ★ BBSI |
| ★ Boise State University | Course Key |
| ★ BYU-Idaho | Apex Learning |
| ★ North Idaho College | Waterford Research Institute Instructure / Canvas |
| ★ College of Southern Idaho | Western Idaho |
| ★ Idaho College of Eastern Idaho | Nearpod |

Outdoor Recreation, Consumer & Connected Products

NAICS339920 / 423910

- | | |
|----------------------------|-----------------------|
| ★ Cycle Idaho | Fatigue Science |
| Buck Knives | Brunton Company |
| Vista Outdoor | Sportsman's Warehouse |
| ICON Health & Fitness/iFIT | Sun Valley Company |
| Yakima Products | Cascade Designs |
| Clif Bar | Hydro Flask |

Construction Technology & Built Environment Tech Products

NAICS339920 / 423910

- ★ GEO LLC
- ★ RNG Group
- Jacobs Engineering
- HDR Inc.
- Power Engineers
- Terracon Consultants
- Garco Construction
- Engineered Structures Inc.
- CSHQA Architects
- Stantec
- Hatch Ltd.
- Hummel Architects
- Cushing Terrell
- Pivot North Architecture
- CM Company
- Barnard Construction
- Petra Inc.

Tech Professionals & Individual Members

- ★ Nick Crabbs
- ★ Christopher Frye
- ★ Debra Figueroa
- ★ Glenn Pfautsch
- ★ Jim Newberry
- ★ Ryan Rebeschke
- ★ Zubeida Alawi

Legal & Professional Services

ITC Member Organization

- ★ Hawley Troxell
- ★ Perkins Coie
- ★ Dorsey & Whitney
- ★ Parsons Behle & Latimer
- ★ Cooley LLP
- ★ Dempsey Foster PLLC
- ★ Stoel Rives LLP
- ★ Deloitte
- ★ KPMG
- ★ M+L Advisors
- ★ Larsen Resources
- ★ Girl Scouts of Silver
- ★ Sage Tech Hub
- ★ Nile
- ★ NWR-Inc
- ★ Cisco Systems



ALTURAS

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GREAT COMPANIES. LASTING IMPACT.

Alturas is an Idaho-based, family-owned group of operating companies committed to building generational businesses that support our communities. We know how to create long-term partnerships.

Idaho Innovation Alliance

A Statewide Framework for Technology, Talent, & Economic Growth

**RELAUNCHED 2026
BUILT ON THE ITC COMPUTING ALLIANCE (2010)**

Idaho’s economy is entering a new phase – one defined by rapid technological change, evolving workforce demands, and increasing competition for talent, capital, and innovation. Artificial intelligence is accelerating this shift. But it is not the only force shaping Idaho’s future.

Semiconductors. Advanced manufacturing. Cybersecurity. AgTech. Energy innovation. The opportunity – and the challenge – is not tied to any single technology. It is whether Idaho can adapt, coordinate, and deploy innovation at scale. The Idaho Innovation Alliance was created to meet that challenge.

**THE ALLIANCE ENSURES
THAT ACROSS IDAHO:**

- Innovation translates into economic growth
- Businesses adopt new technologies effectively
- Training leads to employment and advancement every region of Idaho can participate



The Idaho Innovation Alliance is the evolution of ITC’s flagship Computing Alliance – reimagined for the AI era and expanded to serve every sector of Idaho’s innovation economy. Where the Computing Alliance built Idaho’s technology community, the Idaho Innovation Alliance is built to deploy statewide.

*This is not a program to join.
It is a system to build, together.*

Idaho Does Not Lack Innovation

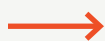
It Lacks a Coordinated System To Scale It

THE STRATEGIC CONVENER

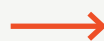
This report documents what Idaho's technology economy has already built: one in three jobs, five national hotspots, the largest semiconductor investment in state history, and a Triangle of Innovation connecting three regional nodes. The Idaho Innovation Alliance is why that data matters. ITC is the only organization in Idaho with the credibility to convene industry and government, the relationships to activate every region, and the infrastructure to translate this data into coordinated statewide action.



PROGRAMS
Fragmentation



SYSTEM
Coordination



ECONOMIC GROWTH
Workforce Advancement

HOW ITC LEADS

Four Pillars of Impact

1

Advocacy

A unified voice for technology, workforce, and innovation policy across Idaho.

2

Workforce

Talent pipelines aligned to real Idaho employer demand – from K-12 to graduate.

3

Programming

Shared events and resources amplified across every Idaho region and community.

4

Economic Development

Business growth, entrepreneurship, and technology adoption across all 44 counties.

Strategic Focus Areas

- AI & Digital Transformation
- Semiconductor & Advanced Manufacturing
- Cybersecurity & IT Infrastructure
- AgTech & Rural Innovation
- Energy & National Lab Ecosystem
- Entrepreneurship, Capital & Innovation

Not separate initiatives – one aligned system

Early Momentum

- Regional stakeholder groups forming organically
- Industry seeking coordinated engagement
- Education & workforce leaders aligning priorities
- Community organizations ready to activate
- Hosting iTech Summits in Idaho Falls, Twin Falls, and CDA

*We aren't creating momentum.
We're organizing it.*



IDAHO
TECHNOLOGY
COUNCIL

Driving Tech Growth in Idaho

The Idaho Tech Economy Report was created
in partnership with and support from:

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