



Client Health and Social History - Psychiatric Services

Name _____ Preferred Name _____

DOB _____ Biological sex: Male Female Other

Today's Date _____ Reason for Appointment _____

Who referred you to us/how did you hear about our agency?

*Please answer the below questions to the best of your ability. Your responses are confidential and kept as a part of your medical record. If you are unsure, answer to the best of your ability. **If you need help with this form or have questions, please let the receptionist know.***

Physical Health History

Do you have a primary care provider? YES NO If yes, PCP name: _____

Have you ever been diagnosed with any of the following?

- ☐ Heart issues (high /low blood pressure, heart failure, heart attack, etc.)
- ☐ Lung issues (asthma, emphysema, COPD etc.)
- ☐ Blood or bleeding disorders (low iron, easy bruising, etc.)
- ☐ Gastrointestinal issues (heartburn, constipation/diarrhea, etc.)
- ☐ Endocrine issues (diabetes, thyroid disease, etc.)
- ☐ Bone or muscle issues (osteoporosis, broken bones, muscle weakness)
- ☐ Neurological issues (seizures, migraines, head injury, stroke)
- ☐ Infection or immune issues (Lupus, sexually transmitted infections, etc.)
- ☐ Skin issues (acne, eczema, psoriasis etc.)
- ☐ Cancer (when, what type, treatment, active or in remission)
- ☐ Liver or kidney issues (cirrhosis, fatty liver, kidney failure, etc.)
- ☐ Hearing or vision issues
- ☐ Chronic pain (where, why)
- ☐ Other physical health issues not listed above:

Medications: On the next page, please list any medications you take **DAILY** or **AS NEEDED**. Include prescriptions, vitamins, herbals, over the counter meds or supplements, inhalers, creams, etc. that you take/use for your health. Include doses and frequency.



Medication Name	Dose	Frequency	Reason

Do you have any allergies? _____

Height: ____ft ____in Approximately weight in pounds: _____

For Biological Females:

Are you currently pregnant? YES NO Unsure

If yes: weeks' gestation, due date, complications, prenatal care (including name and number of provider)

Are you sexually active? YES NO

Are you using contraception? YES NO If so, what type? _____

Circle one if you are post: menopause hysterectomy tubal sterilization

Mental Health History

Are you currently receiving mental health treatment anywhere? YES NO

If yes: where, and what type (counseling, meds, case management), and why do you wish to seek care at our agency?

Have you ever received mental health services in the past? YES NO

If yes: when, where, and what type (counseling, meds, case management)

For what reason (depression, anxiety, etc.)? _____



At approximately what age did you first receive treatment for your mental health? _____

What diagnoses have you been told you have?

Have you ever been in the hospital for your mental health? YES NO

If yes: When, where, for what reason? Was this in the last 90 days?

Has any close relative (parents, siblings, aunts, uncles, grandparents) been diagnosed with mental illness? YES NO

If yes, please list whom and with what illness:

Substance Use

Are you in recovery from substance abuse? YES NO

If yes, from what substance(s) and for how long? _____

In the last 30 days, have you used any of the below?

- ☐ Caffeine (coffee, soda, energy drinks, etc.)
- ☐ Alcohol
- ☐ Nicotine (cigarettes, vape, tobacco chew, etc.)
- ☐ Marijuana/CBD/Kratom, including medical marijuana:
- ☐ Illicit/street drugs (such as meth, cocaine, heroin, Ecstasy, etc.)
- ☐ Prescription medications not prescribed to you (pain pills, Adderall, Xanax, etc.)
- ☐ Other substances not listed _____

Legal History

Do you have a guardian, power of attorney, or payee? If so, please list name and phone number:

Are you currently on probation or parole? If so, please list your PO's name and phone number:

If you have any other information that may be helpful for your clinician to know before your visit, please provide below:
