



2027 INTEGRATED SYSTEM PLAN

WORK PLAN UPDATE 1

1. Introduction

Puget Sound Energy (PSE) filed a work plan for the 2027 Integrated System Plan (ISP) in Washington Utilities and Transportation Commission (Commission) Docket U-240841 on December 24, 2025, in compliance with WAC 480-96-080(4)(c). In that plan, PSE committed to filing an update if significant changes to the schedule or other modifications were required. As a result, PSE is filing this update with changes to the planned timing and topics for meetings supporting the 2027 ISP.

2. Meetings and topics

The following sections outline meetings and participation opportunities for PSE's advisory groups and members of the public. These tables replace the same-numbered tables in the previous work plan. All dates are subject to change; PSE will formally announce meeting dates and times on its website and through email communications as details are confirmed. Interested parties are encouraged to visit <https://www.cleanenergyplan.pse.com> for the most current, specific, and accurate information.

Table 2.1: 2026 RPAG meetings timing and topics

When	Topic(s)	Level of engagement anticipated
September 12, 2024	2027 ISP kick-off	Inform/consult
October 29, 2024	Introduction to scenarios and sensitivities	Consult/involve
December 19, 2024	Scenarios and sensitivities workshop	Collaborate
February 27, 2025	Final ISP planning scenarios Long-haul transmission planning Local electric transmission and delivery system planning	Consult/involve
March 25, 2025	Customer strategy: conservation, demand response, solar and storage	Consult/involve
May 15, 2025	Resource adequacy methodology Electric modeling and assumptions	Consult/involve
June 18, 2025 (info session)	Electric vehicle forecast	Inform/consult
June 24, 2025	Gas modeling and assumptions Gas delivery system Non-pipe alternatives	Consult/involve
July 29, 2025	Demand forecast after conservation	Inform/consult
September 30, 2025	Resource adequacy results and electric modeling assumptions	Inform/consult
October 28, 2025	Equity considerations in ISP planning	Consult/involve
January 27, 2026	Sensitivities overview Informing "maximum customer benefit scenario" definition	Consult/involve

When	Topic(s)	Level of engagement anticipated
Feb. 26, 2026	Iterative gas and electric analysis overview; introduction to cost test framework	Consult/involve
March 26, 2026	Cost test framework continued; defining societal impacts	Consult/involve
May 28, 2026	Preliminary reference case results and implications for the 2027 ISP	Inform/consult
June 23, 2026	Electric transmission and distribution; regional transmission Gas transmission and distribution Reference case follow-up	Inform/consult
July 28, 2026	Scenario draft demand forecasts for gas and electric Electrification Potential Assessment	Inform/consult
Aug. 25, 2026	Scenarios and sensitivities draft results	Consult/involve
Sept. 23, 2026	Scenarios and sensitivities draft results continued Equitable distribution of benefits update	Inform/consult/involve
Oct. 27, 2026	Portfolio development Cost test; decision framework update and application Equitable distribution of benefits continued	Consult/involve
Nov. 18, 2026	Portfolio development continued Targets and goals Specific actions	Consult/involve
Dec. 15, 2026	Overview of Draft ISP Summary with Q&A	Inform/consult
Jan. 7, 2027	Optional: Draft ISP Summary drop-in session to support advisory group comments	Inform/consult

Table 2.2: EAG meetings estimated timing and topics

When	Topic(s)	Level of engagement anticipated
Sept. 17, 2024	2027 ISP kick-off	Inform/consult
Jan. 21, 2025	DER EmPOWERment pilot progress update	Collaborate
June 16, 2025	DER EmPOWERment pilot completion update	Inform/consult
July 21, 2025	Integrated System Plan customer strategy, equity metrics in planning	Consult/involve/collaborate
Oct. 20, 2025	Equity considerations in ISP planning	Consult/involve
Nov. 17, 2025	Customer benefit indicator updates	Consult/involve
March 16, 2026	Defining societal impacts for the cost test	Consult/involve
Asynchronous	ISP 101: What is the Integrated System Plan, and how is equity considered?	Inform
July 20, 2026	Equitable distribution of benefits (minimum designations)	Consult/involve

When	Topic(s)	Level of engagement anticipated
Sept. 21, 2026	Equitable distribution of benefits (minimum designations continued)	Consult/involve
Oct. 19, 2026	Equity considerations (decision framework)	Inform/consult
Nov. 16, 2026	Portfolio development	Inform/consult
Dec. 15, 2026	Optional: Overview of Draft ISP Summary with Q&A	Inform/consult
Jan. 6, 2027	Optional: Draft ISP Summary drop-in session to support final comments	Inform/consult

Table 2.3: Public webinars estimated timing and topics

When	Topic(s)	Level of engagement anticipated
Nov. 19 and Dec. 5, 2024	How does PSE plan for a clean energy future?	Inform/consult
March 17 and 20, 2025	What energy future are we planning for?	Inform/consult
July 17 and 22, 2025	What resources could power the clean energy future?	Inform/consult
Nov. 6, 2025	Customer priorities for a clean energy future	Inform/consult
April 28 and April 30, 2026	Your energy future: Why the Integrated System Plan matters	Inform/consult
July 27, 2026	Integrated System Planning: What we've learned so far; initial analysis results	Inform/consult
Nov. 10/12, 2026	Portfolio development	Inform/consult
Dec. 17, 2026	Overview of Draft ISP Summary with Q&A	Inform/consult
Jan. 6, 2027	Draft ISP Summary webinar Q&A to support final comments	Inform/consult

3. Draft resource plan and public feedback

PSE anticipates publishing its Draft ISP Summary in early December 2026. Public feedback on the draft will be accepted through mid-January 2027 to allow PSE time to review feedback and prepare and finalize its final ISP. PSE will publish the Draft ISP Summary and the opportunity for public feedback on its website by early December 2026. All feedback received during this period will be reviewed and considered in finalizing the 2027 ISP. Feedback that cannot be addressed in the 2027 ISP will also be considered in the development of future ISPs.

The final ISP will be filed with the Commission on or before April 1, 2027.