



State Support for Investment Projects with Significant Investments in Ukraine

Support Package by RD Office
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RD Office is one of the few advisory teams in Ukraine working hands-on with the Significant Investment framework

- RD Office specializes in structuring and supporting investment projects under the Law of Ukraine “On State Support for Investment Projects with Significant Investments in Ukraine.”
- Led by former Deputy Executive Director of UkraineInvest, Yevhenii Shakotko, the team combines practical experience in investment structuring, financial modeling, legal preparation and coordination with state authorities, and is already supporting projects under this framework.

Selected clients:



Core expertise:

Deep understanding of the Law and its application

Eligibility and support structuring

Feasibility study and financial model

Documentation and Special Investment Agreement

Coordination with authorities

The Significant Investment framework is designed to make large-scale projects more viable, predictable and executable

Why the mechanism exists:

- Large industrial and infrastructure projects require incentive support to be financially viable and competitive.
- Investors need more predictability on land, infrastructure, permits and fiscal conditions before committing capital.
- The state uses this framework to attract strategic investment and accelerate long-term industrial development.

Eligibility requirements:

- Minimum investment: EUR 12 million excluding VAT
- Implementation period: up to 5 years
- At least 10 new jobs
- Eligible sectors: primarily manufacturing, processing, infrastructure and logistics
- Implementation through a Ukrainian-registered project company, owned by a Ukrainian or foreign investor
- Transparent ownership and demonstrated financial capacity (see Appendix A)
- Pre-application investments within 18 months (max. 30%)
- New construction, modernization or expansion of existing facilities

How the mechanism works:

1. Preparation of feasibility study, financial model and other documentation

2. Submission to the Ministry of Economy

3. Review by the Ministry of Economy and other authorities

4. Negotiation of the Special Investment Agreement

5. Approval by the Government of Ukraine

The framework can provide substantial economic benefits if the project is structured correctly

For eligible investment projects, this mechanism may materially improve project feasibility and implementation conditions if the investment is structured to capture the available support.

Potential support available to the investor	Why it matters	What determines real value
<p>State support of up to 30% of eligible investment:</p> <ul style="list-style-type: none"> • CIT relief within the project framework • VAT and import duty exemptions on new equipment • Direct financial support for engineering and transport infrastructure • Access to land under defined conditions 	<ul style="list-style-type: none"> • Lower upfront capital burden • Stronger project economics and payback profile • Greater predictability during implementation • A formal government-backed framework for execution 	<ul style="list-style-type: none"> • Correct structuring of eligible investment • Alignment between capex, timeline and support instruments • Robust financial model • Consistency across technical, financial and legal components

RD Office supports the process of obtaining state support on a turnkey basis through a clear two-stage delivery model



1. Preparation of documentation package and submission



2. Review support and execution of the Special Investment Agreement

Goal	Prepare a complete and compliant documentation package for submission to the Ministry of Economy	Secure project approval and finalize the Special Investment Agreement.
Key tasks	<ul style="list-style-type: none"> • Legal structuring of the project • Preparation of feasibility study • Development of financial model • Drafting of the Special Investment Agreement • Preparation of supporting documents • Project alignment and verification with UkraineInvest • Submission to the Ministry of Economy 	<ul style="list-style-type: none"> • Communication with the Ministry of Economy and other authorities • Response to comments, clarifications and additional requests • Support in finalization of the Special Investment Agreement • Coordination of signing with the Cabinet of Ministers
Result	Application package prepared and submitted on a turnkey basis	Official approval and executed Special Investment Agreement
Timeline	~2 months	~3 months

RD Office LLC

rdoffice.org

partner@rdoffice.org

Kyiv, Ukraine

*Structuring and state support
advisory for significant investment
projects in Ukraine*

Financial capacity is confirmed through a structured if / then decision logic based on applicant financial strength

Financial capacity is confirmed if at least one baseline route is evidenced

BASELINE TEST



If baseline cannot be proved directly, all four fallback ratios must be met simultaneously

FALLBACK TEST



* Source: latest annual financial statements