

**Home Retention Inc.**  
**Fresh Start Mortgage Relief Program**  
**112 N Central Avenue, Suite 600C**  
**Phoenix, AZ 85004**  
**(602) 456-0327 (602) 748-5659**

Status: \_\_\_\_\_ **Mortgage & Home Information Fact Form** Date \_\_\_\_\_

**Please note:** We do not originate mortgage loans nor refinance loans. This is not an application for a mortgage loan or refinance. **The information you provide here on this form simply gives us a brief assessment of your situation.** After we receive this form from you we will then contact you within 48 hours. **If you decide** to move forward, we will then require additional copies of mortgage documents and **contact your lender, servicer or mortgage company.** We will request this information from you. **You are not under any obligation when you submit this form. This is not a contract nor agreement.**

\*Name: \_\_\_\_\_ Co-Borrower/Spouse: \_\_\_\_\_

\*Last four digits of SS#: XXX-XX-\_\_\_\_\_ Last four digits of SS#: XXX-XX-\_\_\_\_\_

\*Property Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

\*What **county** is property in? \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ Cell No.: ( ) \_\_\_\_\_ Work No.: ( ) \_\_\_\_\_

Fax #: ( ) \_\_\_\_\_ **Email:** \_\_\_\_\_

Best time to reach: M\_ T\_ W\_ TH\_ F\_ SA\_ SU\_ Morn: \_\_\_ After \_\_\_ Before \_\_\_ Eve: \_\_\_ After \_\_\_ Before \_\_\_

\*How Many Months Behind: \_\_\_ Amount Behind: \$ \_\_\_\_\_ Tried To Sell? \_\_\_ Can Afford Your Home Again? \_\_\_

\*Nature of Hardship or Delinquency (if any): \_\_\_\_\_  
\_\_\_\_\_

\*Original Purchase Price: \_\_\_\_\_ \*Estimated Property Value: \_\_\_\_\_

Property Type: Primary: \_\_\_\_\_ or Investment/Rental: \_\_\_\_\_ (check one)

N.O.D. (Notice of Default) \_\_\_\_\_ Date of Last Payment: \_\_\_\_\_

Is there a Foreclosure Date / Trustee Sale Date? \_\_\_\_\_ Date if any or known: \_\_\_\_\_

\*Single Family \_\_\_ Multi Family \_\_\_ Town H \_\_\_ Condo \_\_\_ Manufactured Home \_\_\_ HOA /CONDO Fees: \_\_\_\_\_

If yes, HOA monthly Amount: \_\_\_\_\_ HOA Name: \_\_\_\_\_ Months behind (if any) \_\_\_\_\_

Size sq ft: \_\_\_\_\_ No Bedrms: \_\_\_ Baths: \_\_\_ Year blt: \_\_\_\_\_ Additional: \_\_\_\_\_ Years Owned : \_\_\_\_\_

Lot size or Acres \_\_\_\_\_ Garage \_\_\_\_\_ Attached \_\_\_\_\_ 1, 2, 3, 4 \_\_\_\_\_ Carport \_\_\_\_\_ Other structures \_\_\_\_\_

Have you been able to save any money to contribute toward your mortgage arrears if any: \_\_\_\_\_

**Bank/Lender/Service Information**

\*Mortgage Bank/Lender/Service: \_\_\_\_\_ \*Loan balance: \_\_\_\_\_

\*Loan number# 1st Mortgage: \_\_\_\_\_ Refinanced Since You Bought the Home?: \_\_\_\_\_ Year: \_\_\_\_\_

\*FHA \_\_\_ VA \_\_\_ CONV \_\_\_ \*Monthly Pmt: \$ \_\_\_\_\_ Principle \_\_\_, Interest \_\_\_, Taxes \_\_\_, Insurance \_\_\_  
(Check mark what is paid in loan) \*Int. Rate: \_\_\_\_\_ % Variable Int?: \_\_\_\_\_

\*Loan Type: Fixed \_\_\_ ARM \_\_\_ (check one) Terms: 15yr \_\_\_ 30yr \_\_\_ 40yr \_\_\_ Amount Behind on 1st mtg: \_\_\_\_\_

