



2027 INTEGRATED SYSTEM PLAN

ENGAGEMENT PLAN UPDATE

1. Introduction

Puget Sound Energy (PSE) is filing an interim update to the October 31, 2024 Engagement Plan (plan) for the 2027 Integrated System Plan (ISP) filed in Docket U-240841. In that plan, PSE committed to filing an updated plan within 60 days of completion of the Washington Utilities and Transportation Commission (Commission) rulemaking under Commission [Docket U-240281](#). However, the rulemaking has since been extended. Despite substantial uncertainty regarding the ongoing rulemaking, PSE is filing this interim update to the engagement plan for activities likely to occur between July 1 and Dec. 31, 2025. This interim update also includes a list of anticipated engagement topics for 2026. This update supplements but does not replace the [ISP Engagement Plan filed on Oct. 31, 2024](#) under Commission Docket U-240433.

Following the completion of the rulemaking, PSE intends to file another amendment to address any new requirements set forth in the final rules and add specificity for engagement activities in 2026 and 2027. Interested parties should visit <https://cleanenergyplan.pse.com> for specific meeting dates, times, materials and other information.

2. Meetings and topics

The following sections outline meetings and participation opportunities for PSE’s advisory groups and members of the public.

2.1. Resource Planning Advisory Group

PSE expects the Resource Planning Advisory Group (RPAG) will continue to meet regularly approximately nine times per year, excluding April, August, and December, throughout the duration of ISP development. Specific meeting topics, approximate timing, and anticipated engagement levels¹ are summarized below. Due to the uncertainty of the ongoing rulemaking and its impact on engagement, topics for 2026 and 2027 are listed in a separate section. While timing, specific topics, and engagement levels are always subject to change; topics to be discussed after rulemaking concludes are highly uncertain.

Table 2.1: RPAG meetings estimated timing, and topics

When	Topic(s)	Level of engagement anticipated
September 12, 2024	2027 ISP kick-off	Inform/consult
October 29, 2024	Introduction to scenarios and sensitivities	Consult/involve
December 19, 2024	Scenarios and sensitives workshop	Collaborate

¹ The IAP2 Spectrum of Public Participation is detailed in the original engagement plan, however it is currently being revised: <https://iap2.org.au/about-us/evolution-of-the-spectrum/>. Anticipated engagement levels reflect a likely future spectrum in which “consult” and “involve” are combined, and “inform” underpins all levels.

When	Topic(s)	Level of engagement anticipated
February 27, 2025	Final ISP planning scenarios, long-haul transmission planning, local electric transmission and distribution system planning	Consult/involve
March 25, 2025	Customer strategy: conservation, demand response, solar and storage	Consult/involve
May 15, 2025	Resource adequacy methodology, electric modeling and assumptions	Consult/involve
June 18, 2025 (info session)	Electric vehicle forecast	Inform/consult
June 24, 2025	Gas modeling and assumptions, gas delivery system, non-pipe alternatives	Consult/involve
July 29, 2025	Demand forecast after conservation	Inform/consult
September 2025*	Resource adequacy results and electric resource needs	Inform/consult
October 2025*	Equity considerations in ISP planning	Consult/involve
November 2025*	Iterative (gas and electric) analysis overview	Consult

* Date to be determined in consultation with RPAG members

2.2. Equity Advisory Group

The Equity Advisory Group (EAG) meets approximately nine times per year, excluding April, August, and December. Specific meeting topics and approximate timing are summarized below. This list includes only ISP-related topics, as the EAG discusses other topics outside the ISP scope.

Table 2.2: EAG meetings estimated timing, and topics

When	Topic(s)	Level of engagement anticipated*
Sept. 17, 2024	2027 ISP kick-off	Inform/consult
Jan. 21, 2025	DER EmPOWERment pilot progress update	Collaborate
June 16, 2025	DER EmPOWERment pilot completion update	Inform/consult
July 21, 2025	Integrated System Plan customer strategy, equity metrics in planning	Consult/involve/collaborate
Oct. 20, 2025	Customer benefit indicator goal setting	Collaborate

2.3. Public webinars

PSE hosts public ISP webinars approximately once per quarter, excluding April, August, and December. Specific meeting topics and approximate timing are summarized below.

Table 2.3: Public webinars estimated timing and topics

When	Topic(s)	
Nov. 19 and Dec. 5, 2024	How does PSE plan for a clean energy future?	Inform/consult

When	Topic(s)	
March 17 and 20, 2025	What energy future are we planning for?	Inform/consult
July 17 and 22, 2025	What resources could power the clean energy future?	Inform/consult
October 2025*	What are your (customer) priorities for a clean energy future?	Consult/involve

* Date to be determined

2.4. Anticipated topics in 2026 and 2027

The following summarizes anticipated advisory group discussion topics in 2026 and 2027. For some of the topics listed, PSE anticipates holding more than one meeting, particularly once results are shared and PSE is working towards a draft preferred portfolio and resource plan. As noted earlier, timing of specific topics in 2026 and early 2027 is highly uncertain.

- Cost test parameters
- Energy burden and rate impacts
- Reference case portfolio results
- Scenarios and sensitivities results
- Developing a preferred portfolio and resource plan from alternative portfolio options
- CETA targets and goal setting
- Specific actions
- Equity considerations in ISP planning
- Equitable distribution of benefits and metrics