

Home Retention Inc.
Fresh Start Mortgage Relief Program
2828 N Central Ave., Suite 1004
Phoenix, AZ 85004
(480) 359-7113 (602) 456-0327 (623) 738-4398

Status: _____ Mortgage & Home Information Fact Form Date _____

Please note: We do not originate mortgage loans nor refinance loans. This is not an application for a mortgage loan or refinance. The information you provide here on this form simply gives us a brief assessment of your situation. After we receive this form from you we will then contact you within 48 hours. If you decide to move forward, we will then require additional copies of mortgage documents and contact your lender, servicer or mortgage company. We will request this information from you. You are not under any obligation when you submit this form. This is not a contract nor agreement.

*Name: _____ Co-Borrower/Spouse: _____

*Last four digits of SS#: XXX-XX-_____ Last four digits of SS#: XXX-XX-_____

*Property Address: _____ City _____ State _____ Zip _____

*What **county** is property in? _____

Home Phone: () _____ Cell No.: () _____ Work No.: () _____

Fax #: () _____ Email: _____

Best time to reach: M_ T_ W_ TH_ F_ SA_ SU_ Morn: _____ After _____ Before _____ Eve: _____ After _____ Before _____

*How Many Months Behind: _____ Amount Behind: \$ _____ Tried To Sell? _____ Can Afford Your Home Again? _____

*Nature of Hardship or Delinquency (if any): _____

*Original Purchase Price: _____ *Estimated Property Value: _____

Property Type: Primary: _____ or Investment/Rental: _____ (check one)

N.O.D. (Notice of Default) _____ Date of Last Payment: _____

Is there a Foreclosure Date / Trustee Sale Date? _____ Date if any or known: _____

*Single Family _____ Multi Family _____ Town H _____ Condo _____ Manufactured Home _____ HOA /CONDO Fees: _____

If yes, HOA monthly Amount: _____ HOA Name: _____ Months behind (if any) _____

Size sq ft: _____ No Bedrms: _____ Baths: _____ Year blt: _____ Additional: _____ Years Owned : _____

Lot size or Acres _____ Garage _____ Attached _____ 1, 2, 3, 4 _____ Carport _____ Other structures _____

Have you been able to save any money to contribute toward your mortgage arrears if any: _____

Bank/Lender/Service Information

***Mortgage Bank/Lender/Service:** _____ ***Loan balance:** _____

***Loan number# 1st Mortgage:** _____ Refinanced Since You Bought the Home?: _____ Year: _____

***FHA** _____ **VA** _____ **CONV** _____ ***Monthly Pmt:** \$ _____ Principle _____, Interest _____, Taxes _____, Insurance _____
(Check mark what is paid in loan) *Int. Rate: _____ % Variable Int?: _____

*Loan Type: Fixed _____ ARM _____ (check one) Terms: 15yr _____ 30yr _____ 40yr _____ **Amount Behind on 1st mtg:** _____

***Mortgage Bank/Lender/Service of 2nd Mortgage (if any):** _____ ***Loan Balance:** _____

How Many Months Behind 2nd: _____ Amount Behind 2nd: _____ *Monthly Pmt 2nd: _____

***Loan number# 2nd Mortgage:** _____ Type: Fixed _____ ARM _____ (check one) Term: 15 _____ 30 _____ 40 _____ Int. Rate: _____ %

Lender/Bank Attorney/Trustee Information

Have you received any letters from attorneys/trustee representing bank/lender: _____ Date: _____ Type: _____

Attorneys/trustee Name: _____ Phone #: () _____ Fax #: () _____

Have you ever filed for bankruptcy: _____ (**if No skip next Bankruptcy questions**) Type of Bankruptcy: _____

Bankruptcy Date: _____ Disposition: Discharged _____ Dismissed _____ Relief _____ Date of such: _____

Are you behind in the bankruptcy: _____ If yes months behind before filing Bk _____ Months behind after filing Bk _____

Have you had any property foreclosed upon or given title or deed-in-lieu in the last 7 years? _____

Are there any judgments or liens issued against you? _____

***Have you spoken with your lender within the last 30 days?** _____

***Have you sent them any information:** _____

***Have you had any formal or verbal workouts with your lender/mortgage company in the past?** _____

What services are you seeking? _____

How did you hear about us? _____

Misc. info: List any additional info on the property, loans, liens, problems, objectives, tenants, repairs etc.

Is the property currently occupied? _____ If yes by whom? Tenant _____ or Owner _____

If yes when will it be unoccupied? (if applicable) _____

Please write your comments on the situation:

Do you have any questions at this time?:

You may **email** to: Info@HomeRetention.org or Info@FreshStartMortgageRelief.com

We can be very busy. You may also mail your form to: **Home Retention Inc, Document Review,
2828 N Central Ave, Suite 1004, Phoenix, AZ 85004**

Privacy Disclosure

We collect non-public personal information about you to verify and/or create the presentation to your mortgage company/lender as follows:

1. Information we receive from you in an Interview verbally and/or phones calls
2. Information received from you in e-mails, letters or faxes
3. Information received from you during a discussion of your personal, economic & financial situation
4. Information received from you from a mortgage company or lender about your loan(s)
5. Information about your transactions with us

We do not disclose any non-public personal information about you to anyone, except as permitted by law or in writing by you, the mortgage company excepted. If you decide to close your account or become an inactive customer, we will adhere to the privacy policies and practices as described in this notice. We restrict access to your personal and account information to those employees who need to know that information to provide products and services to you. We maintain physical, electronic and procedural safeguards that guard your nonpublic personal information. Your confidence in us is important and we want you to know that we have taken the above precautions to keep your personal and account information as secure as possible.

We do not sell your information, email address, etc., to any third parties whatsoever.

Any questions or concerns? Contact us at (623) 738-4398 (480) 359-7113 or **email** to:
Info@FreshStartMortgageRelief.com Or FreshStartMortgageRelief@gmail.com

I acknowledge that I have read this Disclosure and would like to submit information and receive forms.

Name: _____

Date: _____