\*Mortgage Bank/Lender/Service of 2nd Mortgage (if any): \_\_\_\_\_ \*Loan Balance: \_\_\_\_\_

How Many Months Behind 2nd: \_\_\_\_\_ Amount Behind 2nd: \_\_\_\_\_ \*Monthly Pmt 2nd: \_\_\_\_\_

\*Loan number# 2nd Mortgage: \_\_\_\_\_ Type: Fixed \_\_\_ ARM \_\_\_ (check one) Term: 15 \_\_\_ 30 \_\_\_ 40 \_\_\_ Int. Rate: \_\_\_\_\_ %

**Lender/Bank Attorney/Trustee Information**

Have you received any letters from attorneys/trustee representing bank/lender: \_\_\_\_\_ Date: \_\_\_\_\_ Type: \_\_\_\_\_

Attorneys/trustee Name: \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_ Fax #: ( ) \_\_\_\_\_

Have you ever filed for bankruptcy: \_\_\_\_\_ (if No skip next Bankruptcy questions) Type of Bankruptcy: \_\_\_\_\_

Bankruptcy Date: \_\_\_\_\_ Disposition: Discharged \_\_\_ Dismissed \_\_\_ Relief \_\_\_ Date of such: \_\_\_\_\_

Are you behind in the bankruptcy: \_\_\_\_\_ If yes months behind before filing Bk \_\_\_\_\_ Months behind after filing Bk \_\_\_\_\_

Have you had any property foreclosed upon or given title or deed-in-lieu in the last 7 years? \_\_\_\_\_

Are there any judgments or liens issued against you? \_\_\_\_\_

\*Have you spoken with your lender within the last 30 days? \_\_\_\_\_

\*Have you sent them any information: \_\_\_\_\_

\*Have you had any formal or verbal workouts with your lender/mortgage company in the past?

What services are you seeking? \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

**Misc. info: List any additional info on the property, loans, liens, problems, objectives, tenants, repairs etc.**

Is the property currently occupied? \_\_\_\_\_ If yes by whom? Tenant \_\_\_\_\_ or Owner \_\_\_\_\_

If yes when will it be unoccupied? (if applicable) \_\_\_\_\_

Please write your comments on the situation:

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Do you have any questions at this time?:

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You may **email** to: [Info@FreshStartMortgageRelief.com](mailto:Info@FreshStartMortgageRelief.com)

We can be very busy. You may also mail your form to:  
**Fresh Start Mortgage Relief,**  
**C/O Eric Brown - Document Review,**  
**112 N Central Avenue, Suite 600C, Phoenix, AZ 85004**

#### Privacy Disclosure

**We collect non-public personal information about you to verify and/or create the presentation to your mortgage company/lender as follows:**

1. Information we receive from you in an Interview verbally and/or phones calls
2. Information received from you in e-mails, letters or faxes
3. Information received from you during a discussion of your personal, economic & financial situation
4. Information received from you from a mortgage company or lender about your loan(s)
5. Information about your transactions with us

We do not disclose any non-public personal information about you to anyone, except as permitted by law or in writing by you, the mortgage company excepted. If you decide to close your account or become an inactive customer, we will adhere to the privacy policies and practices as described in this notice. We restrict access to your personal and account information to those employees who need to know that information to provide products and services to you. We maintain physical, electronic and procedural safeguards that guard your nonpublic personal information. Your confidence in us is important and we want you to know that we have taken the above precautions to keep your personal and account information as secure as possible.

**We do not sell your information, email address, etc., to any third parties whatsoever.**

Any questions or concerns? Contact us at (602) 748-5659 or email to: [Info@FreshStartMortgageRelief.com](mailto:Info@FreshStartMortgageRelief.com) Or [FreshStartMortgageRelief@gmail.com](mailto:FreshStartMortgageRelief@gmail.com)

I acknowledge that I have read this Disclosure and would like to submit information and receive forms.

Name: \_\_\_\_\_

Date: \_\_\_\_\_